# **Investor Kit**

Wednesday, July 2, 2025



# **Market Statistics**

#### Market

KSE 100 Close | 128,199.4 | Chg: 2.05% KSE ALL Vol. (mn) | 121.9 FIPI (\$. mn) | -3.22

### \*Commodities\*

Brent Oil | US\$ 67.1 | -0.01% Crude WTI | US\$ 65.42 | 0.28% Coal (RB) | US\$ 96.75 | -0.05% Gold | US\$ 3,348 | -0.06% Silver | US\$ 36.04 | -0.02% Copper | US\$ 5.11 | +1.44%

#### **Forex**

U\$\$/PKR | \$ 283.76| -0.01% U\$\$/EUR | \$ 0.85| +0.05% U\$\$/JPY | \$ 143.58| +0.1% U\$\$/GBP | \$ 0.73| -0.01% DXY | \$ 96.69| +0.05%

# **Major Global Stock Indices**

S&P500 | -0.11% Euro Stoxx 50 | -2.25% FTSE100 | +0.28% Nikkei | -0.94% Shanghai | -0.05%

# **Today's Company announcement**

None

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# **Morning News**

Pakistan calls on India to fulfil water treaty obligations after PCA ruling

https://www.thenews.com.pk/latest/1325635-pakistan-calls-on-india-to-fulfill-water-treaty-obligations-after-pca-ruling

Rs339.5bn new tax measures take effect

https://epaper.brecorder.com/2025/07/01/1-page/1055743-news.html

FBR misses FY25 target by Rs163bn

https://www.dawn.com/news/1921313/fbr-misses-fy25-target-by-rs163bn

\$1bn target in sight as Vietnam prioritises Pakistan trade

https://e.thenews.com.pk/detail/?id=414613

Centre ends provincial electricity duty on power bills from July 1

https://www.thenews.com.pk/latest/1325669-centre-ends-provincial-electricity-duty-on-power-bills-from-july-1

Monthly update by FD; FY25: real GDP grows 2.68pc

https://epaper.brecorder.com/2025/07/01/1-page/1055737-news.html

IPPs warn govt; FO levies could raise generation costs

https://epaper.brecorder.com/2025/07/01/1-page/1055742-news.html

Finance ministry sees June inflation near 4pc

https://e.thenews.com.pk/detail/?id=414611

LPG prices decrease Rs7.51 per kg

https://epaper.brecorder.com/2025/07/01/12-page/1055911-news.html

Atlas Honda hikes bike prices in Pakistan following new tax imposition

https://www.brecorder.com/news/40370336/atlas-honda-hikes-bike-prices-in-pakistan-following-new-tax-imposition

President Zardari signs Finance Bill 2025-26 into law

https://tribune.com.pk/story/2553486/president-zardari-signs-finance-bill-2025-26-into-law





# FBR fixes MRP of cement

https://epaper.brecorder.com/2025/07/01/12-page/1055906-news.html

HSD price up by Rs10.39, petrol's by Rs8.36

https://epaper.brecorder.com/2025/07/01/1-page/1055733-news.html

PACRA makes debut on PSX GEM Board with oversubscribed IPO

https://epaper.brecorder.com/2025/07/01/4-page/1055788-news.html

# **International**

Oil Steadies With Market Waiting for OPEC+ Supply Decision

https://www.bloomberg.com/news/articles/2025-06-30/latest-oil-market-news-and-analysis-for-july-1?srnd=phx-markets

Asian Shares Rise on Global Rally, Dollar Steadies: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-30/stock-market-today-dow-s-p-live-updates?srnd=phx-markets



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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