# **Investor Kit**

Friday, 17 June 2022



# **Market Stats**

#### Market

KSE 100 Close | 41730.2 | Chg: 0.7% KSE ALL Vol. (mn) | 162.02 FIPI (\$. mn) | -0.9

#### **Commodities**

Brent Oil | US\$ 120.19| Chg: -0.12% Crude WTI | US\$ 117.16| Chg: -0.27% Coal (RB) | US\$ 323| Chg: +2.05% Gold | US\$ 1843| Chg: -0.73% Silver | US\$ 21.81| Chg: -0.65% Copper | US\$ 4.09| Chg: -0.32%

#### **Forex**

\$/PKR | 207.67 | Chg: -0.586% \$/EUR | 0.95 | Chg: +0.253% \$/JPY | 133.97 | Chg: +1.354% \$/GBP | 0.81 | Chg: +0.519% DXY | 104.19 | Chg: +0.543%

### **Major Global Stock Indices**

S&P500 | Chg: -3.25% Euro Stoxx 50 | Chg: -2.96% FTSE100 | Chg: -3.14% Nikkei | Chg: -1.67% Shanghai | Chg: -0.02%

#### **Pakistan Covid**

New Cases (24hr): 98 New Deaths (24hr): 1 Positivity rate: 0.86%

## **Today's Company announcement**

UNITY HACC GADT

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Critical level: SBP-held foreign exchange reserves fall to \$8.99bn, lowest since Nov 2019 <a href="https://www.brecorder.com/news/40180529/critical-level-sbp-held-foreign-exchange-reserves-fall-to-899bn-lowest-since-nov-2019">https://www.brecorder.com/news/40180529/critical-level-sbp-held-foreign-exchange-reserves-fall-to-899bn-lowest-since-nov-2019</a>

New day, new low: Rupee closes at 207.67 against dollar

https://www.brecorder.com/news/40180480/new-day-new-low-rupee-closes-at-20767-against-dollar

Did not ask Pakistan to renegotiate CPEC energy deals: IMF

https://www.brecorder.com/news/40180459/did-not-ask-pakistan-to-renegotiate-cpecenergy-deals-imf

MoF asks PD to coordinate with its Debt Wing

https://epaper.brecorder.com/2022/06/17/12-page/933607-news.html

LSMI output declines 13.3% in April on monthly basis, increases 15.4% year-on-year <a href="https://www.brecorder.com/news/40180497/lsmi-output-declines-133-in-april-on-monthly-basis-increases-154-year-on-year">https://www.brecorder.com/news/40180497/lsmi-output-declines-133-in-april-on-monthly-basis-increases-154-year-on-year</a>

Public Debt Projected To Soar By Rs5.632 Trillion To Rs54.109 Trillion In Next Fiscal Year <a href="https://nation.com.pk/2022/06/16/public-debt-projected-to-soar-by-rs5-632-trillion-to-rs54-109-trillion-in-next-fiscal-year/">https://nation.com.pk/2022/06/16/public-debt-projected-to-soar-by-rs5-632-trillion-to-rs54-109-trillion-in-next-fiscal-year/</a>

Minister invites D-8 to explore investment opportunities SEZs

https://mettisglobal.news/minister-invites-d-8-to-explore-investment-opportunities-sezs/

No power supply to markets for three hours after 7pm

https://www.thenews.com.pk/print/966729-no-power-supply-to-markets-for-three-hours-after-7pm

Big hike in prices of tractors

https://pakobserver.net/big-hike-in-prices-of-tractors/

Textile exports surge 28.6pc to \$17.6 billion in July/May

https://www.thenews.com.pk/print/966772-textile-exports-surge-28-6pc-to-17-6-billion-in-july-may

Zero-balance accounts of govt entities to be closed

https://www.dawn.com/news/1695216/zero-balance-accounts-of-govt-entities-to-be-closed

Pakistan takes another shot at LNG import

https://www.thenews.com.pk/print/966774-pakistan-takes-another-shot-at-Ing-import

Pakistan's Oil Import Bill Hits Record \$20 Billion in 11 Months

 $\underline{\text{https://propakistani.pk/2022/06/16/pakistans-oil-import-bill-hits-record-20-billion-in-11-months/}$ 



CNG industry offers cheaper eco-friendly fuel for motor vehicles <a href="https://epaper.brecorder.com/2022/06/17/4-page/933557-news.html">https://epaper.brecorder.com/2022/06/17/4-page/933557-news.html</a>

Imran asks nation to hold 'peaceful demonstrations' against inflation on June 19 <a href="https://www.brecorder.com/news/40180535/imran-asks-nation-to-hold-peaceful-demonstrations-against-inflation-on-june-19">https://www.brecorder.com/news/40180535/imran-asks-nation-to-hold-peaceful-demonstrations-against-inflation-on-june-19</a>

### International

Biden Plans to Launch a G7 Global Infrastructure Push to Counter China <a href="https://www.bloomberg.com/news/articles/2022-06-16/biden-to-launch-g7-global-infrastructure-push-to-counter-china?srnd=premium-asia">https://www.bloomberg.com/news/articles/2022-06-16/biden-to-launch-g7-global-infrastructure-push-to-counter-china?srnd=premium-asia</a>

Divisions over EU policy persist as top leaders visit Ukraine <a href="https://www.aljazeera.com/news/2022/6/16/divisions-over-eu-policy-as-leaders-visit-ukraine">https://www.aljazeera.com/news/2022/6/16/divisions-over-eu-policy-as-leaders-visit-ukraine</a>



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