Investor Kit

Tuesday, January 7, 2025

Market Statistics

Market

KSE 100 Close | 116,255.1 | Chg: -1.13% KSE ALL Vol. (mn) | 814.79 FIPI (\$. mn) | 0.573

Commodities

Brent Oil | US\$ 76.19| -0.14% Crude WTI | US\$ 73.39| 0.28% Coal (RB) | US\$ 103.25| -2.13% Gold | US\$ 2,649.61| +0.09% Silver | US\$ 30.57| -0.05% Copper | US\$ 4.15| +0%

Forex

US\$/PKR | \$ 278.62| -0.02% US\$/EUR | \$ 0.96| -0.01% US\$/JPY | \$ 158.1| +0.32% US\$/GBP | \$ 0.8| -0.06% DXY | \$ 108.26| +0.02%

Major Global Stock Indices

S&P500 | +0.55% Euro Stoxx 50 | -0.5% FTSE100 | +0.31% Nikkei | +2.28% Shanghai | -0.32%

Today's Company announcement GEMMEL

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Morning News

Inflation likely to surge in H2FY25

https://epaper.brecorder.com/2025/01/07/12-page/1023095-news.html

Debt stocks hit Rs70.37trn mark by Nov-end

https://epaper.brecorder.com/2025/01/07/1-page/1022970-news.html

Downstream oil sector deregulation; OCAC refuses to endorse any future road map

https://epaper.brecorder.com/2025/01/07/1-page/1022967-news.html

DHPL shares to list on PSX at Rs58.99 opening price

https://mettisglobal.news/dhpl-shares-to-list-on-psx-at-rs58-99-opening-price/

<u>Govt domestic debt, liabilities rise 17.7% YoY to around Rs49tr in</u> <u>November</u>

https://mettisglobal.news/govt-domestic-debt-liabilities-rise-17-7-yoyto-around-rs49tr-in-november/

Barkat Frisian Agro to go public as market surges

https://profit.pakistantoday.com.pk/2025/01/06/barkat-frisian-agro-to-go-public-as-market-surges/

SBP buys record \$9 billion to stabilise reserves

https://tribune.com.pk/story/2520462/sbp-buys-record-9-billion-tostabilise-reserves

PPP-PML(N) 'rift' widens

https://epaper.brecorder.com/2025/01/07/12-page/1023096-news.html

PPL Asia secures \$6m settlement from Iraq's Midland Oil Company

https://www.thenews.com.pk/print/1269360-ppl-asia-secures-6msettlement-from-iraq-s-midland-oil-company

'Green Tractor Scheme'; Punjab govt delivers 3,973 tractors

https://epaper.brecorder.com/2025/01/07/2-page/1022981-news.html





International

Oil Steadies After Falling on Signs Rally May Have Been Overdone

https://www.bloomberg.com/news/articles/2025-01-06/latest-oilmarket-news-and-analysis-for-jan-7?srnd=homepage-asia





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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