Investor Kit

Tuesday, July 8, 2025



Market Statistics

Market

KSE 100 Close | 133,370.1 | Chg: 1.08% KSE ALL Vol. (mn) | 914.93 FIPI (\$. mn) | -2.494

Commodities

Brent Oil | US\$ 69.38| -0.3% Crude WTI | US\$ 67.69| 0.28% Coal (RB) | US\$ 95.45| +0.9% Gold | US\$ 3,341.6| -0.04% Silver | US\$ 37.03| +0.34% Copper | US\$ 5.21| +0.45%

Forex

US\$/PKR | \$ 284.22 | -0.09% US\$/EUR | \$ 0.85 | -0.32% US\$/JPY | \$ 146.12 | +0.05% US\$/GBP | \$ 0.85 | -0.32% DXY | \$ 97.3 | -0.26%

Major Global Stock Indices

S&P500 | -0.79% Euro Stoxx 50 | -1.13% FTSE100 | -0.19% Nikkei | +0.45% Shanghai | +0.58%

Today's Company announcement

TOMCL KOHC

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Morning News

Businesses struggle with new tax rule on high-value cash sales

https://www.brecorder.com/news/40371552/businesses-struggle-with-new-tax-rule-on-high-value-cash-sales

Austerity plan: FD bans vehicle purchases, new posts

https://www.brecorder.com/news/40371565/austerity-plan-fd-bans-vehicle-purchases-new-posts

Country achieves early retirement of Rs1.5trn public debt in FY25

https://www.brecorder.com/news/40371556/country-achieves-early-retirement-of-rs15trn-public-debt-in-fy25

PM urges Etisalat to boost investment in Pakistan

https://www.brecorder.com/news/40371561/pm-urges-etisalat-to-boost-investment-in-pakistan

Reserves up: SBP eyes global bond market

https://www.brecorder.com/news/40371455/reserves-up-sbp-eyesglobal-bond-market

Domestic banking sector: Govt sets Rs5.75trn borrowing target for Q1

https://www.brecorder.com/news/40371557/domestic-banking-sector-govt-sets-rs575trn-borrowing-target-for-q1

OGDC boosts output at Rajian-05 well with new pump installation

https://e.thenews.com.pk/detail/?id=416057

Refineries asked to submit upgrade proposals as sales tax exemption persists

https://e.thenews.com.pk/detail/?id=416059

Cabinet formally approves summary of PVARA

https://www.brecorder.com/news/40371554/cabinet-formally-approves-summary-of-pvara

Telecom industry opts for diversification

https://tribune.com.pk/story/2554680/telecom-industry-opts-for-diversification





Recovering PPIB's annual fee: Nepra approves 1.1 paisa per kWh tariff hike

https://www.brecorder.com/news/40371550/recovering-ppibs-annual-fee-nepra-approves-11-paisa-per-kwh-tariff-hike

Textile exports rise 7.22pc YoY

https://www.brecorder.com/news/40371558/textile-exports-rise-722pc-yoy

International

Oil prices up; strong demand outweighs surprisingly big OPEC+ output hike

https://www.reuters.com/business/energy/oil-rises-strong-demandoutweighs-larger-than-expected-opec-output-hike-2025-07-07/

Stocks sell off, dollar gains as Trump plans 25% tariffs on Japan, South Korea

https://www.reuters.com/world/china/global-markets-wrapup-1-2025-07-07/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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