Investor Kit

Monday, July 21, 2025



Market Statistics

Market

KSE 100 Close | 138,597.4 | Chg: -0.05% KSE ALL Vol. (mn) | 77.13 FIPI (\$. mn) | 0.94

Commodities

Brent Oil | US\$ 69.28| -24% Crude WTI | US\$ 66.05| 0.28% Coal (RB) | US\$ 94.6| +0.32% Gold | US\$ 3,358.3| +0.39% Silver | US\$ 38.46| +0.42% Copper | US\$ 5.6| +1.67%

Forex

US\$/PKR | \$ 284.87 | 0.04% US\$/EUR | \$ 0.86 | -0.26% US\$/JPY | \$ 148.83 | +0.14% US\$/GBP | \$ 0.75 | +0.05% DXY | \$ 98.46 | -0.27%

Major Global Stock Indices

S&P500 | -0.01% Euro Stoxx 50 | -0.33% FTSE100 | +0.22% Nikkei | -0.21% Shanghai | +0.5%

Today's Company announcement

NPL NCPL

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Morning News

<u>APTMA urges Finance Minister to implement promised 18% sales tax on cotton imports</u>

https://profit.pakistantoday.com.pk/2025/07/19/aptma-urges-finance-minister-to-implement-promised-18-sales-tax-on-cotton-imports/

Software industry urges long-term tax policy for IT sector

https://profit.pakistantoday.com.pk/2025/07/20/software-industry-urges-long-term-tax-policy-for-it-sector/

<u>Pakistan's power generation up by 2% YoY in June 2025 due to higher</u> demand

https://profit.pakistantoday.com.pk/2025/07/19/pakistans-power-generation-up-by-2-yoy-in-june-2025-due-to-higher-demand/

June FCA: CPPA-G seeks 65 paisa negative adjustment

https://www.brecorder.com/news/40373462/june-fca-cppa-g-seeks-65-paisa-negative-adjustment

Cotton arrivals drop 32pc, alarming textile sector

https://www.dawn.com/news/1925151/cotton-arrivals-drop-32pc-alarming-textile-sector

Bank deposit rate falls by 14bps in June

https://mettisglobal.news/Bank-deposit-rate-falls-by-14bps-in-June-53895

<u>China and Pakistan strengthen financial ties to streamline global supply</u> <u>chain processes</u>

https://profit.pakistantoday.com.pk/2025/07/19/china-and-pakistanstrengthen-financial-ties-to-streamline-global-supply-chain-processes/

<u>Pakistan to develop producer price index framework by June 2026 to improve accuracy of data tracking in key sectors</u>

https://profit.pakistantoday.com.pk/2025/07/19/pakistan-to-develop-producer-price-index-framework-by-june-2026-to-improve-accuracy-of-data-tracking-in-key-sectors/





<u>Strike shuts down Karachi, Lahore against 'anti-business' taxation</u> <u>measures</u>

https://www.dawn.com/news/1925345/strike-shuts-down-karachi-lahore-against-anti-business-taxation-measures

Thar coal mining expansion project: SECMC signs Islamic Facility
Agreement with Meezan Bank

https://www.brecorder.com/news/40373428/thar-coal-mining-expansion-project-secmc-signs-islamic-facility-agreement-with-meezan-bank

SSGC Board approves LPG, NGL deal with JJVL

 $\underline{\text{https://mettisglobal.news/SSGC-Board-approves-LPG-NGL-deal-with-JJVL-53869}}$

Bank credit to private sector rises in June

https://e.thenews.com.pk/detail/?id=419058

Govt eyes Rs3bn aquaculture zone to power blue economy, fish exports

https://www.thenews.com.pk/latest/1329594-govt-eyes-rs3bn-aquaculture-zone-to-power-blue-economy-fish-exports

\$2.45bn FDI fetched in FY25

https://www.brecorder.com/news/40373464/245bn-fdi-fetched-in-fy25

RDA attracts \$182m in June

https://mettisglobal.news/RDA-attracts-182m-in-June-53900

Pakistan, US near breakthrough as trade talks enter final stage

https://www.dawn.com/news/1925309/pakistan-us-near-breakthrough-as-trade-talks-enter-final-stage

PKR's REER index decreases to 96.61 in June

https://mettisglobal.news/PKRs-REER-index-decreases-to-9661-in-June-53878

C/A posts surplus of over \$2bn after 14 years

https://www.brecorder.com/news/40373452/ca-posts-surplus-of-over-2bn-after-14-years



Ogra defends diesel import planning

https://e.thenews.com.pk/detail/?id=419059

Nepra issues pending notifications for KE tariffs

https://www.brecorder.com/news/40373461/nepra-issues-pending-notifications-for-ke-tariffs

International

Yen Gains on Japan Election, Hong Kong Stocks Rise: Markets Wrap

https://www.bloomberg.com/news/articles/2025-07-20/japan-s-political-uncertainty-sends-yen-higher-markets-wrap?srnd=phx-markets

Oil Holds Decline With Trade Talks, Russia Energy Curbs in Focus

https://www.bloomberg.com/news/articles/2025-07-20/latest-oil-market-news-and-analysis-for-july-21?srnd=phx-markets



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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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