Investor Kit

Thursday, 16 June 2022

Securities

Market Stats

Market

KSE 100 Close | 41438.8 | Chg: 0.94% KSE ALL Vol. (mn) | 141.69 FIPI (\$. mn) | 0.294

Commodities

Brent Oil | US\$ 120.63 | Chg: +0.39% Crude WTI | US\$ 117 | Chg: +0.42% Coal (RB) | US\$ 316.5 | Chg: +1.44% Gold | US\$ 1831.07 | Chg: -0.11% Silver | US\$ 21.69 | Chg: +0.03% Copper | US\$ 4.2 | Chg: +0.96%

Forex

\$/PKR | 206.46| Chg: -0.634% \$/EUR | 0.96| Chg: +0.01% \$/JPY | 134.31| Chg: +0.359% \$/GBP | 0.82| Chg: +0.171% DXY | 104.9| Chg: -0.247%

Major Global Stock Indices

S&P500 | Chg: +1.46% Euro Stoxx 50 | Chg: +1.64% FTSE100 | Chg: +1.2% Nikkei | Chg: +1.22% Shanghai | Chg: +0.25%

Pakistan Covid

New Cases (24hr): 144 New Deaths (24hr): 1 Positivity rate: 1.22%

Today's Company announcement

PCAL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Fuel prices raised yet again: Miftah says hike was 'inevitable'

https://www.brecorder.com/news/40180439/fuel-prices-raised-yet-again-miftah-says-hike-was-inevitable

BUDGET 2022-23: Tax relief to salaried class 'sacrificed at IMF altar'

https://www.dawn.com/news/1695096/budget-2022-23-tax-relief-to-salaried-class-sacrificed-at-imf-altar

Punjab budget presented in parallel session

 $\underline{https://www.brecorder.com/news/40180440/punjab-budget-presented-in-parallel-session}$

Rupee shoots past record Rs206 against USD

https://tribune.com.pk/story/2361660/rupee-shoots-past-record-rs206-against-usd

Govt raises Rs834 billion via T-bills; yields down

 $\underline{\text{https://www.thenews.com.pk/print/966458-govt-raises-rs834-billion-via-t-bills-yields-down}$

Pakistan signs two debt suspension deals

https://www.thenews.com.pk/print/966456-pakistan-signs-two-debt-suspension-deals

Pakistan Housing Finance Project: Financing agreement signed with World Bank https://www.brecorder.com/news/40180431/pakistan-housing-finance-project-financing-agreement-signed-with-world-bank

OGDC discovers gas from Umair South East-1 well in Guddu block

 $\underline{https://mettisglobal.news/ogdc-discovers-gas-from-umair-south-east-1-well-in-guddublock/}$

OMCs, petroleum dealers demand 6pc margin for smooth oil supply

 $\frac{https://profit.pakistantoday.com.pk/2022/06/15/omcs-petroleum-dealers-demand-six-percent-margin-for-smooth-supply/$

Urea-makers threaten shutdown on financial crunch

https://www.thenews.com.pk/print/966450-urea-makers-threaten-shutdown-on-financial-crunch

Miftah orders feasible plan to resolve issues faced by fertilizer sector

https://profit.pakistantoday.com.pk/2022/06/15/miftah-orders-a-feasible-plan-to-resolve-issues-faced-by-fertilizer-sector/

International

Powell Sets Path to Restrain Economy and Stop Runaway Inflation https://www.bloomberg.com/news/articles/2022-06-15/powell-sets-path-to-restrain-economy-and-stop-runaway-inflation?srnd=premium-asia

Global regulators set out climate checklist for banks

https://www.reuters.com/business/sustainable-business/global-regulators-set-out-climate-checklist-banks-2022-06-15/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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