

Investor Kit

Monday, January 5, 2026

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 179,034.9 | Chg: 1.52%
KSE ALL Vol. (mn) | 1107.91
FIPI (\$ mn) | 7.137

Commodities

Brent Oil | US\$ 60.72 | -24%
Crude WTI | US\$ 57.22 | 0.28%
Coal (RB) | US\$ 86.2 | +0.12%
Gold | US\$ 4,413.35 | +1.93%
Silver | US\$ 75.02 | +5.62%
Copper | US\$ 5.86 | +2.45%

Forex

US\$/PKR | \$ 280.11 | 0%
US\$/EUR | \$ 0.86 | +0.4%
US\$/JPY | \$ 157.23 | +0.24%
US\$/GBP | \$ 0.75 | +0.34%
DXY | \$ 98.42 | +0.1%

Major Global Stock Indices

S&P500 | +0.19%
Euro Stoxx 50 | +0.93%
FTSE100 | +0.2%
Nikkei | +2.6%
Shanghai | +1.07%

Today's Company announcement

TSML
PMRS
CHAS
FRSM
SSGC
IMS
JSGCL
QUET
SSML
ADAMS
ABL
MRNS

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Morning News

FBR seals chutes of 'noncompliant' sugar mill- Negative

<https://www.brecorder.com/news/40400635/fbr-seals-chutes-of-noncompliant-sugar-mill>

SNGPL improves gas supply through modern technology- Positive

<https://www.brecorder.com/news/40400573/sngpl-improves-gas-supply-through-modern-technology>

China Mobile Pakistan seeks application of industrial power tariff amid high energy costs- Neutral

<https://www.brecorder.com/news/40400647/china-mobile-pakistan-seeks-application-of-industrial-power-tariff-amid-high-energy-costs>

Pak-Afghan prolonged border closure inflicts massive losses on traders- Negative

<https://www.brecorder.com/news/40400596/pak-afghan-prolonged-border-closure-inflicts-massive-losses-on-traders>

EPBD flags Q1 FY26 growth as import- and subsidy-driven, questions sustainability- Neutral

<https://profit.pakistantoday.com.pk/2026/01/04/epbd-flags-q1-fy26-growth-as-import-and-subsidy-driven-questions-sustainability/>

Pakistan launches first-ever Fiscal Risk Monitoring Framework to track contingent liabilities and financial guarantees in PPP projects- Positive

<https://profit.pakistantoday.com.pk/2026/01/03/pakistan-launches-first-ever-fiscal-risk-monitoring-framework-to-track-contingent-liabilities-and-financial-guarantees-in-ppp-projects/>

Pakistan to highlight mineral investment opportunities at Riyadh forum- Positive

<https://www.brecorder.com/news/40400372/pakistan-to-highlight-mineral-investment-opportunities-at-riyadh-forum>

Govt plans borrowing Rs5trn from banking sector in Q3- Neutral

<https://www.brecorder.com/news/40400440/govt-plans-borrowing-rs5trn-from-banking-sector-in-q3>

Pakistan, Azerbaijan close to \$2bn investment deal- Positive

<https://www.thenews.pk/print/1390525-pakistan-azerbaijan-close-to-2bn-investment-deal>

Ahsan Iqbal pushes for blue economy as engine for exports and jobs- Positive

<https://profit.pakistantoday.com.pk/2026/01/04/ahsan-iqbal-pushes-for-blue-economy-as-engine-for-exports-and-jobs/>

Fertiliser, steel prices fall; cement remains stable-Neutral

<https://www.dawn.com/news/1964990/fertiliser-steel-prices-fall-cement-remains-stable>

Pakistan to get Advanced Metering Infrastructure in five Discos-Positive

<https://www.brecorder.com/news/40400648/pakistan-to-get-advanced-metering-infrastructure-in-five-discos>

Smuggling curbs lift imports- Neutral

<https://www.dawn.com/news/1964993>

Precious metals rally in 2025: silver rockets 130% in Pakistan- Neutral

<https://www.brecorder.com/news/40400373/precious-metals-rally-in-2025-silver-rockets-130-in-pakistan>

FBR marks manual return filers as 'inactive'- Neutral

<https://www.brecorder.com/news/40400646/fbr-marks-manual-return-filers-as-inactive>

China, Pakistan vow to deepen bilateral ties- Positive

<https://www.brecorder.com/news/40400645/china-pakistan-vow-to-deepen-bilateral-ties>

Sost Dry Port: BMP slams FBR for allowing tax-free imports of Chinese goods for G-B-Neutral

<https://www.brecorder.com/news/40400577/sost-dry-port-bmp-slams-fbr-for-allowing-tax-free-imports-of-chinese-goods-for-g-b>

'Country's first chip manufacturing unit to be established in Faisalabad'- Positive

<https://www.brecorder.com/news/40400223/countrys-first-chip-manufacturing-unit-to-be-established-in-faisalabad>

Cotton prices set to rise on strong demand- Neutral

<https://www.dawn.com/news/1964991/cotton-prices-set-to-rise-on-strong-demand>

International

China's services growth hits 6-month low in December, shows private PMI

<https://www.reuters.com/business/finance/chinas-services-growth-hits-6-month-low-december-shows-private-pmi-2026-01-05/>

Stocks climb, oil volatile as investors assess Venezuela implications

<https://www.reuters.com/world/china/global-markets-wrapup-1-2026-01-05/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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