

# Investor Kit

Monday, June 2, 2025

**IGI**

Securities

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## Market Statistics

### Market

KSE 100 Close | 119691.1 | Chg: 0.6%

KSE ALL Vol. (mn) | 579.2

FIPI (\$ mn) | -2.172

### \*Commodities\*

Brent Oil | US\$ 64.27 | +2.37%

Crude WTI | US\$ 62.5 | +0.28%

Coal (RB) | US\$ 88.1 | -0.34%

Gold | US\$ 3331.42 | +0.48%

Silver | US\$ 33.16 | +0.4%

Copper | US\$ 4.85 | +3.14%

### \*Forex\*

US\$/PKR | \$ 282.02 | 0.02%

US\$/EUR | \$ 1.14 | +0.13%

US\$/JPY | \$ 143.54 | -0.35%

US\$/GBP | \$ 1.35 | +0.16%

DXY | \$ 99.27 | -0.06%

### \*Major Global Stock Indices\*

S&P500 | -0.01%

Euro Stoxx 50 | -0.08%

FTSE100 | +0.64%

Nikkei | -1.65%

Shanghai | -0.47%

### \*Today's Company announcement\*

PIBTL

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## Morning News

Govt secures historic Rs1.275trn loan deal from banks

<https://epaper.brecorder.com/2025/06/02/1-page/1052140-news.html>

Aurangzeb welcomes new WB country head, affirms push for strategic economic reforms

<https://profit.pakistantoday.com.pk/2025/05/31/aurangzeb-welcomes-new-wb-country-head-affirms-push-for-strategic-economic-reforms/>

Govt sets 4.2% growth target for next fiscal year amid cautious optimism

<https://profit.pakistantoday.com.pk/2025/05/31/govt-sets-4-2-growth-target-for-next-fiscal-year-amid-cautious-optimism/>

July-May FY2024-25: Tax shortfall hits Rs1.03 trillion despite aggressive revenue measures

<https://profit.pakistantoday.com.pk/2025/05/31/july-may-fy2024-25-tax-shortfall-hits-rs1-03-trillion-despite-aggressive-revenue-measures/>

Trump says Pakistani representatives coming to US next week for trade talks

<https://profit.pakistantoday.com.pk/2025/05/31/trump-says-pakistani-representatives-coming-to-us-next-week-for-trade-talks/>

FBR extends sales tax, excise return filing deadline to June 5

<https://profit.pakistantoday.com.pk/2025/06/01/fbr-extends-sales-tax-excise-return-filing-deadline-to-june-5/>

Govt plans to end sales tax exemption for former tribal areas in FY2025-26 budget

<https://profit.pakistantoday.com.pk/2025/05/31/govt-plans-to-end-sales-tax-exemption-for-former-tribal-areas-in-fy2025-26-budget/>

Industrial raw materials duty cuts under review for FY26 budget

<https://profit.pakistantoday.com.pk/2025/05/31/industrial-raw-materials-duty-cuts-under-review-for-fy26-budget/>

Govt to allocate over Rs1 trillion for development projects in FY2025-26 budget

<https://profit.pakistantoday.com.pk/2025/05/31/govt-to-allocate-over-rs1-trillion-for-development-projects-in-fy2025-26-budget/>

Govt urged to release Rs23 billion electricity subsidy for Karachi industries in FY26 budget

<https://profit.pakistantoday.com.pk/2025/05/31/govt-urged-to-release-rs23-billion-electricity-subsidy-for-karachi-industries-in-fy26-budget/>

PKR artificially kept undervalued; fair value estimated at 249.2 per US dollar: report

<https://profit.pakistantoday.com.pk/2025/05/31/pkr-artificially-kept-undervalued-fair-value-estimated-at-249-2-per-us-dollar-report/>

Govt utilised 54% of development funds in 11 months of current fiscal

<https://www.thenews.com.pk/print/1317700-govt-utilised-54pc-of-development-funds-in-11-months-of-current-fiscal>

K-Electric seeks government control of 300 loss-making feeders

<https://profit.pakistantoday.com.pk/2025/06/01/k-electric-seeks-government-control-of-300-loss-making-feeders/>

Government plans EV levy

<https://profit.pakistantoday.com.pk/2025/05/31/government-plans-ev-levy-faces-imf-scrutiny-over-crypto-related-electricity-use/>

FBR may impose 18pc ST on locally-manufactured cars

<https://www.brecorder.com/news/40365816/fbr-may-impose-18pc-st-on-locally-manufactured-cars>

OGRA cuts domestic lpg cylinder price by Rs 55 for June 2025

<https://profit.pakistantoday.com.pk/2025/06/01/ogra-cuts-domestic-lpg-cylinder-price-by-rs-55-for-june-2025/>

Petrol price edges up by Rs1 after weeks of stability; HSD unchanged

<https://profit.pakistantoday.com.pk/2025/06/01/petrol-price-edges-up-by-rs1-after-weeks-of-stability-hsd-unchanged/>

Cherat, Bestway eye stake in Attock Cement amid Pharaon's exit plans

<https://mettisglobal.news/cherat-bestway-eye-stake-in-attock-cement-amid-pharaons-exit-plans/>

Plan to hike interest rate on income from bank deposits by 2%

<https://www.thenews.com.pk/print/1317628-plan-to-hike-interest-rate-on-income-from-bank-deposits-by-2pc>

SECP proposes rules for algorithmic trading in Pakistan

<https://profit.pakistantoday.com.pk/2025/05/31/secp-proposes-rules-for-algorithmic-trading-in-pakistan/>

Pakistan to finalise sale of majority stake in First Women Bank to UAE next month

<https://profit.pakistantoday.com.pk/2025/05/31/pakistan-to-finalise-sale-of-majority-stake-in-first-women-bank-to-uae-next-month/>

Cotton cultivation in Punjab surpasses 3 million acres in 2025–26 season

<https://profit.pakistantoday.com.pk/2025/06/01/cotton-cultivation-in-punjab-surpasses-3-million-acres-in-2025-26-season/>

### **International**

Stocks Drop, Gold Rises as Trade Frictions Ramp Up: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-01/us-futures-slip-on-trump-tariffs-crude-surges-markets-wrap>

Saudi Arabia Tightens Grip on OPEC+ by Pushing Through Oil Surge

<https://www.bloomberg.com/news/articles/2025-06-01/saudi-arabia-tightens-grip-on-opec-by-pushing-through-oil-surge>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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