# **Investor Kit**

Friday, 01 July 2022

# Securities

# **Market Stats**

#### Market

KSE 100 Close | 41540.8 | Chg: 0.59% KSE ALL Vol. (mn) | 192.7 FIPI (\$. mn) | 0.36

#### **Commodities**

Brent Oil | US\$ 112.49 | Chg: +0.12% Crude WTI | US\$ 107.58 | Chg: +0.05% Coal (RB) | US\$ 341.65 | Chg: +0.93% Gold | US\$ 1805.21 | Chg: -0.11% Silver | US\$ 20.23 | Chg: -0.27% Copper | US\$ 3.69 | Chg: +0.21%

#### **Forex**

\$/PKR | 204.85| Chg: -0.132% \$/EUR | 0.96| Chg: +0.21% \$/JPY | 135.3| Chg: -0.317% \$/GBP | 0.82| Chg: +0.292% DXY | 104.84| Chg: +0.143%

## **Major Global Stock Indices**

S&P500 | Chg: -0.88% Euro Stoxx 50 | Chg: -1.69% FTSE100 | Chg: -1.96% Nikkei | Chg: -1.21% Shanghai | Chg: +0.02%

#### **Pakistan Covid**

New Cases (24hr): 694 New Deaths (24hr): 0 Positivity rate: 3.93%

# Today's Company announcement

SSGC

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

## IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726

Fax: +92 21 35301726

7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

# **Morning News**

#### **Domestic**

Government Increase Petrol by PKR 14.85 and Diesel by PKR 13.23 <a href="https://augaf.com/government-increase-petrol-by-pkr-14-85-and-diesel-by-pkr-13-23/">https://augaf.com/government-increase-petrol-by-pkr-14-85-and-diesel-by-pkr-13-23/</a>

Wide spectrum of renewable energy projects: Chinese co shows interest in investment <a href="https://www.brecorder.com/news/40183731/wide-spectrum-of-renewable-energy-projects-chinese-co-shows-interest-in-investment">https://www.brecorder.com/news/40183731/wide-spectrum-of-renewable-energy-projects-chinese-co-shows-interest-in-investment</a>

Pakistan Central Bank Further Increases Remuneration Rate on Dollar Special Cash Reserve Account

https://augaf.com/pakistan-central-bank-further-increases-remuneration-rate-on-dollar-special-cash-reserve-account/

Forex reserves soar on \$2bn Chinese inflows

https://epaper.brecorder.com/2022/07/01/1-page/935218-news.html

THE RUPEE: P PKR strengthens further

https://epaper.brecorder.com/2022/07/01/1-page/935221-news.html

Gas supply to export and non-export sector cut off till July 9

https://www.thenews.com.pk/print/970530-gas-supply-to-export-and-non-export-sector-cut-off-till-july-9

SBP directs banks to stop fresh disbursements

https://epaper.brecorder.com/2022/07/01/28-page/935511-news.html

Agri input costs to go up

https://www.dawn.com/news/1697528/agri-input-costs-to-go-up

LHC orders re-counting of votes for Punjab CM election excluding PTI dissidents <a href="https://www.dawn.com/news/1697495/lhc-orders-re-counting-of-votes-for-punjab-cm-election-excluding-pti-dissidents">https://www.dawn.com/news/1697495/lhc-orders-re-counting-of-votes-for-punjab-cm-election-excluding-pti-dissidents</a>

Political situation, NAB chief's appointment: PM asks Zardari to help evolve consensus among allies

https://www.brecorder.com/news/40183723/political-situation-nab-chiefs-appointment-pm-asks-zardari-to-help-evolve-consensus-among-allies

## International

EU says it may not be possible to cross finish line on Iran nuclear deal <a href="https://www.reuters.com/world/middle-east/eu-may-not-cross-finishing-line-save-iran-nuclear-deal-2022-06-30/">https://www.reuters.com/world/middle-east/eu-may-not-cross-finishing-line-save-iran-nuclear-deal-2022-06-30/</a>

Further pain in store for Asian currencies after turbulent first-half

https://www.reuters.com/markets/commodities/further-pain-store-asian-currencies-after-turbulent-first-half-2022-06-30/



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## **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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# **Contact Details**

## **Equity Sales**

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

#### **Research Team**

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk
Ajay Kumar	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	ajay.kumar@igi.com.pk
Huzaifa Yaseen	Analyst	Tel: (+92-21) 111-234-234 Ext: 912	huzaifa.yaseen@igi.com.pk

#### **IGI Finex Securities Limited**

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

## **Head Office**

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

## **Stock Exchange Office**

Room # 134, 3rd Floor, Stock Exchange Building,

Stock Exchange Road, Karachi.

Tel: (+92-21) 32429613-4, 32462651-2

Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad Tel: (+92-41) 2540843-45	Rahim Yar Khan Office  Plot # 12, Basement of Khalid Market,  Model Town, Town Hall Road  Tel: (+92-68) 5871652-3  Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	

IGI Finex Securities Limited Research Analyst(s)

Research Identity Number: BRP009

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