Investor Kit

Monday, July 15, 2024



Market Statistics

Market

KSE 100 Close | 79,944.1 | Chg: -0.06% KSE ALL Vol. (mn) | 217.96 FIPI (\$. mn) | 0.62

Commodities

Brent Oil | US\$ 85.18 | +0.18% Crude WTI | US\$ 81.14| +0.28% Coal (RB) | US\$ 104.6| +2.45% Gold | US\$ 2,416.5 | -0.17% Silver | US\$ 31.14 | -0.05% Copper | US\$ 4.58 | -0.04%

Forex

US\$/PKR | \$ 278.4 | 0.08% US\$/EUR | \$ 0.92 | -0.1% US\$/JPY | \$ 157.97 | +0.05% US\$/GBP | \$ 0.77 | -0.04% DXY | \$ 104.2 | +0.11%

Major Global Stock Indices

S&P500 | +0.55% Euro Stoxx 50 | +1.38% FTSE100 | +0.36% Nikkei | -2.46% Shanghai | +0.11%

Today's Company announcement **HINOON**

DCR

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Morning News

SLA on 37-month EFF; \$7bn new loan deal reached with IMF

https://epaper.brecorder.com/2024/07/14/1-page/999286-news.html

Sharp rupee depreciation feared after new IMF deal

https://www.dawn.com/news/1845500/sharp-rupee-depreciationfeared-after-new-imf-deal

In a country of over 241m people...: Filers totalled 6.1m in tax year 2023, NA panel told

https://www.thenews.com.pk/print/1209231-in-a-country-of-over-241m-people-filers-totalled-6-1m-in-tax-year-2023-na-panel-told

Oil prices likely to increase

https://epaper.brecorder.com/2024/07/14/8-page/999368-news.html

PM directs to form committee to reactivate Neelum-Jhelum Hydropower Project

https://www.brecorder.com/news/40312838/pm-directs-to-formcommittee-to-reactivate-neelum-jhelum-hydropower-project

FBR fails to achieve Rs9.4trn collection target

https://epaper.brecorder.com/2024/07/13/1-page/999137-news.html

Govt to keep lid on funds to meet IMF targets

https://www.dawn.com/news/1845815/govt-to-keep-lid-on-funds-tomeet-imf-targets





PSO board approves up to \$3m for market study

https://www.thenews.com.pk/print/1209051-pso-board-approves-up-to-3m-for-market-study

Complaints about different projects; ADB decides to dispatch mission https://epaper.brecorder.com/2024/07/15/1-page/999378-news.html

DHCL, ECPL, DHPL; CCP approves merger for capital allocation, resilience portfolio

https://epaper.brecorder.com/2024/07/13/8-page/999213-news.html

PASSCO privatization; PM for preparing action plan

https://epaper.brecorder.com/2024/07/13/1-page/999141-news.html

FBR to enforce retailers tax scheme in 42 cities

https://www.thenews.com.pk/print/1209244-fbr-to-enforce-retailers-tax-scheme-in-42-cities

Up to July 2024; FBR integrates 8,949 big retailers into POS system https://epaper.brecorder.com/2024/07/15/1-page/999376-news.html

Shipping cos to issue DOs on Saturdays for one month

https://www.brecorder.com/news/40312643/shipping-cos-to-issue-doson-saturdays-for-one-month

Govt shuns legal route for PTCL dues

https://tribune.com.pk/story/2479241/govt-shuns-legal-route-for-ptcl-dues





Weekly inflation remains above 23pc

https://www.dawn.com/news/1845499/weekly-inflation-remains-above-23pc

Cement dealers announce strike against WHT

https://epaper.brecorder.com/2024/07/14/8-page/999373-news.html

Briefing to NA panel; New revenue measures won't be withdrawn: FBR chief

https://epaper.brecorder.com/2024/07/13/1-page/999139-news.html

PTI entitled to reserved seats: SC

https://epaper.brecorder.com/2024/07/13/1-page/999130-news.html

Power shock: Government raises electricity rates across Pakistan

https://tribune.com.pk/story/2479672/power-shock-government-raises-electricity-rates-across-pakistan

Agricultural exports surge to record \$8b in FY2023-24

https://www.nation.com.pk/14-Jul-2024/agricultural-exports-surge-to-record-dollar-8b-in-fy2023-24

Up to July 2024; FBR integrates 8,949 big retailers into POS system https://epaper.brecorder.com/2024/07/15/1-page/999376-news.html

Refineries to hold back \$5bn investments over tax exemption dispute

https://www.thenews.com.pk/print/1209563-refineries-to-hold-back-5bn-investments-over-tax-exemption-dispute





Pak-China JVs to lift leather industry to new highs

https://tribune.com.pk/story/2479454/pak-china-jvs-to-lift-leather-industry-to-new-highs

3rd production halt by Indus Motor this year

https://www.dawn.com/news/1845498/3rd-production-halt-by-indus-motor-this-year

International

Asian Stocks Mixed as Dollar Up on Trump-Win Bets: Markets Wrap

https://www.livemint.com/market/stock-market-news/asian-stocks-mixed-as-dollar-up-on-trump-win-bets-markets-wrap-11721003506910.html

Oil extends losses as dollar strengthens following Trump attack

https://www.reuters.com/markets/commodities/oil-extends-losses-dollar-strengthens-following-trump-attack-2024-07-15/



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