

## Market Statistics

### Market

KSE 100 Close | 122024.4 | Chg: 0.32%  
KSE ALL Vol. (mn) | 591.83  
FIPI (\$ mn) | -1.72

### \*Commodities\*

Brent Oil | US\$ 66.68 | -0.28%  
Crude WTI | US\$ 64.81 | 0.28%  
Coal (RB) | US\$ 89.1 | -1.82%  
Gold | US\$ 3359.31 | +0.48%  
Silver | US\$ 36.73 | +0.25%  
Copper | US\$ 4.89 | +0.12%

### \*Forex\*

US\$/PKR | \$ 282.21 | -0.01%  
US\$/EUR | \$ 1.14 | -0.1%  
US\$/JPY | \$ 145.03 | +0.12%  
US\$/GBP | \$ 1.35 | -0.19%  
DXY | \$ 99.14 | +0.1%

### \*Major Global Stock Indices\*

S&P500 | +0.55%  
Euro Stoxx 50 | -0.15%  
FTSE100 | +0.24%  
Nikkei | +0.46%  
Shanghai | +0.54%

### \*Today's Company announcement\*

None

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## Morning News

Rs17.6trn FY26 Budget unveiled under the shadows of IMF conditions, US tariff tensions and war threat

<https://epaper.brecorder.com/2025/06/11/1-page/1052990-news.html>

Rs1trn set aside for PSDP

<https://epaper.brecorder.com/2025/06/11/1-page/1052992-news.html>

Over Rs623bn new taxes unveiled

<https://epaper.brecorder.com/2025/06/11/1-page/1053008-news.html>

Rs8.2trn will be spent on debt servicing

<https://epaper.brecorder.com/2025/06/11/1-page/1052995-news.html>

Withdrawal of 3pc FED on property transfer proposed

<https://epaper.brecorder.com/2025/06/11/1-page/1053004-news.html>

Govt sets 4.2% growth rate, PKR 14trn tax target for next fiscal year

<https://www.thenews.com.pk/latest/1319815-finmin-aurangzeb-presents-fy26-budget-in-national-assembly>

Salaried class get mild relief in taxation

<https://profit.pakistantoday.com.pk/2025/06/10/salaried-class-get-mild-relief-in-taxation/>

Aurangzeb vows tax reform, enforcement push in 'strategic' Budget 2025-26

<https://www.thenews.com.pk/latest/1319874-aurangzeb-vows-tax-reform-enforcement-push-in-strategic-budget-202526>

IHC clears over Rs 600bn in tax disputes, lifts stay orders in major revenue push

<https://profit.pakistantoday.com.pk/2025/06/11/ihc-clears-over-rs-600bn-in-tax-disputes-lifts-stay-orders-in-major-revenue-push/>

Govt slashes subsidies by 14%, allocates Rs1186.036 billion in FY 2025-26

<https://profit.pakistantoday.com.pk/2025/06/10/govt-slashes-subsidies-by-14-percent-allocates-rs-1186-036-billion-in-fy-2025-26/>

Budget 2025-26: Pakistan eyes over \$20.4bn in external financing

<https://profit.pakistantoday.com.pk/2025/06/10/budget-2025-26-pakistan-eyes-over-20-4bn-in-external-financing/>

Govt doubles E-Commerce tax in budget FY26

<https://mettisglobal.news/Govt-doubles-ECommerce-tax-in-budget-202526-52936>

Govt unveils new tariff slabs of 5%, 10%, 15% in budget FY26

<https://mettisglobal.news/Govt-unveils-new-tariff-slabs-of-5-10-15-in-budget-FY26-52935>

Govt proposes Rs13.5 bn for IT projects in PSDP 2025-26

<https://profit.pakistantoday.com.pk/2025/06/10/govt-proposes-rs-13-5-bn-for-it-projects-in-psdp-2025-26/>

Carbon tax on petroleum products proposed to protect environment

<https://www.thenews.com.pk/latest/1319853-carbon-tax-on-petroleum-products-proposed-to-protect-environment>

Govt sets record petroleum levy target at Rs1.47tr

<https://tribune.com.pk/story/2550246/govt-sets-record-petroleum-levy-target-at-rs147tr>

Imported solar panels to face 18% tax under budget FY26 proposal

<https://www.thenews.com.pk/latest/1319848-imported-solar-panels-to-face-18-tax-under-budget-fy26-proposal>

Rs104 billion proposed for Power Division, Rs 719 million for petroleum division in PSDP 2025-26

<https://profit.pakistantoday.com.pk/2025/06/10/rs104-billion-proposed-for-power-division-rs-719-million-for-petroleum-division-in-psdp-2025-26/>

18% sales tax on vehicles up to 850cc proposed

<https://tribune.com.pk/story/2550184/18-sales-tax-on-vehicles-up-to-850cc-proposed>

## **International**

### **Stocks Stay Lukewarm After US, China Trade Talks: Markets Wrap**

<https://www.bloomberg.com/news/articles/2025-06-10/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

### **Crude Oil Declines as Traders Parse Signals on US Trade Policy**

<https://www.bloomberg.com/news/articles/2025-06-10/latest-oil-market-news-and-analysis-for-june-11?srnd=phx-markets>

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