Investor Kit

Friday, February 28, 2025



Market Statistics

Market

KSE 100 Close | 113,784.3 | Chg: -0.07% KSE ALL Vol. (mn) | 397.16 FIPI (\$. mn) | -1.338

Commodities

Brent Oil | US\$ 73.24| -0.45% Crude WTI | US\$ 70.03| 0.28% Coal (RB) | US\$ 94.75| 0% Gold | US\$ 2,880.42| -0.51% Silver | US\$ 31.55| -0.79% Copper | US\$ 4.57| -0.52%

Forex

US\$/PKR | \$ 279.72 | -0.04% US\$/EUR | \$ 0.96 | +0.1% US\$/JPY | \$ 149.62 | -0.19% US\$/GBP | \$ 0.79 | +0.1% DXY | \$ 107.35 | +0.06%

Major Global Stock Indices

S&P500 | -1.59% Euro Stoxx 50 | -1.07% FTSE100 | +0.28% Nikkei | -3.21% Shanghai | -0.88%

Today's Company announcement

NML WTL SRVI CPHL SEARL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
https://www.igisecurities.com.pk/

Morning News

<u>Pakistan, UAE sign 5 accords of cooperation on Abu Dhabi crown prince's</u> first official visit

https://www.dawn.com/news/1894667/pakistan-uae-sign-5-accords-of-cooperation-on-abu-dhabi-crown-princes-first-official-visit

Uptick in inflation, water stress for crops likely

https://www.brecorder.com/news/40350558/uptick-in-inflation-water-stress-for-crops-likely

SBP invites bids for Rs200bn PFL buyback auction

https://mettisglobal.news/sbp-invites-bids-for-rs200bn-pfl-buyback-auction/

Remittances and exports rise in first seven months of fiscal year

https://tribune.com.pk/story/2531275/remittances-and-exports-rise-infirst-seven-months-of-fiscal-year

<u>Petroleum committee warns SSGC deal to convert gas into LPG may</u> <u>reduce supply</u>

https://tribune.com.pk/story/2531315/petroleum-committee-warns-ssgc-deal-to-convert-gas-into-lpg-may-reduce-supply

SBP-held foreign exchange reserves increase \$21mn, now stand at \$11.22bn

https://www.brecorder.com/news/40350449/sbp-held-foreign-exchange-reserves-increase-21mn-now-stand-at-1122bn

<u>Citi Pharma completes first export to MENA region, targets EUR 10 million in annual global sales</u>

https://profit.pakistantoday.com.pk/2025/02/27/citi-pharma-completes-first-export-to-mena-region-targets-eur-10-million-in-annual-global-sales/

Ministry expects deficit to reduce this fiscal

https://www.thenews.com.pk/print/1287307-ministry-expects-deficit-to-reduce-this-fiscal

Pakistan, Vietnam set \$3 billion annual trade target





https://tribune.com.pk/story/2531394/pakistan-vietnam-set-3-billion-annual-trade-target

Wheat crop may fall below 28m tons

https://tribune.com.pk/story/2531390/wheat-crop-may-fall-below-28m-tons

Pakistan's democracy ranking drops, listed among worst performers in 2024

https://tribune.com.pk/story/2531316/pakistans-democracy-ranking-drops-listed-among-worst-performers-in-2024

TRG's small shareholder gets stay against \$55m inflow

https://tribune.com.pk/story/2531396/trgs-small-shareholder-gets-stay-against-55m-inflow

OGDCL begins gas production from Dera Bugti's Uch-36 well

https://www.brecorder.com/news/40350423/ogdcl-begins-gas-production-from-dera-bugtis-uch-36-well

JUIF hints at launching anti-govt movement after April 20

https://www.thenews.com.pk/print/1287290-juif-hints-at-launching-anti-govt-movement-after-april-20

Opposition alliance calls for national dialogue to address country's worsening plight

https://www.thenews.com.pk/latest/1287088-opposition-alliance-calls-for-national-dialogue-to-address-countrys-deteriorating-situation

International

Asian Shares Echo US Drop as Tariffs Sap Sentiment: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-27/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil heads for first monthly drop since November as economic uncertainty weighs

https://www.reuters.com/business/energy/oil-heads-first-monthly-drop-since-november-economic-uncertainty-weighs-2025-02-28/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited
Research Analyst(s)
Research Identity Number: R

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	3 rd Floor, Kamran Centre,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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