# **Investor Kit**

Tuesday, June 17, 2025

## **Market Statistics**

## Market

KSE 100 Close | 122,225.4 | Chg: 0.07% KSE ALL Vol. (mn) | 1221.64 FIPI (\$. mn) | 0.86

## \*Commodities\*

Brent Oil | US\$ 73.46| +0.31% Crude WTI | US\$ 70.5| +0.28% Coal (RB) | US\$ 91.25 | 0% Gold | US\$ 3,399.75 | -0.51% Silver | US\$ 36.33 | -0.32% Copper | US\$ 4.8| -0.27%

## \*Forex\*

US\$/PKR | \$ 283.17 | -0.07% US\$/EUR | \$ 0.87 | 0% US\$/JPY | \$ 144.91 | +0.12% US\$/GBP | \$ 0.74 | +0.07% DXY | \$98.19| +0.04%

### \*Major Global Stock Indices\*

S&P500 | +0.94% Euro Stoxx 50 | -1.15% FTSE100 | +0.28% Nikkei | +0.58% Shanghai | -0.16%

### \*Today's Company announcement\* MIIETF PCAL

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## Morning News

## Policy rate kept unchanged at 11pc

https://epaper.brecorder.com/2025/06/17/1-page/1053770-news.html

Tax fraudsters: Punishments will be reassessed: Aurangzeb

https://www.brecorder.com/news/40368105/tax-fraudsterspunishments-will-be-reassessed-aurangzeb

## FY26 growth target challenging: SBP

https://epaper.brecorder.com/2025/06/17/1-page/1053772-news.html

SBP profit expected to reach Rs2.4tr in FY25: governor

https://www.thenews.com.pk/print/1322085-sbp-profit-expected-toreach-rs2-4tr-in-fy25-governor

Tax laws: PM directs formation of arrest powers review panel

https://www.brecorder.com/news/40368106/tax-laws-pm-directsformation-of-arrest-powers-review-panel

No increase in PDL: Consumers to bear brunt of global oil price hike

https://www.brecorder.com/news/40368109/no-increase-in-pdlconsumers-to-bear-brunt-of-global-oil-price-hike

SBP amends 'undertaking' for payments via Ads

https://epaper.brecorder.com/2025/06/17/1-page/1053771-news.html

Pakistan's business confidence rises in May 2025

https://mettisglobal.news/Pakistans-business-confidence-rises-in-May-2025-53092

Cement companies to pay 6% royalty after court ruling

https://mettisglobal.news/Cement-companies-to-pay-6-royalty-aftercourt-ruling-53078

UBL to slash share face value to Rs5 from June 23

https://mettisglobal.news/UBL-to-slash-share-face-value-to-Rs5-from-June-21-53028





Pakistan to sign power purchase agreements for Karachi nuclear plants K-2 and K-3

https://profit.pakistantoday.com.pk/2025/06/16/pakistan-to-signpower-purchase-agreements-for-karachi-nuclear-plants-k-2-and-k-3/

Rupee hits 18-month low amid Middle East tensions

https://www.thenews.com.pk/print/1321894-rupee-hits-18-month-lowamid-middle-east-tensions

PTCL, TPL Insurance partner to power business digitalisation

https://www.thenews.com.pk/print/1321901-ptcl-tpl-insurance-partnerto-power-business-digitalisation

<u>Govt to finalise revised power purchase deals with wind power plants in</u> <u>two weeks</u>

https://profit.pakistantoday.com.pk/2025/06/16/govt-to-finaliserevised-power-purchase-deals-with-wind-power-plants-in-two-weeks/

Enterprises in SEZs, STZs: NA panel recommends capping tax exemptions

https://www.brecorder.com/news/40368096/enterprises-in-sezs-stzsna-panel-recommends-capping-tax-exemptions

## **International**

Oil Moves Higher After Trump Calls for Evacuation of Tehran

https://www.bloomberg.com/news/articles/2025-06-16/latest-oilmarket-news-and-analytics-for-june-17?srnd=phx-markets

US Futures Drop With Iran in Focus: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-16/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets









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#### **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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