Investor Kit

Wednesday, July 16, 2025



Market Statistics

Market

KSE 100 Close | 136,840.2 | Chg: -0.41% KSE ALL Vol. (mn) | 877.08 FIPI (\$. mn) | -2.022

Commodities

Brent Oil | US\$ 68.92 | +0.31% Crude WTI | US\$ 66.83 | +0.28% Coal (RB) | US\$ 94.7 | -1.35% Gold | US\$ 3,335.05 | -0.04% Silver | US\$ 38.1 | -0.02% Copper | US\$ 5.53 | +0.06%

Forex

US\$/PKR | \$ 284.67| 0.2% US\$/EUR | \$ 0.86| -0.05% US\$/JPY | \$ 148.89| 0% US\$/GBP | \$ 0.75| 0% DXY | \$ 98.59| -0.02%

Major Global Stock Indices

S&P500 | -0.39% Euro Stoxx 50 | -0.28% FTSE100 | -0.66% Nikkei | -0.03% Shanghai | -0.2%

Today's Company announcement MWMP

Morning News

SOE Act and MoF reporting: CCoSOEs grants SPD entities full exemptions

https://www.brecorder.com/news/40372921/soe-act-and-mof-reporting-ccosoes-grants-spd-entities-full-exemptions

ICA sending team for economic assessment

https://www.brecorder.com/news/40372919/jica-sending-team-for-economic-assessment

Asian Development Bank recommends 5pc GST on digital transactions

https://www.dawn.com/news/1924365/asian-development-bank-recommends-5pc-gst-on-digital-transactions

Govt-mills talks on sugar retail rate inconclusive

https://www.dawn.com/news/1924501/govt-mills-talks-on-sugar-retail-rate-inconclusive

Furnace oil exports cross 1.4m tonnes

https://e.thenews.com.pk/detail/?id=417928

Diesel price hiked by Rs11.37/litre, petrol Rs5.36

https://e.thenews.com.pk/detail/?id=418175

TCP cuts volume sought in sugar tender to 50,000MT

https://www.brecorder.com/news/40372909/tcp-cuts-volume-sought-in-sugar-tender-to-50000mt

PTCL Group, TPL Corp enter into partnership

https://e.thenews.com.pk/detail/?id=417934

<u>Industrial power tariff: Power Div, APTMA at odds over cross-subsidy</u> <u>calculation</u>

https://www.brecorder.com/news/40372918/industrial-power-tariff-power-div-aptma-at-odds-over-cross-subsidy-calculation

Payments to Chinese IPPs: PQEPC seeks help of Aurangzeb

https://www.brecorder.com/news/40372917/payments-to-chinese-ipps-pqepc-seeks-help-of-aurangzeb

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Automobile CKD market projected to grow over 20pc

https://www.brecorder.com/news/40372869/automobile-ckd-market-projected-to-grow-over-20pc

Bank lending to govt surges past Rs44tr

https://www.dawn.com/news/1924502/bank-lending-to-govt-surges-past-rs44tr

LSM expands 2.29pc in May

https://www.dawn.com/news/1924503/lsm-expands-229pc-in-may

Moody's briefed about reforms, outlook

https://epaper.brecorder.com/2025/07/16/1-page/1057754-news.html

ADR drops to 38pc after tax condition withdrawn

https://www.dawn.com/news/1924500/adr-drops-to-38pc-after-tax-condition-withdrawn

Govt cuts RLNG prices up to 2.68pc for July

https://e.thenews.com.pk/detail/?id=417923

Pakistan's digital sector faces critical challenges, ADB report finds

https://tribune.com.pk/story/2556015/pakistans-digital-sector-faces-critical-challenges-adb-report-finds

<u>International</u>

Oil slips as Trump's 50-day deadline for Russia eases supply fears

https://www.reuters.com/business/energy/oil-edges-down-market-contemplates-potential-sanctions-tariffs-2025-07-15/

Asian Stocks Dip After CPI Data While Tech Gains: Markets Wrap

 $\frac{https://www.bloomberg.com/news/articles/2025-07-15/stock-market-today-dow-s-p-live-updates}{}$





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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