

# Investor Kit

Monday, January 13, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 113247.3 | Chg: 0.54%  
KSE ALL Vol. (mn) | 497.94  
FIPI (\$ mn) | -1.625

### \*Commodities\*

Brent Oil | US\$ 80.99 | +1.54%  
Crude WTI | US\$ 76.92 | +0.28%  
Coal (RB) | US\$ 98 | -1.8%  
Gold | US\$ 2716.89 | +0.07%  
Silver | US\$ 31.28 | -0.12%  
Copper | US\$ 4.31 | +0.49%

### \*Forex\*

US\$/PKR | \$ 278.58 | 0.01%  
US\$/EUR | \$ 1.02 | +0.02%  
US\$/JPY | \$ 157.53 | -0.15%  
US\$/GBP | \$ 1.22 | -0.23%  
DXY | \$ 109.69 | +0.04%

### \*Major Global Stock Indices\*

S&P500 | -1.54%  
Euro Stoxx 50 | -0.82%  
FTSE100 | -0.86%  
Nikkei | -1.04%  
Shanghai | -0.25%

### \*Today's Company announcement\*

FRSM

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## Morning News

Economy seen growing at 3.4pc in FY25

<https://www.dawn.com/news/1884432/economy-seen-growing-at-34pc-in-fy25>

Chinese Exim Bank refuses to extend concessional loans

<https://epaper.brecorder.com/2025/01/13/1-page/1023883-news.html>

Remittances surge to record \$3.1b

<https://tribune.com.pk/story/2521403/remittances-surge-to-record-31b>

RDA inflows up 9%, clock in at \$203mn in December 2024

<https://www.brecorder.com/news/40342224/rda-inflows-up-9-clock-in-at-203mn-in-december-2024>

Foreign exchange reserves hit three-year high at \$18.7bn

<https://www.thenews.com.pk/print/1271319-foreign-exchange-reserves-hit-3-year-high-at-18-7bn>

Tax rates need to be set right: FBR chief

<https://www.thenews.com.pk/print/1271316-tax-rates-need-to-be-set-right-fbr-chief>

PPL starts gas production from Takri-1 well

<https://www.thenews.com.pk/print/1270807-ppl-starts-gas-production-from-takri-1-well>

Imported LNG; Prices raised for SSGC consumers, cut for SNGPL consumers

<https://epaper.brecorder.com/2025/01/11/8-page/1023745-news.html>

GO Pakistan outpaces PSO in petrol and HSD sales in H1FY25

<https://www.thenews.com.pk/print/1270806-go-pakistan-outpaces-psy-in-petrol-and-hsd-sales-in-h1fy25>

Foreign firm seeks govt help to enforce \$7mn arbitration ruling against Pakistani energy firm

<https://profit.pakistantoday.com.pk/2025/01/11/foreign-firm-seeks-govt-help-to-enforce-7mn-arbitration-ruling-against-pakistani-energy-firm/>

Power sector circular debt increases by 3.09% to Rs2.467tr in first quarter

<https://www.thenews.com.pk/print/1271321-power-sector-circular-debt-increases-by-3-09pc-to-rs2-467tr-in-first-quarter>

Pakistan's net metering capacity surges 294%, raising grid concerns

<https://www.thenews.com.pk/print/1271325-pakistan-s-net-metering-capacity-surges-294pc-raising-grid-concerns>

Peak demand supply for 5 years; SEZs to be mandated to ink PPAs with Discos

<https://epaper.brecorder.com/2025/01/11/1-page/1023667-news.html>

Govt rehires E&Y for PIA sell-off

<https://tribune.com.pk/story/2521201/govt-rehires-ey-for-pia-sell-off>

Sell Roosevelt via open bidding

<https://tribune.com.pk/story/2521568/sell-roosevelt-via-open-bidding>

Exports to Europe rise to \$3.8bn in July-Nov

<https://www.dawn.com/news/1884643/exports-to-europe-rise-to-38bn-in-july-nov>

Property deals; WHT cut agreed in principle by FBR chief

<https://epaper.brecorder.com/2025/01/11/1-page/1023673-news.html>

Govt to 'rightsize' 16 food entities

<https://tribune.com.pk/story/2521563/govt-to-rightsize-16-food-entities>

Imran, Bushra to be handed £190m case judgment today

<https://www.thenews.com.pk/latest/1271478-190m-case-judgment-for-imran-bushra-to-be-announced-tomorrow>

Dual nationality; Senate panel recommends across-the-board ban

<https://epaper.brecorder.com/2025/01/11/8-page/1023746-news.html>

**International**

Oil jumps on expectations new US sanctions to cut Russian supply

<https://www.reuters.com/business/energy/oil-hits-more-than-3-month-high-us-sanctions-hit-russia-exports-2025-01-12/>

Asian Stocks Drop, Oil Rises on Russia Sanctions: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-01-12/asian-stocks-under-pressure-after-blowout-us-jobs-markets-wrap?srnd=phx-markets>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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