

Investor Kit

Tuesday, January 21, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 115844.8 | Chg: 0.5%
KSE ALL Vol. (mn) | 674.41
FIPI (\$ mn) | -1.106

Commodities

Brent Oil | US\$ 80.19 | +0.04%
Crude WTI | US\$ 76.83 | +0.28%
Coal (RB) | US\$ 102.25 | +2.25%
Gold | US\$ 2,743.99 | +0.45%
Silver | US\$ 31.44 | +0.97%
Copper | US\$ 4.31 | -0.31%

Forex

US\$/PKR | \$ 278.65 | 0.02%
US\$/EUR | \$ 0.96 | +0.24%
US\$/JPY | \$ 155.11 | -0.29%
US\$/GBP | \$ 0.81 | +0.22%
DXY | \$ 108.28 | +0.19%

Major Global Stock Indices

S&P500 | +1%
Euro Stoxx 50 | +0.32%
FTSE100 | +0.18%
Nikkei | +0.38%
Shanghai | +0.17%

Today's Company announcement

GCIL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974
Fax: +92 21 35301726
7th Floor, The Forum, Suite No. 701-713,
Block-9, Clifton, Karachi-75600, Pakistan
<https://www.igisecurities.com.pk/>

Morning News

Overseas investors repatriate \$1.2bn in 6MFY25

<https://mettisglobal.news/overseas-investors-repatriate-1-2bn-in-6mfy25/>

Total debt stands at Rs71.3trn, Aurangzeb tells NA

<https://epaper.brecorder.com/2025/01/21/1-page/1024998-news.html>

WB identifies nine risks to \$20bn loan facility for Pakistan

<https://www.thenews.com.pk/print/1274461-wb-identifies-nine-risks-to-20bn-loan-facility-for-pakistan>

Electricity pricing reforms on the cards

<https://tribune.com.pk/story/2523307/electricity-pricing-reforms-on-the-cards>

Power generation inches up by 2% YoY in December

<https://profit.pakistantoday.com.pk/2025/01/20/power-generation-inches-up-by-2-yoy-in-december/>

Reko Diq project to generate \$74 billion over 37 years, says Barrick CEO

<https://profit.pakistantoday.com.pk/2025/01/20/reko-diq-project-to-generate-74-billion-over-37-years-says-barrick-ceo/>

H1 textile group exports up 9.67pc to \$9.08bn YoY

<https://epaper.brecorder.com/2025/01/21/1-page/1025009-news.html>

RPPL ends power purchase agreement with CPPA

<https://mettisglobal.news/rppl-ends-power-purchase-agreement-with-cppa/>

OGDCL boosts oil output from Pasakhi-7 Well in Sindh

<https://mettisglobal.news/ogdcl-boosts-oil-output-from-pasakhi-7-well-in-sindh/>

Islamabad hopes for stronger Pak-US ties under Trump's second term

<https://www.thenews.com.pk/latest/1274268-pakistan-hopes-for-stronger-pak-us-ties-under-trumps-second-term>

Provinces appear unwilling to buy Discos: PD

<https://epaper.brecorder.com/2025/01/21/1-page/1025004-news.html>

International

Dollar Jumps After Trump Threatens Higher Tariffs: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-01-20/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil dips as market awaits Trump's executive orders on energy

<https://www.reuters.com/business/energy/oil-prices-climb-supply-concerns-over-russian-sanctions-persist-2025-01-20/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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Contact Details

Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
 Fax: (+92-21) 35309169, 35301780

Lahore Office

Shop # G-009, Ground Floor,
 Packages Mall
 Tel: (+92-42) 38303560-69
 Fax: (+92-42) 38303559

Islamabad Office

3rd Floor, Kamran Centre,
 Block- B, Jinnah Avenue, Blue Area
 Tel: (+92-51) 2604861-2, 2604864, 2273439
 Fax: (+92-51) 2273861

Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The
 Regency International 949, The Mall
 Faisalabad
 Tel: (+92-41) 2540843-45

Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,
 Model Town, Town Hall Road
 Tel: (+92-68) 5871652-3
 Fax: (+92-68) 5871651

Multan Office

Mezzanine Floor, Abdali Tower,
 Abdali Road
 Tel: (92-61) 4512003, 4571183

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Research Analyst(s)

Research Identity Number: BRP009

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