Investor Kit

Wednesday, July 9, 2025

Market Statistics

Market

KSE 100 Close | 133,403.2 | Chg: 0.02% KSE ALL Vol. (mn) | 104.88 FIPI (\$. mn) | -1.912

Commodities

Brent Oil | US\$ 70.03 | -0.17% Crude WTI | US\$ 68.21 | 0.28% Coal (RB) | US\$ 96.05 | +0.63% Gold | US\$ 3,300.56 | -0.5% Silver | US\$ 36.76 | +0.02% Copper | US\$ 5.69 | +3.27%

Forex

US\$/PKR | \$ 284.36| -0.05% US\$/EUR | \$ 0.85| +0.16% US\$/JPY | \$ 147.1| +0.33% US\$/GBP | \$ 0.74| +0.16% DXY | \$ 97.69| +0.19%

Major Global Stock Indices

S&P500 | -0.07% Euro Stoxx 50 | -0.48% FTSE100 | +0.54% Nikkei | +0.04% Shanghai | +0.29%

Today's Company announcement

TOMCL KOHC BFBIO FEROZ

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Morning News

Borrowing for budgetary support dives 30pc: SBP

https://www.brecorder.com/news/40371770/jul-1-2024-to-jun-27-2025borrowing-for-budgetary-support-dives-30pc-sbp

FDI-driven M&A activity crosses \$50 million in FY25 with 69 approvals from CCP

https://profit.pakistantoday.com.pk/2025/07/08/fdi-driven-ma-activitycrosses-50-million-in-fy25-with-69-approvals-from-ccp/

Pakistan govt to implement FBR transformation plan: Aurangzeb

https://www.brecorder.com/news/40371767/pakistan-govt-toimplement-fbr-transformation-plan-aurangzeb

Gwadar Port activation: Talks with exporters expedited, PM told

https://www.brecorder.com/news/40371765/gwadar-port-activationtalks-with-exporters-expedited-pm-told

Glaring anomalies in Apr bills: Nepra seeks 6 months' data from SEPCO

https://www.brecorder.com/news/40371763/glaring-anomalies-in-aprbills-nepra-seeks-6-months-data-from-sepco

<u>Thar rail project to power economy with affordable energy, says Railways</u> <u>Minister</u>

https://profit.pakistantoday.com.pk/2025/07/08/thar-rail-project-topower-economy-with-affordable-energy-says-railways-minister/

SECP sets record with over 35,000 company registrations in FY25

https://profit.pakistantoday.com.pk/2025/07/08/secp-sets-record-withover-35000-company-registrations-in-fy25/

Pakistan's tax-to-GDP ratio lags due to narrow tax net, informal economy: ADB

https://www.brecorder.com/news/40371766/pakistans-tax-to-gdp-ratiolags-due-to-narrow-tax-net-informal-economy-adb

NA panel to take up controversial tariff hike on 201st electricity unit in next session





https://profit.pakistantoday.com.pk/2025/07/08/na-panel-to-take-upcontroversial-tariff-hike-on-201st-electricity-unit-in-next-session/

Trump announces 50pc tariff on copper imports

https://epaper.brecorder.com/2025/07/09/1-page/1056815-news.html

Pakistan, Russia discuss steel mill revival

https://tribune.com.pk/story/2554897/pakistan-russia-discuss-steel-millrevival

Bawany Air Products faces major acquisition move

https://mettisglobal.news/Bawany-Air-Products-faces-major-acquisitionmove-53657

Govt approves four potential bidders for struggling PIA

https://www.dawn.com/news/1922858/govt-approves-four-potentialbidders-for-struggling-pia

PM advocates agri reforms, increased output

https://epaper.brecorder.com/2025/07/09/1-page/1056807-news.html

Gwadar Port activation: Talks with exporters expedited, PM told

https://epaper.brecorder.com/2025/07/09/1-page/1056808-news.html

Deewan Farooque Motors assembles over 300 units of Chinese EV, Honri-VE

https://profit.pakistantoday.com.pk/2025/07/08/deewan-farooquemotors-assembles-over-300-units-of-chinese-ev-honri-ve/

Askari Bank to exercise call option on Rs6 billion TFC-VII

https://profit.pakistantoday.com.pk/2025/07/08/askari-bank-toexercise-call-option-on-rs6-billion-tfc-vii/

Hyundai raises prices across all models, excluding EVs

https://profit.pakistantoday.com.pk/2025/07/08/hyundai-raises-pricesacross-all-models-excluding-evs/

Govt to import 500,000 metric tons of sugar

https://www.brecorder.com/news/40371768/govt-to-import-500000metric-tons-of-sugar





International

Oil Steadies as Industry Report Points to Gain in US Stockpiles

https://www.bloomberg.com/news/articles/2025-07-08/latest-oilmarket-news-and-analysis-for-july-9?srnd=phx-markets

Asian Shares Dip on Tariff Woes, LME Copper Falls: Markets Wrap

https://www.bloomberg.com/news/articles/2025-07-08/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets





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- Reserve Based DCF
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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