

## Market Statistics

### Market

KSE 100 Close | 120,465.9 | Chg: -1.23%  
KSE ALL Vol. (mn) | 703.66  
FIPI (\$ mn) | -0.229

### \*Commodities\*

Brent Oil | US\$ 76.43 | -0.35%  
Crude WTI | US\$ 73.35 | 0.28%  
Coal (RB) | US\$ 91.35 | -0.27%  
Gold | US\$ 3,390.67 | -0.51%  
Silver | US\$ 36.78 | -0.37%  
Copper | US\$ 4.84 | -0.32%

### \*Forex\*

US\$/PKR | \$ 283.55 | -0.05%  
US\$/EUR | \$ 0.87 | +0.15%  
US\$/JPY | \$ 145.04 | -0.08%  
US\$/GBP | \$ 0.75 | +0.08%  
DXY | \$ 98.97 | +0.09%

### \*Major Global Stock Indices\*

S&P500 | -0.03%  
Euro Stoxx 50 | -2.49%  
FTSE100 | +0.11%  
Nikkei | -0.71%  
Shanghai | -0.86%

### \*Today's Company announcement\*

AGIL

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## Morning News

Govt unveils national tariff policy 2025–30 with focus on industrial competitiveness

<https://profit.pakistantoday.com.pk/2025/06/18/govt-unveils-national-tariff-policy-2025-30-with-focus-on-industrial-competitiveness/>

Pakistan signs \$1bn 5-year multi-tranche facility with ADB

<https://www.dawn.com/news/1917938/pakistan-signs-1bn-5-year-multi-tranche-facility-with-adb>

MoF raises over Rs1.2trn through major govt bond auction

<https://www.brecorder.com/news/40368548/mof-raises-over-rs12trn-through-major-govt-bond-auction>

GST on imported solar panel components slashed to 10%

<https://www.thenews.com.pk/print/1322713-gst-on-imported-solar-panel-components-slashed-to-10pc>

Govt withdraws proposed 18% hike in sales tax on hybrid cars

<https://profit.pakistantoday.com.pk/2025/06/18/govt-withdraws-proposed-18-hike-in-sales-tax-on-hybrid-cars/>

Rs1.275trn loan deal finalised with banks

<https://www.brecorder.com/news/40368549/rs1275trn-loan-deal-finalised-with-banks>

FBR's proposed tax measures to generate Rs65 billion from e-commerce

<https://profit.pakistantoday.com.pk/2025/06/18/fbrs-proposed-tax-measures-to-generate-rs65-billion-from-e-commerce/>

Auto financing in Pakistan rises to Rs271bn in May

<https://mettisglobal.news/Auto-financing-in-Pakistan-rises-to-Rs271bn-in-May-53179>

\$3 billion project financing for Reko Diq advances with IFC, IDA loan approval

<https://profit.pakistantoday.com.pk/2025/06/18/3-billion-project-financing-for-reko-diq-advances-with-ifc-ida-loan-approval/>

PM claims IMF agreed to exempt agriculture sector from tax

<https://profit.pakistantoday.com.pk/2025/06/18/pm-claims-imf-agreed-to-exempt-agriculture-sector-from-tax/>

Federal cabinet okays debt plan to restore financial stability in energy industry

<https://www.thenews.com.pk/latest/1322512-federal-cabinet-okays-debt-plan-to-restore-financial-stability-in-energy-industry>

SBP raises Rs916bn in 22-day T-bills auction

<https://mettisglobal.news/SBP-raises-Rs916bn-in-22day-Tbills-auction-53180>

LPG shortage looms in Pakistan as Iran-Israel conflict disrupts supply, prices set to spike

<https://profit.pakistantoday.com.pk/2025/06/18/lpg-shortage-looms-in-pakistan-as-iran-israel-conflict-disrupts-supply-prices-set-to-spike/>

Pakistan's fiscal year net borrowing reaches Rs2.54tr by June 6

<https://profit.pakistantoday.com.pk/2025/06/18/pakistans-fiscal-year-net-borrowing-reaches-rs2-54tr-by-june-6/>

Yunus Brothers Group, Arif Habib-led consortium to bid for PIA stake: sources

<https://profit.pakistantoday.com.pk/2025/06/18/yunus-brothers-group-arif-habib-led-consortium-to-bid-for-pia-stake-sources/>

## **International**

Oil Slips as Investors Watch for Trump's Plan on Iran Conflict

<https://www.bloomberg.com/news/articles/2025-06-18/latest-oil-market-news-and-analysis-for-june-19?srnd=phx-markets>

Stocks Fall on Mideast Tension, Fed's Warning: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-18/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

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