

Investor Kit

Monday, January 27, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 114880.5 | Chg: 0.74%
KSE ALL Vol. (mn) | 631.42
FIPI (\$ mn) | 0.994

Commodities

Brent Oil | US\$ 76.78 | -0.99%
Crude WTI | US\$ 73.9 | 0.28%
Coal (RB) | US\$ 99.75 | +0.76%
Gold | US\$ 2788.94 | -0.63%
Silver | US\$ 30.67 | -1.67%
Copper | US\$ 4.27 | -1.11%

Forex

US\$/PKR | \$ 278.75 | -0.01%
US\$/EUR | \$ 1.05 | -0.18%
US\$/JPY | \$ 155.62 | -0.08%
US\$/GBP | \$ 1.24 | -0.21%
DXY | \$ 107.72 | +0.26%

Major Global Stock Indices

S&P500 | +0%
Euro Stoxx 50 | +0.03%
FTSE100 | 0%
Nikkei | -0.56%
Shanghai | +0.33%

Today's Company announcement

NRL
APL
SHSML
ARPL
ATRL
MARI
POL
SANSML
LCI
MIRKS

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Morning News

WB urges Pakistan to double investment to boost growth

<https://www.thenews.com.pk/print/1276561-wb-urges-pakistan-to-double-investment-to-boost-growth>

Govt's commercial borrowing to shake rupee confidence

<https://www.dawn.com/news/1887748/govts-commercial-borrowing-to-shake-rupee-confidence>

Policy rate cut hopes rise as weekly inflation hits decade's low

<https://www.thenews.com.pk/print/1275864-policy-rate-cut-hopes-rise-as-weekly-inflation-hits-decade-s-low>

If not checked, climate change may cause \$1.2tr losses to Pakistan by 2050, says British envoy

<https://www.thenews.com.pk/print/1275810-if-not-checked-climate-change-may-cause-1-2tr-losses-to-pakistan-by-2050-says-british-envoy>

Ogra notifies new gas price

<https://epaper.brecorder.com/2025/01/27/12-page/1025889-news.html>

SNGPL seeks PLL's intervention to address surplus RLNG cargoes for 2025

<https://profit.pakistantoday.com.pk/2025/01/25/sngpl-seeks-plls-intervention-to-address-surplus-rlng-cargoes-for-2025/>

Oil industry seeks urgent govt intervention

<https://tribune.com.pk/story/2524318/oil-industry-seeks-urgent-govt-intervention>

PM orders PD to cut power tariffs by Rs7/unit

<https://epaper.brecorder.com/2025/01/27/1-page/1025805-news.html>

Domestic consumers spared; Gas made costlier for captive power plants

<https://epaper.brecorder.com/2025/01/26/1-page/1025690-news.html>

Consumers overcharged by Discos & KE; Nepra detects contradictions in data

<https://epaper.brecorder.com/2025/01/25/1-page/1025585-news.html>

Govt mulls changing buyback tariff for solar rooftops

<https://www.thenews.com.pk/print/1276555-govt-mulls-changing-buyback-tariff-for-solar-rooftops>

WB supports smart meters at transformer level

<https://www.thenews.com.pk/print/1275866-wb-supports-smart-meters-at-transformer-level>

WB team due today to discuss power stability system plan

<https://epaper.brecorder.com/2025/01/27/1-page/1025804-news.html>

Import of vehicles, parts for local assembly rises

<https://www.dawn.com/news/1887745/import-of-vehicles-parts-for-local-assembly-rises>

Aurangzeb assures transparency in FBR vehicles' purchase

<https://www.thenews.com.pk/print/1275875-aurangzeb-assures-transparency-in-fbr-vehicles-purchase>

Bank credit to private sector soars to Rs1.4tr

<https://www.thenews.com.pk/print/1275728-bank-credit-to-private-sector-soars-to-rs1-4tr>

Commercial banks borrow Rs9.61 trillion from SBP for 7 days

<https://www.brecorder.com/news/40344553/commercial-banks-borrow-rs961-trillion-from-sbp-for-7-days>

Cash in circulation reaches Rs9.4tr

<https://tribune.com.pk/story/2524313/cash-in-circulation-reaches-rs94tr>

Non-textile exports soar 13pc to \$7.5bn

<https://www.dawn.com/news/1887747/non-textile-exports-soar-13pc-to-75bn>

PTC concerned at gas price hike for CPPs

<https://epaper.brecorder.com/2025/01/27/1-page/1025806-news.html>

Adamjee Insurance partners with FFC

<https://www.dawn.com/news/1887795/company-news>

Imran Khan again calls on overseas Pakistanis to boycott remittances

<https://tribune.com.pk/story/2524643/imran-khan-urges-overseas-pakistanis-to-boycott-remittances-amid-political-tensions>

State Department confirms end of Donald Lu's term

<https://www.dawn.com/news/1887685/state-department-confirms-end-of-donald-lus-term>

International

Oil slips as Trump repeats call for OPEC to reduce prices

<https://www.reuters.com/business/energy/oil-slips-trump-repeats-call-opec-reduce-prices-2025-01-27/>

Asian Stocks Gain as DeepSeek Fuels China AI Rally: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-01-26/asia-eyes-cautious-open-as-tariffs-remain-in-focus-markets-wrap>

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- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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