

## Market Statistics

### Market

KSE 100 Close | 118,877.8 | Chg: -0.68%  
KSE ALL Vol. (mn) | 496.05  
FIPI (\$ mn) | -7.001

### \*Commodities\*

Brent Oil | US\$ 64.95 | +0.5%  
Crude WTI | US\$ 62.92 | +0.28%  
Coal (RB) | US\$ 89 | +1.02%  
Gold | US\$ 3,390.65 | -0.19%  
Silver | US\$ 34.25 | -1.29%  
Copper | US\$ 4.75 | -2.19%

### \*Forex\*

US\$/PKR | \$ 281.97 | 0.02%  
US\$/EUR | \$ 0.88 | +0.22%  
US\$/JPY | \$ 143.19 | +0.32%  
US\$/GBP | \$ 0.74 | +0.19%  
DXY | \$ 98.91 | +0.22%

### \*Major Global Stock Indices\*

S&P500 | +0.41%  
Euro Stoxx 50 | -0.95%  
FTSE100 | +0.02%  
Nikkei | +0.26%  
Shanghai | +0.48%

### \*Today's Company announcement\*

GTJR  
BAHL

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## Morning News

### Budget talks with IMF successful: PM

<https://www.brecorder.com/news/40366006/budget-talks-with-imf-successful-pm>

### National fiscal pact: Provinces bound to get cabinets' nod to collect GST on services

<https://www.thenews.com.pk/print/1318016-national-fiscal-pact-provinces-bound-to-get-cabinets-nod-to-collect-gst-on-services>

### APCC proposes historic Rs4.083trn outlay

<https://www.brecorder.com/news/40366007/apcc-proposes-historic-rs4083trn-outlay>

### Govt plans modest tax relief for salaried class in upcoming budget

<https://profit.pakistantoday.com.pk/2025/06/02/govt-plans-modest-tax-relief-for-salaried-class-in-upcoming-budget/>

### Govt sets 4.2% GDP growth target for FY26 amid tight development budget: Ahsan Iqbal

<https://profit.pakistantoday.com.pk/2025/06/02/govt-sets-4-2-gdp-growth-target-for-fy26-amid-tight-development-budget-ahsan-iqbal/>

### Inflation climbs to 3.5pc for May

<https://www.dawn.com/news/1914976/inflation-climbs-to-35pc-for-may>

### Special Facilitation Desks in major cities

<https://epaper.brecorder.com/2025/06/03/1-page/1052266-news.html>

### Serious talks with Russia on steel mills issue

<https://epaper.brecorder.com/2025/06/03/1-page/1052264-news.html>

### Budget FY26: Govt eyes lean Rs1tn PSDP amid Rs3tn ministry requests

<https://www.thenews.com.pk/latest/1317793-budget-fy26-govt-eyes-lean-rs1tn-psdp-amid-rs3tn-ministry-requests>

### Senate panel briefed on \$3.22 billion IT exports, seeks clarity on crypto council and digital governance

<https://profit.pakistantoday.com.pk/2025/06/02/senate-panel-briefed-on-3-22-billion-it-exports-seeks-clarity-on-crypto-council-and-digital-governance/>

Pakistan, China reaffirm commitment to CPEC acceleration, Gwadar integration, and ML-1 launch

<https://profit.pakistantoday.com.pk/2025/06/02/pakistan-china-reaffirm-commitment-to-cpec-acceleration-gwadar-integration-and-ml-1-launch/>

Textile exporters call for policy reversal to safeguard \$9 billion value-added industry

<https://profit.pakistantoday.com.pk/2025/06/02/textile-exporters-call-for-policy-reversal-to-safeguard-9-billion-value-added-industry/>

FBR reforms: PM orders 3rd-party validation

<https://www.brecorder.com/news/40366009/fbr-reforms-pm-orders-3rd-party-validation>

Power Division challenges NEPRA's KE tariff determination

<https://profit.pakistantoday.com.pk/2025/06/02/power-division-challenges-nepras-ke-tariff-determination/>

Mobile tower outsourcing comes

<https://tribune.com.pk/story/2549035/mobile-tower-outsourcing-comes>

## **International**

Oil Extends Gains on Weaker Dollar, Geopolitical Uncertainty

<https://www.bloomberg.com/news/articles/2025-06-02/latest-oil-market-news-and-analysis-for-june-3?srnd=phx-markets>

Asian Shares Post Modest Gain, Dollar Holds Drop: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-02/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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