

Investor Kit

Wednesday, June 4, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 120,450.9 | Chg: 1.32%
KSE ALL Vol. (mn) | 577.2
FIPI (\$ mn) | -3.378

Commodities

Brent Oil | US\$ 65.43 | -0.3%
Crude WTI | US\$ 63.19 | 0.28%
Coal (RB) | US\$ 89.1 | +0.11%
Gold | US\$ 3,385.7 | +0.25%
Silver | US\$ 34.67 | +0.09%
Copper | US\$ 4.87 | +0.19%

Forex

US\$/PKR | \$ 282.12 | -0.05%
US\$/EUR | \$ 0.88 | +0.01%
US\$/JPY | \$ 144.07 | +0.07%
US\$/GBP | \$ 0.74 | 0%
DXY | \$ 99.29 | +0.04%

Major Global Stock Indices

S&P500 | +0.58%
Euro Stoxx 50 | -0.56%
FTSE100 | +0.15%
Nikkei | +0.96%
Shanghai | +0.43%

Today's Company announcement

AICL
KEL

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Morning News

\$60bn exports by 2029 target unachievable: MoC

<https://epaper.brecorder.com/2025/06/04/1-page/1052414-news.html>

Budget 2025-26: NA, Senate sessions on 10th

<https://www.thenews.com.pk/print/1318346-budget-2025-26-na-senate-sessions-on-10th>

ADB approves \$800m financing for Pakistan

<https://epaper.brecorder.com/2025/06/04/1-page/1052416-news.html>

OICCI demands implementation of tax reforms

<https://www.brecorder.com/news/40366184/oicci-demands-implementation-of-tax-reforms>

IMF rejects wealth tax, chicken duty

<https://tribune.com.pk/story/2549398/imf-rejects-wealth-tax-chicken-duty>

Unregistered taxpayers: 4pc 'further sales tax' to be abolished

<https://epaper.brecorder.com/2025/06/04/1-page/1052415-news.html>

IHC halts FBR tax recovery under Tax Laws Ord, 2025

<https://www.brecorder.com/news/40366182/ihc-halts-fbr-tax-recovery-under-tax-laws-ord-2025>

Delay in property transfer may jeopardize DISCOs' privatization process

<https://profit.pakistantoday.com.pk/2025/06/03/delay-in-property-transfer-may-jeopardize-discos-privatization-process/>

Govt earmarks Rs288 billion investment to boost productivity of state-owned enterprises

<https://profit.pakistantoday.com.pk/2025/06/03/govt-earmarks-rs288-billion-investment-to-boost-productivity-of-state-owned-enterprises/>

Aurangzeb outlines Pakistan's digital financial initiatives

<https://epaper.brecorder.com/2025/06/04/1-page/1052417-news.html>

CCP fines urea makers, trade body for price fixing

<https://mettisglobal.news/ccp-fines-urea-makers-trade-body-for-price-fixing/>

Pakistan moves closer to privatising Zarai Taraqiati Bank, bids opened for financial adviser

<https://profit.pakistantoday.com.pk/2025/06/03/pakistan-moves-closer-to-privatising-zarai-taraqiati-bank-bids-opened-for-financial-adviser/>

APTMA demands immediate removal of yarn, fabric from EFS

<https://www.brecorder.com/news/40366180/aptma-demands-immediate-removal-of-yarn-fabric-from-efs>

Oil sales up 10% YOY to 1.53 million tons in May due to reduced smuggling, improved economic activity

<https://profit.pakistantoday.com.pk/2025/06/03/oil-sales-up-10-yoy-to-1-53-million-tons-in-may-due-to-reduced-smuggling-improved-economic-activity>

Bestway Cement clarifies its interest in Attock Cement shareholding, says not invited to second phase of divestment process

<https://profit.pakistantoday.com.pk/2025/06/03/bestway-cement-clarifies-its-interest-in-attock-cement-shareholding-says-not-invited-to-second-phase-of-divestment-process/>

International

Oil Holds Gains With Focus on US Inventories, Canada Wildfires

<https://www.bloomberg.com/news/articles/2025-06-03/latest-oil-market-news-and-analysis-for-june-4?srnd=phx-markets>

Stocks Gain on US Jobs Surprise as Treasuries Fall: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-02/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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