

# Investor Kit

Monday, July 29, 2024



## Market Statistics

### Market

KSE 100 Close | 78,469.3 | Chg: -1.17%  
KSE ALL Vol. (mn) | 129.01  
FIPI (\$. mn) | -0.06

### \*Commodities\*

Brent Oil | US\$ 82.58 | +0.25%  
Crude WTI | US\$ 78.49 | +0.28%  
Coal (RB) | US\$ 106.5 | 0%  
Gold | US\$ 2,371.6 | +0.77%  
Silver | US\$ 27.96 | -0.05%  
Copper | US\$ 4.12 | +0.17%

### \*Forex\*

US\$/PKR | \$ 278.41 | 0.03%  
US\$/EUR | \$ 0.92 | -0.1%  
US\$/JPY | \$ 153.88 | -0.04%  
US\$/GBP | \$ 0.78 | -0.06%  
DXY | \$ 104.31 | -0.04%

### \*Major Global Stock Indices\*

S&P500 | -0.51%  
Euro Stoxx 50 | -1.05%  
FTSE100 | +0.4%  
Nikkei | +0.37%  
Shanghai | -0.19%

### \*Today's Company announcement\*

SDWS  
ADAMS  
SHJS  
TSML

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## Morning News

Flood damaged houses in Sindh; ADB approves \$400m concessional loan

<https://epaper.brecorder.com/2024/07/27/1-page/1000747-news.html>

Revival of PSM nearly impossible, NA panel told

<https://epaper.brecorder.com/2024/07/27/10-page/1000827-news.html>

IT ministry dissolution opposed

<https://tribune.com.pk/story/2483471/it-ministry-dissolution-opposed>

Recycled copper; Exporters allowed cut in value of input goods

<https://epaper.brecorder.com/2024/07/28/1-page/1000862-news.html>

SECP plans to digitise insurance sector

<https://www.dawn.com/news/1848465/secp-plans-to-digitise-insurance-sector>

Hike in income tax rates to retard revenue collection: report

<https://www.thenews.com.pk/print/1213865-hike-in-income-tax-rates-to-retard-revenue-collection-report>

Over 27,000 companies enrolled in FY24

<https://www.dawn.com/news/1848464/over-27000-companies-enrolled-in-fy24>

Anti-Pakistan bill introduced in US Senate

<https://www.thenews.com.pk/print/1214159-anti-pakistan-bill-introduced-in-us-senate>

Change of govt: PMLN's fear and PTI's hope from post-Qazi Faez Isa SC

<https://www.thenews.com.pk/print/1213863-change-of-govt-pmln-s-fear-and-pti-s-hope-from-post-qazi-faez-isa-sc>

SBP widely seen cutting rates

<https://epaper.brecorder.com/2024/07/27/1-page/1000748-news.html>

'China will help secure IMF loan'

<https://epaper.brecorder.com/2024/07/29/1-page/1000933-news.html>

Fears mount as loan talks with China face uncertainty

<https://www.dawn.com/news/1848261/fears-mount-as-loan-talks-with-china-face-uncertainty>

Privatisation board okays PIA, DISCOs' sale

<https://tribune.com.pk/story/2483475/privatisation-board-okays-pia-discos-sale>

Pak PWD dissolution; Govt decides to hand over ongoing projects to provinces

<https://epaper.brecorder.com/2024/07/28/1-page/1000865-news.html>

Far behind \$17.619bn annual target: \$9.811bn borrowed from multiple financing sources in FY24

<https://www.brecorder.com/news/40314637/far-behind-17619bn-annual-target-9811bn-borrowed-from-multiple-financing-sources-in-fy24>

Cabinet panel considers closing five ministries to right-size federal govt

<https://profit.pakistantoday.com.pk/2024/07/27/cabinet-panel-considers-closing-five-ministries-to-right-size-federal-govt/>

Petrol, diesel prices likely to drop on Aug 1

<https://www.dawn.com/news/1848258/petrol-diesel-prices-likely-to-drop-on-aug-1>

Govt to sustain gas tariff at current level: Musadik

<https://epaper.brecorder.com/2024/07/28/1-page/1000864-news.html>

Saudi oil facility dried up after first six months of last fiscal

<https://www.thenews.com.pk/print/1213860-saudi-oil-facility-dried-up-after-first-six-months-of-last-fiscal>

Refinery project; Sinopec, Aramco not satisfied with PSO data

<https://epaper.brecorder.com/2024/07/27/1-page/1000741-news.html>

China approves use of local coal for three Pakistan power plants

<https://tribune.com.pk/story/2483594/china-approves-use-of-local-coal-for-three-pakistan-power-plants>

Power export to China: feasibility study on the cards

<https://epaper.brecorder.com/2024/07/29/1-page/1000934-news.html>

KE seeks PD's help in getting MPCL gas

<https://epaper.brecorder.com/2024/07/29/1-page/1000936-news.html>

CCP gives green signal to Engro to sell thermal assets

<https://www.thenews.com.pk/print/1214043-ccp-gives-green-signal-to-engro-to-sell-thermal-assets>

SC to be moved against IPPs soon on behalf of nation: Gohar

<https://www.thenews.com.pk/print/1214167-sc-to-be-moved-against-ipps-soon-on-behalf-of-nation-gohar>

High power tariff a Catch-22 for govt

<https://tribune.com.pk/story/2483533/high-power-tariff-a-catch-22-for-govt>

Govt mulls ending free electricity for public sector, officials

<https://tribune.com.pk/story/2483416/govt-mulls-ending-free-electricity-for-public-sector-officials>

Railways to begin work on Thar coal connectivity project

<https://www.thenews.com.pk/print/1213706-railways-to-begin-work-on-thar-coal-connectivity-project>

FFC, FFBL Announce Big Increase in DAP Prices

<https://propakistani.pk/2024/07/28/ffc-ffbl-announce-big-increase-in-dap-prices/>

Tractor industry faces crisis due to 10pc ST

<https://epaper.brecorder.com/2024/07/27/7-page/1000808-news.html>

Exports to Europe dip in FY24 despite GSP+

<https://www.dawn.com/news/1848467/exports-to-europe-dip-in-fy24-despite-gsp>

Surging imports keep trade balance in China's favour

<https://www.dawn.com/news/1848459/surging-imports-keep-trade-balance-in-chinas-favour>

**\*International\***

Asian Stocks Show Early Gains Into BOJ, Fed Week: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-07-28/asian-stocks-eye-early-gains-into-boj-fed-week-markets-wrap>

Oil prices rise on fears of wider Middle East conflict after rocket strike in Golan Heights

<https://www.reuters.com/business/energy/oil-prices-rise-fears-wider-middle-east-conflict-after-rocket-strike-golan-2024-07-29/>

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