# **Investor Kit**

Friday, June 13, 2025



# **Market Statistics**

#### Market

KSE 100 Close | 124093.1 | Chg: -0.21% KSE ALL Vol. (mn) | 1018.23 FIPI (\$. mn) | -2.432

#### \*Commodities\*

Brent Oil | US\$ 75.85 | +9.34% Crude WTI | US\$ 74.43 | +0.28% Coal (RB) | US\$ 90 | +0.56% Gold | US\$ 3452.95 | +1.49% Silver | US\$ 36.39 | +0.26% Copper | US\$ 4.8 | -0.83%

#### \*Forex\*

U\$\$/PKR | \$ 282.17 | 0.02% U\$\$/EUR | \$ 1.15 | -0.41% U\$\$/JPY | \$ 143.52 | +0.04% U\$\$/GBP | \$ 1.36 | -0.46% DXY | \$ 98.2 | +0.34%

## \*Major Global Stock Indices\*

S&P500 | +0.38% Euro Stoxx 50 | -0.65% FTSE100 | +0.23% Nikkei | -1.22% Shanghai | -0.72%

# \*Today's Company announcement\*

FFC

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# **Morning News**

Govt eyes \$2bn loan to boost reserves

https://epaper.brecorder.com/2025/06/13/1-page/1053321-news.html

Long-term industrial policy on the anvil

https://epaper.brecorder.com/2025/06/13/1-page/1053324-news.html

Shehbaz, Abu Dhabi ruler discuss regional and global issues

https://epaper.brecorder.com/2025/06/13/1-page/1053328-news.html

PBS defends 2.68% GDP growth amid data controversy

https://www.thenews.com.pk/print/1320789-pbs-defends-2-68pc-gdp-growth-amid-data-controvers

Tariff cuts to cause Rs200bn revenue loss

https://www.brecorder.com/news/40367509/tariff-cuts-to-cause-rs200bn-revenue-loss

SBP foreign reserves rise by \$167 million, total reserves reach \$16.88 billion

https://profit.pakistantoday.com.pk/2025/06/12/sbp-foreign-reserves-rise-by-167-million-total-reserves-reach-16-88-billion/

 $\underline{\mathsf{OGDCL}}$  discovers gas and condensate from exploratory well Faakir-1 in Sindh

https://profit.pakistantoday.com.pk/2025/06/12/ogdcl-discovers-gas-and-condensate-from-exploratory-well-faakir-1-in-sindh/

HASCOL convenes overdue AGM, submits financials

https://mettisglobal.news/HASCOL-convenes-overdue-AGM-submits-financials-52980

K-Electric petitions for Rs4.69 per unit refund in July bills under April FCA adjustment

https://profit.pakistantoday.com.pk/2025/06/12/k-electric-petitions-for-rs4-69-per-unit-refund-in-july-bills-under-april-fca-adjustment/

Rs3.743bn spent on security of Reko Dig project





https://www.brecorder.com/news/40367507/rs3743bn-spent-on-security-of-reko-dig-project

<u>Pakistan secures \$700m loan for Reko Diq project despite Indian</u> opposition

https://tribune.com.pk/story/2550549/pakistan-secures-250m-loan-for-reko-dig-project-despite-indian-opposition

<u>Pakistani energy consortium signs production concession agreement for</u>
Abu Dhabi Offshore Block 5

http://profit.pakistantoday.com.pk/2025/06/12/pakistani-energy-consortium-signs-production-concession-agreement-for-abu-dhabi-offshore-block-5/

# Russia eyes PSM investment

https://profit.pakistantoday.com.pk/2025/06/12/pakistan-russia-rail-service-to-begin-june-22-russia-eyes-psm-investment/

Cherat Cement commissions additional 2.9MW solar capacity

https://profit.pakistantoday.com.pk/2025/06/12/cherat-cement-commissions-additional-2-9mw-solar-capacity/

Car, bike sales accelerate in May; 11-month volumes up 39% YoY

https://profit.pakistantoday.com.pk/2025/06/12/car-bike-sales-accelerate-in-may-11-month-volumes-up-39-yoy/

<u>Air Link Communication meets Shariah compliance for KMI All Share</u> Index

https://profit.pakistantoday.com.pk/2025/06/12/air-link-communication-meets-shariah-compliance-for-kmi-all-share-index/

Telco to pay Rs22bn taxes after IHC verdict

https://www.thenews.com.pk/print/1320782-telco-to-pay-rs22bn-taxes-after-ihc-verdict

Budget 2025-26: After sugar, FBR sets its sights on tobacco sector

https://www.dawn.com/news/1916650



# **International**

Stocks Drop, Oil Surges as Israel Attacks Iran: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-12/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil Extends Gains on Reports of Airstrikes in Iran

https://www.bloomberg.com/news/articles/2025-06-13/oil-extends-gains-on-reports-of-airstrikes-in-iran?srnd=phx-markets



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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