

## Market Statistics

### Market

KSE 100 Close | 114,330.1 | Chg: 1.36%  
KSE ALL Vol. (mn) | 455.06  
FIPI (\$ mn) | -0.749

### \*Commodities\*

Brent Oil | US\$ 76.64 | +0.42%  
Crude WTI | US\$ 71.12 | +0.28%  
Coal (RB) | US\$ 94.75 | +0.91%  
Gold | US\$ 2,961.31 | -0.07%  
Silver | US\$ 32.74 | +0.42%  
Copper | US\$ 4.55 | -0.24%

### \*Forex\*

US\$/PKR | \$ 279.66 | -0.03%  
US\$/EUR | \$ 0.95 | -0.05%  
US\$/JPY | \$ 149.77 | +0.05%  
US\$/GBP | \$ 0.79 | -0.04%  
DXY | \$ 106.63 | -0.04%

### \*Major Global Stock Indices\*

S&P500 | -0.5%  
Euro Stoxx 50 | -0.51%  
FTSE100 | 0%  
Nikkei | -1.12%  
Shanghai | -0.14%

### \*Today's Company announcement\*

FCCL  
EFUL  
KAPCO  
JSIL  
MUGHAL  
IPAK

d

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## Morning News

[Pakistan, Azerbaijan eye formalising \\$2bn investment in April](#)

<https://www.thenews.com.pk/latest/1286084-pakistan-azerbaijan-eye-formalising-2bn-investment-in-april>

[Govt eyes Rs8 per unit power tariff cut in two months](#)

<https://www.thenews.com.pk/print/1286278-govt-eyes-rs8-per-unit-power-tariff-cut-in-two-months>

[IMF opens talks on carbon levy, \\$1.5bn climate finance](#)

<https://www.thenews.com.pk/print/1286277-imf-opens-talks-on-carbon-levy-1-5bn-climate-finance>

[Solar net metering consumers, Discovering Rs9.8bn loss, FTO orders 18pc GST levy](#)

<https://epaper.brecorder.com/2025/02/25/1-page/1029749-news.html>

[PSO, SOCAR sign MoU to establish JTC in Singapore](#)

<https://mettisglobal.news/pso-socar-sign-mou-to-establish-jtc-in-singapore>

[Strong response for Zarea Limited IPO, applications surpass around 22mn shares](#)

<https://mettisglobal.news/strong-response-for-zarea-limited-ipo-applications-surpass-around-22mn-shares/>

[Pakistan's LNG imports threaten local gas fields](#)

<https://www.thenews.com.pk/print/1286275-pakistan-s-lng-imports-threaten-local-gas-fields>

[Army Act applies strictly to armed forces as per Constitution: Justice Mandokhail](#)

<https://www.thenews.com.pk/latest/1286030-army-act-applies-strictly-to-armed-forces-as-per-constitution-justice-mandokhail>

[Mohmand hydel project to start generation in two years](#)

<https://www.dawn.com/news/1894173/mohmand-hydel-project-to-start-generation-in-two-years>

BD and Pakistan resume direct trade after over 50 years

<https://epaper.brecorder.com/2025/02/25/1-page/1029746-news.html>

Pak Suzuki hikes car prices by up to Rs120,000

<https://www.brecorder.com/news/40349767/pak-suzuki-hikes-car-prices-by-up-to-rs120000>

Share purchase of TRG Pakistan: Greentree Holdings says will bring in \$50m foreign exchange inflows

<https://www.brecorder.com/news/40349646/share-purchase-of-trg-pakistan-greentree-holdings-says-will-bring-in-50m-foreign-exchange-inflows>

### **International**

Hong Kong, Asian Stocks Drop as US Pressures China: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-02-24/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil prices gain for a second day as US sanctions on Iran raise supply concerns

<https://www.reuters.com/business/energy/oil-prices-gain-second-day-us-sanctions-iran-raise-supply-concerns-2025-02-25/>

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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