# **Investor Kit**

Tuesday, July 2, 2024



## **Market Statistics**

#### Market

KSE 100 Close | 78,824.3 | Chg: 0.48% KSE ALL Vol. (mn) | 163.29 FIPI (\$. mn) | -1.647

#### \*Commodities\*

Brent Oil | US\$ 86.81 | +0.24% Crude WTI | US\$ 83.53 | +0.28% Coal (RB) | US\$ 104.25 | -0.62% Gold | US\$ 2,336 | -0.12% Silver | US\$ 29.6 | -0.04% Copper | US\$ 4.41 | -0.07%

#### \*Forex\*

US\$/PKR | \$ 278.34 | 0.01% US\$/EUR | \$ 0.93 | +0.08% US\$/JPY | \$ 161.68 | +0.15% US\$/GBP | \$ 0.79 | +0.13% DXY | \$ 105.92 | +0.02%

#### \*Major Global Stock Indices\*

S&P500 | +0.27% Euro Stoxx 50 | +0.74% FTSE100 | +0.03% Nikkei | +0.56% Shanghai | +0.04%

## \*Today's Company announcement\*

PRL PKGI

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## **Morning News**

CPI-based inflation clocks in at 12.6pc for June

https://www.dawn.com/news/1843157/cpi-based-inflation-clocks-in-at-126pc-for-june

CCOE to decide establishment of DISCO Support Unit (DSU)

https://profit.pakistantoday.com.pk/2024/07/01/ccoe-to-decide-establishment-of-disco-support-unit-dsu/

CCP approves 100% acquisition of Medialogic Pakistan

https://profit.pakistantoday.com.pk/2024/07/01/ccp-approves-100-acquisition-of-medialogic-pakistan

CCP approves acquisition in textile and apparel industry

https://profit.pakistantoday.com.pk/2024/07/01/ccp-approves-acquisition-in-textile-and-apparel-industry/

Govt requests WB's assistance for privatisation of Discos

https://profit.pakistantoday.com.pk/2024/07/01/govt-requests-world-banks-technical-assistance-for-privatisation-of-power-distribution-companies/

MPCL drills successfully another appraisal well in Ghazij Formation, Sindh

https://profit.pakistantoday.com.pk/2024/07/01/mpcl-drills-successfully-another-appraisal-well-in-ghazij-formation-sindh/

Aurangzeb says empathises with salaried class

https://www.brecorder.com/news/40310794/aurangzeb-saysempathises-with-salaried-class

Foreign investment in T-bills rises

https://tribune.com.pk/story/2475755/foreign-investment-in-t-bills-rises

Captive power units: MoC opposed to increase in gas rates

https://www.brecorder.com/news/40310792/captive-power-units-mocopposed-to-increase-in-gas-rates

Kia reopens bookings for Stonic EX+ at revised price of Rs 5,500,000





https://profit.pakistantoday.com.pk/2024/07/01/kia-reopens-bookings-for-stonic-ex-at-revised-price-of-rs-5500000/

Ogra notifies gas tariffs for captive power plants

https://thenews.com.pk/print/1205620-ogra-notifies-gas-tariffs-for-captive-power-plants

OGDCL revitalises Nashpa-4 well in KP, increases oil and gas production

https://profit.pakistantoday.com.pk/2024/07/01/ogdcl-revitalises-nashpa-4-well-in-kp-increases-oil-and-gas-production/

PHDL obtains requisite approvals for sale of Regent Plaza Hotel to SIUT Trust

https://profit.pakistantoday.com.pk/2024/07/01/phdl-obtains-requisite-approvals-for-sale-of-regent-plaza-hotel-to-siut-trust/

RD slapped on 657 luxury goods: 2pc ACD imposed on import of 2,200 items

https://www.brecorder.com/news/40310793/rd-slapped-on-657-luxury-goods-2pc-acd-imposed-on-import-of-2200-items

After Fawad's criticism, PTI slams party doors shut on defectors

https://www.thenews.com.pk/latest/1205435-after-fawads-criticism-pti-slams-party-doors-shut-on-defectors

### International

Oil Extends Drop as Risk-Off Tone Counters More Attacks on Ships

https://www.bloomberg.com/news/articles/2024-06-23/latest-oil-market-news-and-analysis-for-june-24

Asian Currencies in Focus as Japan Warns on Yen: Markets Wrap

https://www.bloomberg.com/news/articles/2024-06-23/asian-stocks-set-to-slip-into-cpi-election-week-markets-wrap



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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