# **Investor Kit**

Monday, June 16, 2025

### **Market Statistics**

#### Market

KSE 100 Close | 122143.6 | Chg: -1.57% KSE ALL Vol. (mn) | 966.52 FIPI (\$. mn) | 0.63

#### \*Commodities\*

Brent Oil | US\$ 74.85 | +0.84% Crude WTI | US\$ 71.94 | +0.28% Coal (RB) | US\$ 91.25 | +1.39% Gold | US\$ 3450.45 | -0.07% Silver | US\$ 36.28 | -0.21% Copper | US\$ 4.8 | -0.33%

#### \*Forex\*

US\$/PKR | \$ 282.96| -0.1% US\$/EUR | \$ 1.15| -0.21% US\$/JPY | \$ 144.47| +0.26% US\$/GBP | \$ 1.35| -0.21% DXY | \$ 98.34| +0.16%

#### \*Major Global Stock Indices\*

S&P500 | -1.13% Euro Stoxx 50 | -1.31% FTSE100 | -0.39% Nikkei | +1.15% Shanghai | +0.05%

\*Today's Company announcement\* None

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### **Morning News**

Pakistan needs IMF approval for all tax-related changes, says FBR Chairman

https://profit.pakistantoday.com.pk/2025/06/15/pakistan-needs-imfapproval-for-all-tax-related-changes-says-fbr-chairman/

Finance minister supports increasing retirement age to curb growing pension liabilities

https://profit.pakistantoday.com.pk/2025/06/14/finance-ministersupports-increasing-retirement-age-to-curb-growing-pension-liabilities/

#### PRR project; WB approves additional \$70m credit

https://epaper.brecorder.com/2025/06/14/8-page/1053546-news.html

Dar says steps under way to enhance financial ties with Turkiye

https://www.brecorder.com/news/40367662/dar-says-steps-under-wayto-enhance-financial-ties-with-turkiye

#### Tax gap touches Rs7.1trn mark: FBR says Rs389bn enforcement steps hinge on parliament nod

https://www.brecorder.com/news/40367664/tax-gap-touches-rs71trnmark-fbr-says-rs389bn-enforcement-steps-hinge-on-parliament-nod

#### Govt borrowing crowds out private sector

https://tribune.com.pk/story/2550884/govt-borrowing-crowds-outprivate-sector

Power Division presents plan to tackle Rs2.42 trillion circular debt to National Assembly

https://profit.pakistantoday.com.pk/2025/06/14/power-divisionpresents-plan-to-tackle-rs2-42-trillion-circular-debt-to-nationalassembly/

Second Afghan transit ship docks at Gwadar with 20,000 tons of DAP

https://profit.pakistantoday.com.pk/2025/06/14/second-afghan-transitship-docks-at-gwadar-with-20000-tons-of-dap/

Prime Minister directs early finalization of EV Policy 2025





https://profit.pakistantoday.com.pk/2025/06/14/prime-minister-directsearly-finalization-of-ev-policy-2025/

PPL finalises production concession agreement for offshore block in Abu Dhabi

https://www.thenews.com.pk/print/1320956-ppl-finalises-productionconcession-agreement-for-offshore-block-in-abu-dhabi

Govt increases petrol price by Rs4.80, diesel by Rs7.95 per litre

https://www.brecorder.com/news/40367831/govt-increases-petrolprice-by-rs480-diesel-by-rs795-per-litre

Govt to implement Rs77 petroleum levy, Rs5 carbon levy on fuel from July 1

https://profit.pakistantoday.com.pk/2025/06/14/govt-to-implementrs77-petroleum-levy-rs5-carbon-levy-on-fuel-from-july-1/

Pakistan may miss Rs 1,161 billion petroleum levy target due to global oil price surge

https://profit.pakistantoday.com.pk/2025/06/14/pakistan-may-miss-rs-1161-billion-petroleum-levy-target-due-to-global-oil-price-surge/

Off-the-grid CPP levy bill gets President's assent

https://www.brecorder.com/news/40367918/off-the-grid-cpp-levy-billgets-presidents-assent

Kia reintroduces Stonic EX at reduced price point

https://profit.pakistantoday.com.pk/2025/06/14/kia-reintroducesstonic-ex-at-reduced-price-point/

Finance Minister announces foreclosure laws to boost bank-led housing financing

https://profit.pakistantoday.com.pk/2025/06/14/finance-ministerannounces-foreclosure-laws-to-boost-bank-led-housing-financing/

SBP injects Rs13.5 trillion into banking system as liquidity support

https://profit.pakistantoday.com.pk/2025/06/14/sbp-injects-rs13-5trillion-into-banking-system-as-liquidity-support/

Govt decides to raise cash withdrawal limit to Rs75,000





https://profit.pakistantoday.com.pk/2025/06/14/govt-decides-to-raisecash-withdrawal-limit-to-rs75000/

#### **International**

Stocks Muted as Israel-Iran Conflict Rages: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-15/mountingisrael-iran-conflict-amps-up-geopolitical-market-risks?srnd=phx-markets

Oil Extends Gain as Israel-Iran Conflict Stokes Supply Concerns

https://www.bloomberg.com/news/articles/2025-06-15/latest-oilmarket-news-and-analysis-for-june-16?srnd=phx-markets





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- **Reserve Based DCF**
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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