

## Market Statistics

### Market

KSE 100 Close | 120023.2 | Chg: 0.02%  
KSE ALL Vol. (mn) | 415.25  
FIPI (\$ mn) | -0.244

### \*Commodities\*

Brent Oil | US\$ 76.74 | +1.68%  
Crude WTI | US\$ 75.21 | +0.28%  
Coal (RB) | US\$ 91.35 | -0.38%  
Gold | US\$ 3378.05 | -0.23%  
Silver | US\$ 35.99 | -0.07%  
Copper | US\$ 4.81 | -0.48%

### \*Forex\*

US\$/PKR | \$ 283.7 | -0.02%  
US\$/EUR | \$ 1.15 | -0.16%  
US\$/JPY | \$ 146.54 | +0.3%  
US\$/GBP | \$ 1.34 | -0.13%  
DXY | \$ 98.94 | +0.23%

### \*Major Global Stock Indices\*

S&P500 | -0.22%  
Euro Stoxx 50 | +0.7%  
FTSE100 | -0.2%  
Nikkei | -0.48%  
Shanghai | +0.15%

### \*Today's Company announcement\*

MACTER  
ATBA  
HASCOL  
DSL  
MACFL

### IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974  
Fax: +92 21 35301726  
7th Floor, The Forum, Suite No. 701-713,  
Block-9, Clifton, Karachi-75600, Pakistan  
<https://www.igisecurities.com.pk/>

## Morning News

### Pakistan gets \$20bn in external assistance

<https://www.dawn.com/news/1918605/pakistan-gets-20bn-in-external-assistance>

### New taxation measures announced

<https://epaper.brecorder.com/2025/06/23/1-page/1054613-news.html>

### World Bank seeks more transparency in debt practices

<https://www.brecorder.com/news/40368924/world-bank-seeks-more-transparency-in-debt-practices>

### Pakistan, China & BD set up trilateral forum

<https://tribune.com.pk/story/2551889/pakistan-china-bd-set-up-trilateral-forum>

### Budget 2025-26: Era of amnesty schemes is over, says Aurangzeb

<https://www.dawn.com/news/1918333/budget-2025-26-era-of-amnesty-schemes-is-over-says-aurangzeb>

### Dollar shortage spurs exchange rate volatility

<https://www.dawn.com/news/1918865/dollar-shortage-spurs-exchange-rate-volatility>

### Ogra directs oil firms to maintain 20-day fuel reserves amid Iran-Israel conflict

<https://www.thenews.com.pk/latest/1323525-govt-directs-oil-firms-to-maintain-20-day-fuel-reserves-amid-iran-israel-conflict>

### EU imposes measures to curb ethanol imports from Pakistan

<https://epaper.brecorder.com/2025/06/21/1-page/1054438-news.html>

### \$4.5bn loan deal signed to ease power sector debt

<https://www.dawn.com/news/1918559/45bn-loan-deal-signed-to-ease-power-sector-debt>

### ADB approves plan for digital overhaul of Discos

<https://www.dawn.com/news/1918863/adb-approves-plan-for-digital-overhaul-of-discos>

'Apna Meter Apni Reading' App unveiled

<https://epaper.brecorder.com/2025/06/23/1-page/1054612-news.html>

Budget FY26: Aurangzeb announces major tax relief for salaried class, solar sector

<https://www.brecorder.com/news/40368937/budget-fy26-aurangzeb-announces-major-tax-relief-for-salaried-class-solar-sector>

Import of up to 5-year-old used vehicles allowed with 40% extra tariff

<https://www.brecorder.com/news/40368928/import-of-up-to-5-year-old-used-vehicles-allowed-with-40-extra-tariff>

Auto loans hit Rs271 billion in May after interest rate cuts

<https://profit.pakistantoday.com.pk/2025/06/23/auto-loans-hit-rs271-billion-in-may-after-interest-rate-cuts/>

Sugar import may not help cut price

<https://www.thenews.com.pk/print/1323369-sugar-import-may-not-help-cut-price-situationer>

Steel sector warns of collapse

<https://tribune.com.pk/story/2551918/steel-sector-warns-of-collapse>

OGDCL eyes collaboration with Russian oil giant

<https://www.dawn.com/news/1918602/ogdcl-eyes-collaboration-with-russian-oil-giant>

PM orders comprehensive overhaul of PNSC

<https://www.brecorder.com/news/40368917/pm-orders-comprehensive-overhaul-of-pnsc>

SHC finds \$150 million fraud by TRG Pakistan management

<https://www.nation.com.pk/22-Jun-2025/shc-finds-dollar-150-million-fraud-by-trg-pakistan-management>

SBP seeks tax on foreign investment

<https://tribune.com.pk/story/2552057/sbp-seeks-tax-on-foreign-investment>

NA panel rejects uniform property tax rate, approves clampdown on tax fraud, elite clubs

<https://www.dawn.com/news/1918606/na-panel-rejects-uniform-property-tax-rate-approves-clampdown-on-tax-fraud-elite-clubs>

India says it will never restore Indus water treaty with Pakistan

<https://www.brecorder.com/news/40368934/india-says-it-will-never-restore-indus-water-treaty-with-pakistan>

Pakistan condemns US strikes on Iranian nuclear sites

<https://tribune.com.pk/story/2552098/pakistan-condemns-us-strikes-on-iranian-nuclear-sites>

Threat of wider war in ME is real: Asif

<https://epaper.brecorder.com/2025/06/23/3-page/1054639-news.html>

UNSC to meet on Iran as Pakistan, Russia and China push for a ceasefire

<https://epaper.brecorder.com/2025/06/23/12-page/1054698-news.html>

## **International**

Trump Strikes Iran Nuclear Sites, Threatens More Hits

<https://www.bloomberg.com/news/live-blog/2025-06-22/middle-east-latest?srd=homepage-asia>

Oil Spikes as Trump's Attack on Iran Ramps Up Risks to Supplies

<https://www.bloomberg.com/news/articles/2025-06-22/latest-oil-market-news-and-analysis-for-june-23?srd=homepage-asia>

Oil Surges, US Futures Drop After Strikes on Iran: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-22/oil-surges-us-futures-drop-after-strikes-on-iran-markets-wrap>

Ukraine army chief vows to expand strikes on Russia

<https://www.brecorder.com/news/40369054/ukraine-army-chief-vows-to-expand-strikes-on-russia>



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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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## Contact Details

### Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
 Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
 Packages Mall  
 Tel: (+92-42) 38303560-69  
 Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
 Block- B, Jinnah Avenue, Blue Area  
 Tel: (+92-51) 2604861-2, 2604864, 2273439  
 Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
 Regency International 949, The Mall  
 Faisalabad  
 Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
 Model Town, Town Hall Road  
 Tel: (+92-68) 5871652-3  
 Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
 Abdali Road  
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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