Investor Kit

Tuesday, June 10, 2025

Market Statistics

Market

KSE 100 Close | 121641 | Chg: -0.13% KSE ALL Vol. (mn) | 854.04 FIPI (\$. mn) | -0.963

Commodities

Brent Oil | US\$ 67.25 | +0.31% Crude WTI | US\$ 65.43 | +0.28% Coal (RB) | US\$ 90.75 | -0.22% Gold | US\$ 3327.95 | -0.82% Silver | US\$ 36.68 | -0.33% Copper | US\$ 4.88 | -0.35% ***Forex*** US\$/PKR | \$ 282.17 | 0.02% US\$/EUR | \$ 1.14 | -0.21% US\$/JPY | \$ 144.85 | +0.2% US\$/GBP | \$ 1.35 | -0.09% DXY | \$ 99.15 | +0.14%

Major Global Stock Indices

S&P500 | +0.09% Euro Stoxx 50 | -0.17% FTSE100 | -0.06% Nikkei | +0.99% Shanghai | +0.11%

Today's Company announcement None

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Morning News

Growth target missed: Economic Survey

https://epaper.brecorder.com/2025/06/10/1-page/1052906-news.html

Direct taxes' share jumps to 48.7pc

https://epaper.brecorder.com/2025/06/10/1-page/1052913-news.html

Survey fails to calculate unemployment rate for current year

https://epaper.brecorder.com/2025/06/10/1-page/1052912-news.html

Jul-Mar govt borrowing slumps 69pc

https://epaper.brecorder.com/2025/06/10/1-page/1052911-news.html

Tax relief costs kitty Rs5.84trn

https://epaper.brecorder.com/2025/06/10/1-page/1052908-news.html

Economy gets macroeconomic stability

https://epaper.brecorder.com/2025/06/10/1-page/1052905-news.html

July-March 2025: LSM experiences 1.5pc negative growth

https://www.brecorder.com/news/40366923/july-march-2025-lsmexperiences-15pc-negative-growth

Public debt recorded at Rs76,007bn by end-March

https://www.brecorder.com/news/40366918/public-debt-recorded-atrs76007bn-by-end-march

National Assembly speaker gives nod to budget schedule: statement

https://www.dawn.com/news/1916044/national-assembly-speakergives-nod-to-budget-schedule-statement

Economic Survey FY25: With 4.6% inflation, govt falls short of growth target

https://www.thenews.com.pk/latest/1319516-govt-outlines-socioeconomic-performance-in-pakistan-economic-survey-2024-25

Agri sector misses growth target

https://epaper.brecorder.com/2025/06/10/1-page/1052910-news.html





NEPRA clears Rs50bn in KE write-off request

https://mettisglobal.news/NEPRA-clears-Rs50bn-in-KE-writeoff-request-52891

Nepra to review eight Discos' interim tariffs for FY2025-26 as power firms request Rs455bn in revenue

https://profit.pakistantoday.com.pk/2025/06/06/nepra-to-review-eightdiscos-interim-tariffs-for-fy2025-26-as-power-firms-request-rs455bn-inrevenue/

Pakistan fast-tracks \$1 billion port investment with Hutchison Ports

https://profit.pakistantoday.com.pk/2025/06/06/pakistan-fast-tracks-1billion-port-investment-with-hutchison-ports/

Power demand shrinks 3.6% in FY25 due to tariff hike, weak industry

https://profit.pakistantoday.com.pk/2025/06/09/power-demandshrinks-3-6-in-fy25-due-to-tariff-hike-weak-industry/

FCCL denies interest in ACPL, issues clarification on media speculation

https://mettisglobal.news/FCCL-denies-interest-in-ACPL-issuesclarification-on-media-speculation-52889

SECP grants TRG Pakistan shareholders option to retrieve tendered shares amid legal hurdles

https://mettisglobal.news/SECP-grants-TRG-Pakistan-shareholdersoption-to-retrieve-tendered-shares-amid-legal-hurdles-52879

SECP unveils strategic roadmap on future of Takaful in Pakistan

https://mettisglobal.news/SECP-unveils-strategic-roadmap-on-future-of-Takaful-in-Pakistan-52878

SHFA to approve nearly 106m share acquisition in SMCI at EOGM

https://mettisglobal.news/SHFA-to-approve-nearly-106m-shareacquisition-in-SMCI-at-EOGM-52883

EFERT halts EnVen plant for unscheduled maintenance

https://mettisglobal.news/EFERT-halts-EnVen-plant-for-unscheduledmaintenance-52877

Engro Connect buys Jazz-owned towers in \$560 million deal





https://www.dawn.com/news/1915906

Pakistan reviews draft framework for digital assets regulation

https://mettisglobal.news/Pakistan-reviews-draft-framework-for-digitalassets-regulation-52895

SBP revises regulations to support SMEs

https://mettisglobal.news/SBP-revises-regulations-to-support-SMEs-52892

International

Asian Stocks Rise as US-China Talks to Continue: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-09/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

Oil Holds Advance as Traders Track US-China Trade Negotiations

https://www.bloomberg.com/news/articles/2025-06-09/latest-oilmarket-news-and-analysis-for-june-10?srnd=phx-markets





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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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