

Investor Kit

Monday, January 20, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 115272.1 | Chg: 1.26%
KSE ALL Vol. (mn) | 549.12
FIPI (\$ mn) | -1.075

Commodities

Brent Oil | US\$ 80.65 | -0.17%
Crude WTI | US\$ 77.33 | 0.28%
Coal (RB) | US\$ 100 | +0.45%
Gold | US\$ 2742.01 | -0.24%
Silver | US\$ 31.05 | -0.29%
Copper | US\$ 4.33 | -0.51%

Forex

US\$/PKR | \$ 278.71 | 0.05%
US\$/EUR | \$ 1.03 | +0.11%
US\$/JPY | \$ 155.88 | -0.25%
US\$/GBP | \$ 1.22 | +0.16%
DXY | \$ 109.17 | -0.16%

Major Global Stock Indices

S&P500 | +1%
Euro Stoxx 50 | +0.8%
FTSE100 | +1.35%
Nikkei | +1.42%
Shanghai | +0.41%

Today's Company announcement

PKGS
PECOD

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Morning News

IMF lowers Pakistan's GDP growth estimate to 3pc

<https://www.dawn.com/news/1885972/imf-lowers-pakistans-gdp-growth-estimate-to-3pc>

FDI rises 20% to \$1.33bn in July-December

<https://www.thenews.com.pk/print/1273326-fdi-rises-20pc-to-1-33bn-in-july-december>

Current account posts \$1.2bn surplus in July-Dec

<https://www.dawn.com/news/1886021/current-account-posts-12bn-surplus-in-july-dec>

REER hits 8-month high in December

<https://www.thenews.com.pk/print/1273332-reer-hits-8-month-high-in-december>

Pakistani, Chinese companies ink \$250mn MoUs to boost medical sector

<https://www.brecorder.com/news/40343351/pakistani-chinese-companies-ink-250mn-mous-to-boost-medical-sector>

Panda Bond; Govt to raise \$200m from Chinese investors: Aurangzeb

<https://epaper.brecorder.com/2025/01/20/1-page/1024892-news.html>

Pakistan, KSA eyeing Reko Diq deal in 'next few months'

<https://www.thenews.com.pk/print/1273473-pakistan-ksa-eyeing-reko-diq-deal-in-next-few-months>

World Bank for improving liaison with Pakistan's development partners

<https://www.dawn.com/news/1886220/world-bank-for-improving-liaison-with-pakistans-development-partners>

Monopoly of Sui companies to purchase, sell gas ends

<https://www.thenews.com.pk/print/1273485-monopoly-of-sui-companies-to-purchase-sell-gas-ends>

Local refineries see surge in gross refining margin

<https://www.thenews.com.pk/print/1273327-local-refineries-see-surge-in-gross-refining-margin>

Tariff cut of Rs1.03 expected

<https://tribune.com.pk/story/2522838/tariff-cut-of-rs103-expected>

Privatisation of Discos; PM directs a two-pronged plan

<https://epaper.brecorder.com/2025/01/20/1-page/1024888-news.html>

Govt approves IMF-required electricity tariff re-basing

<https://tribune.com.pk/story/2522797/govt-approves-imf-required-electricity-tariff-re-basing>

Nuclear power leads Pak grid at half-cent cost

<https://www.thenews.com.pk/print/1273475-nuclear-power-leads-pak-grid-at-half-cent-cost>

Discos losses up by Rs24b in Jul-Nov amid gov't's tall claims

<https://www.nation.com.pk/17-Jan-2025/discos-losses-up-by-rs24b-in-jul-nov-amid-govt-s-tall-claims>

IT exports hit record \$348m in Dec'24

<https://tribune.com.pk/story/2522840/it-exports-hit-record-348m-in-dec24>

Auto financing turns positive with uptick in December

<https://www.dawn.com/news/1886223/auto-financing-turns-positive-with-uptick-in-december>

PSX, 1LINK sign agreement to enhance book building process

<https://www.thenews.com.pk/print/1273338-psx-1link-sign-agreement-to-enhance-book-building-process>

Telenor, Orion Towers; CCP to announce decision on PTCL's acquisition soon

<https://epaper.brecorder.com/2025/01/20/12-page/1024958-news.html>

Exporters seek record orders following Heimtextil participation

<https://www.thenews.com.pk/print/1273690-exporters-seek-record-orders-following-heimtextil-participation>

Trade deficit with nine countries surges 43pc

<https://www.dawn.com/news/1886222/trade-deficit-with-nine-countries-surges-43pc>

CIS: SECP notifies new management fee caps

<https://epaper.brecorder.com/2025/01/19/1-page/1024765-news.html>

PTI should choose between 'back door' or 'front door': govt

<https://www.thenews.com.pk/print/1273784-pti-should-choose-between-back-door-or-front-door-govt>

PTI to challenge Al-Qadir Trust ruling

<https://tribune.com.pk/story/2523219/pti-to-challenge-al-qadir-trust-ruling>

International

Oil prices climb as supply concerns over Russian sanctions persist

<https://www.reuters.com/business/energy/oil-prices-climb-supply-concerns-over-russian-sanctions-persist-2025-01-20/>

Asian Stocks Rise as Trump and Xi Discuss Trade: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-01-19/asian-stocks-to-gain-as-trump-and-xi-discuss-trade-markets-wrap?srnd=phx-markets>

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- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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