

Investor Kit

Wednesday, July 31, 2024



Market Statistics

Market

KSE 100 Close | 78628.8 | Chg: -0.25%
KSE ALL Vol. (mn) | 312.83
FIPI (\$. mn) | -0.102

Commodities

Brent Oil | US\$ 79.19 | +1.43%
Crude WTI | US\$ 75.89 | +0.28%
Coal (RB) | US\$ 109.5 | -0.23%
Gold | US\$ 2463.4 | +0.47%
Silver | US\$ 28.74 | +0.75%
Copper | US\$ 4.14 | +1.08%

Forex

US\$/PKR | \$ 278.66 | +0.06%
US\$/EUR | \$ 1.08 | +0.1%
US\$/JPY | \$ 152.61 | -0.1%
US\$/GBP | \$ 1.28 | +0.1%
DXY | \$ 104.38 | -0.16%

Major Global Stock Indices

S&P500 | -0.5%
Euro Stoxx 50 | +0.53%
FTSE100 | -0.22%
Nikkei | -0.36%
Shanghai | +1.79%

Today's Company announcement

UBL
SEARL
BWCL
DFML
DFSM
COLG

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Morning News

S&P maintains ratings amid heightened political risks

<https://www.dawn.com/news/1849115/sp-maintains-ratings-amid-heightened-political-risks>

CPI inflation at cusp of reaching single-digit range: finance ministry

<https://www.dawn.com/news/1848977/cpi-inflation-at-cusp-of-reaching-single-digit-range-finance-ministry>

Development cuts, windfalls curb fiscal deficit at 6.8pc

<https://www.dawn.com/news/1849122/development-cuts-windfalls-curb-fiscal-deficit-at-68pc>

Govt set to reduce POL prices

<https://epaper.brecorder.com/2024/07/31/12-page/1001301-news.html>

Petroleum products into sales Tax exemption: Change of status of zero-rating to benefit FBR worth Rs20bn

<https://www.brecorder.com/news/40315129/petroleum-products-into-sales-tax-exemption-change-of-status-of-zero-rating-to-benefit-fbr-worth-rs20bn>

Privatization Commission to surrender 320m OGDCL shares after 10 years

<https://mettisglobal.news/privatization-commission-to-surrender-320m-ogdcl-shares-after-10-years/>

Subsidy package for those consuming up to 200 units announced

<https://epaper.brecorder.com/2024/07/31/1-page/1001172-news.html>

Nepa faces backlash as KE seeks Rs5.50 per unit FCA

<https://www.dawn.com/news/1849121/nepa-faces-backlash-as-ke-seeks-rs550-per-unit-fca>

IT, agri sector and SMEs; Aurangzeb asks banks to lend more

<https://epaper.brecorder.com/2024/07/31/1-page/1001179-news.html>

FBR tells banks; Only bad debts classified as loss are expense

<https://epaper.brecorder.com/2024/07/31/1-page/1001180-news.html>

Exports to US decline

<https://www.dawn.com/news/1849118/exports-to-us-decline>

IK says ready to hold talks with military

<https://epaper.brecorder.com/2024/07/31/1-page/1001169-news.html>

International

Oil claws back some losses after Israel retaliates against Hezbollah

<https://www.reuters.com/markets/commodities/oil-claws-back-some-losses-after-israel-retaliates-against-hezbollah-2024-07-31/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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