Investor Kit

Wednesday, January 22, 2025



Market Statistics

Market

KSE 100 Close | 115,042.3 | Chg: -0.69% KSE ALL Vol. (mn) | 766.31 FIPI (\$. mn) | 1.109

Commodities

Brent Oil | US\$ 79.32 | +0.03% Crude WTI | US\$ 75.78 | 0.28% Coal (RB) | US\$ 102.15 | -0.1% Gold | US\$ 2,765.11 | +0.21% Silver | US\$ 31.56 | +0.21% Copper | US\$ 4.32 | -0.44%

Forex

US\$/PKR | \$ 278.82 | -0.06% US\$/EUR | \$ 0.96 | +0.15% US\$/JPY | \$ 155.87 | +0.23% US\$/GBP | \$ 0.81 | +0.15% DXY | \$ 108.11 | +0.15%

Major Global Stock Indices

S&P500 | 0% Euro Stoxx 50 | -0.02% FTSE100 | +0.33% Nikkei | +1.51% Shanghai | -0.84%

Today's Company announcement HCAR

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

NA panels says concerned at some clauses of Tax Laws (Amendment) Bill

https://www.brecorder.com/news/40343934/na-panels-says-concerned-at-some-clauses-of-tax-laws-amendment-bill

Saudi firm to invest up to \$1bn in Reko Dig project: UK paper

https://www.thenews.com.pk/print/1274751-saudi-firm-to-invest-up-to-1bn-in-reko-dig-project-uk-paper

Finance minister says \$1bn loan agreed with two Middle Eastern banks

https://www.dawn.com/news/1886789/finance-minister-says-1bn-loan-agreed-with-two-middle-eastern-banks

Traders demand textile policy

https://tribune.com.pk/story/2523599/traders-demand-textile-policy

Gas cost equalisation: SNGPL seeks support of Petroleum Div

https://www.brecorder.com/news/40343939/gas-cost-equalisation-sngpl-seeks-support-of-petroleum-div

Rice exporters overcome challenges as sales grow 19%

https://tribune.com.pk/story/2523605/rice-exporters-overcome-challenges-as-sales-grow-19

PECO to raise Rs284m via rights issue

https://tribune.com.pk/story/2523604/peco-to-raise-rs284m-via-rights-issue

Pakistan, Cambodia boost trade, diplomatic ties

https://tribune.com.pk/story/2523603/pakistan-cambodia-boost-trade-diplomatic-ties

Winding up of PTB: Aurangzeb urged to revisit decision

https://www.brecorder.com/news/40343926/winding-up-of-ptbaurangzeb-urged-to-revisit-decision

NA panel supports FBR move to curb realty black money

https://www.dawn.com/news/1886838/na-panel-supports-fbr-move-to-curb-realty-black-money





Efforts on to boost Pakistan Post's revenue to Rs14bn by June 30: Aleem

https://www.brecorder.com/news/40343838/efforts-on-to-boost-pakistan-posts-revenue-to-rs14bn-by-june-30-aleem

KP demands Re1/unit hike; NHP: centre-provinces row reignites

https://www.brecorder.com/news/40343938/kp-demands-re1unit-hike-nhp-centre-provinces-row-reignites

Punjab CM launches 'largest' business finance scheme

https://www.brecorder.com/news/40343925/punjab-cm-launches-largest-business-finance-scheme

PM orders probe into dredging contract of KPT

https://www.dawn.com/news/1886853/pm-orders-probe-into-dredging-contract-of-kpt

FinMin seeks investment at WEF

https://tribune.com.pk/story/2523600/finmin-seeks-investment-at-wef

Wheat sector: Govt fast-tracks deregulation under IMF terms

https://www.brecorder.com/news/40343940/wheat-sector-govt-fast-tracks-deregulation-under-imf-terms

LoS extension stays pending: Chinese firm agrees to delay Kohala project

https://www.brecorder.com/news/40343937/los-extension-stayspending-chinese-firm-agrees-to-delay-kohala-project

Foreigners withdraw \$38.5m from T-bills by January 10

https://www.thenews.com.pk/print/1274623-foreigners-withdraw-38-5m-from-t-bills-by-january-10

Centre claims K-Electric owes it Rs225bn

https://www.dawn.com/news/1886858/centre-claims-k-electric-owes-it-rs225bn

Curbs on non-filers a must to bring black money into documented regime

https://www.brecorder.com/news/40343935/curbs-on-non-filers-a-must-to-bring-black-money-into-documented-regime

UBank gets Rs4bn injection





https://www.dawn.com/news/1886840/ubank-gets-rs4bn-injection

International

Stocks Edge Higher as AI Hopes Offset Tariff Fears: Markets Wrap

https://www.bloomberg.com/news/articles/2025-01-21/stock-market-today-dow-s-p-live-updates?embedded-checkout=true

Oil falls as Trump's plan to boost US oil output takes shape

https://www.reuters.com/business/energy/us-crude-futures-down-1-barrel-trump-plan-boost-fossil-fuel-output-2025-01-20/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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IGI Finex Securities Limited
Research Analyst(s)
Research Identity Number: R

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	3 rd Floor, Kamran Centre,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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