

## Market Statistics

### Market

KSE 100 Close | 114,230.1 | Chg: 0.87%  
KSE ALL Vol. (mn) | 519.64  
FIPI (\$. mn) | -3.359

### \*Commodities\*

Brent Oil | US\$ 80.77 | -0.28%  
Crude WTI | US\$ 77.15 | 0.28%  
Coal (RB) | US\$ 100.5 | +2.55%  
Gold | US\$ 2,686.41 | +0.29%  
Silver | US\$ 30.29 | -0.06%  
Copper | US\$ 4.36 | +0.78%

### \*Forex\*

US\$/PKR | \$ 278.68 | -0.04%  
US\$/EUR | \$ 0.98 | -0.08%  
US\$/JPY | \$ 157.53 | +0.03%  
US\$/GBP | \$ 0.82 | -0.11%  
DXY | \$ 109.54 | -0.06%

### \*Major Global Stock Indices\*

S&P500 | +0.16%  
Euro Stoxx 50 | -0.5%  
FTSE100 | -0.29%  
Nikkei | -1.96%  
Shanghai | +1.75%

### \*Today's Company announcement\*

KEL  
PACE  
CHCC  
CPPL

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## Morning News

[SBP aims to achieve 75% financial inclusion by 2028](https://www.brecorder.com/news/40342500/sbp-aims-to-achieve-75-financial-inclusion-by-2028)

<https://www.brecorder.com/news/40342500/sbp-aims-to-achieve-75-financial-inclusion-by-2028>

[FBR's decision to procure 1,010 Honda City cars worth Rs6bn faces public backlash](https://profit.pakistantoday.com.pk/2025/01/13/fbrs-decision-to-procure-1010-honda-city-cars-worth-rs6bn-faces-public-backlash/)

<https://profit.pakistantoday.com.pk/2025/01/13/fbrs-decision-to-procure-1010-honda-city-cars-worth-rs6bn-faces-public-backlash/>

[Pakistan Makes Progress on First Panda Bonds, Finance Chief Says](https://www.bloomberg.com/news/articles/2025-01-13/pakistan-finance-chief-confident-of-meeting-imf-bailout-terms?srnd=homepage-america)

<https://www.bloomberg.com/news/articles/2025-01-13/pakistan-finance-chief-confident-of-meeting-imf-bailout-terms?srnd=homepage-america>

[PIA privatisation: EOI to be published by month-end](https://epaper.brecorder.com/2025/01/14/1-page/1024028-news.html)

<https://epaper.brecorder.com/2025/01/14/1-page/1024028-news.html>

[H1 remittances surpass export earnings](https://epaper.brecorder.com/2025/01/14/1-page/1024030-news.html)

<https://epaper.brecorder.com/2025/01/14/1-page/1024030-news.html>

[FINCA Microfinance Bank; CCP approves acquisition of 94.8pc stake](https://epaper.brecorder.com/2025/01/14/3-page/1024053-news.html)

<https://epaper.brecorder.com/2025/01/14/3-page/1024053-news.html>

[Hyundai Sonata N Line Launched in Pakistan with Major Upgrades](https://propakistani.pk/2025/01/13/hyundai-sonata-n-line-launched-in-pakistan-with-major-upgrades/)

<https://propakistani.pk/2025/01/13/hyundai-sonata-n-line-launched-in-pakistan-with-major-upgrades/>

[ENGRO to delist from PSX, effective January 14](https://mettisglobal.news/engro-to-delist-from-psx-effective-january-14/)

<https://mettisglobal.news/engro-to-delist-from-psx-effective-january-14/>

[FFC public offer for AGL concludes with 7.8mn shares](https://mettisglobal.news/ffc-public-offer-for-agl-concludes-with-7-8mn-shares/)

<https://mettisglobal.news/ffc-public-offer-for-agl-concludes-with-7-8mn-shares/>

[£190m case verdict deferred for a third time](https://tribune.com.pk/story/2521991/190m-case-verdict-deferred-for-a-third-time)

<https://tribune.com.pk/story/2521991/190m-case-verdict-deferred-for-a-third-time>

## **International**

**Stocks mostly ease as yields rise; investors weigh rate cut outlook**

<https://www.reuters.com/markets/global-markets-wrapup-1-2025-01-13/>

**Oil Holds Near Five-Month High as Global Supply Risks Multiply**

<https://www.bloomberg.com/news/articles/2025-01-13/latest-oil-market-news-and-analysis-for-jan-14?srnd=homepage-asia>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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