Investor Kit

Tuesday, 21 June 2022



Market Stats

Market

KSE 100 Close | 41777 | Chg: -0.86% KSE ALL Vol. (mn) | 161.94 FIPI (\$. mn) | -1.09

Commodities

Brent Oil | US\$ 116.07 | Chg: +0.7% Crude WTI | US\$ 112.55 | Chg: +0.97% Coal (RB) | US\$ 329.15 | Chg: +0.77% Gold | US\$ 1840.17 | Chg: +0.11% Silver | US\$ 21.69 | Chg: +0.44% Copper | US\$ 4.02 | Chg: +0.32%

Forex

\$/PKR | 209.96| Chg: -0.58% \$/EUR | 0.95| Chg: -0.137% \$/JPY | 135.03| Chg: -0.044% \$/GBP | 0.81| Chg: -0.172% DXY | 104.33| Chg: -0.353%

Major Global Stock Indices

S&P500 | Chg: +0.22% Euro Stoxx 50 | Chg: +0.91% FTSE100 | Chg: +1.5% Nikkei | Chg: +2.05% Shanghai | Chg: +0.18%

Pakistan Covid

New Cases (24hr): 113 New Deaths (24hr): 1 Positivity rate: 1.2%

Market

Today's Company announcement

HBL RMPL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Stalled IMF programme: Revival 'in a day or two', insists Miftah

https://www.brecorder.com/news/40181419/stalled-imf-programme-revival-in-a-day-ortwo-insists-miftah

President refuses to sign NAB bill as well

https://www.brecorder.com/news/40181418/president-refuses-to-sign-nab-bill-as-well

GSP+ extension: EU mission lands in Islamabad

https://www.brecorder.com/news/40181420/gsp-extension-eu-mission-lands-in-islamabad

Dollar hits Rs210 amid rumours of stopping LCs

https://www.dawn.com/news/1695956/dollar-hits-rs210-amid-rumours-of-stopping-lcs

SBP relaxes CRR requirements for certain banks

https://epaper.brecorder.com/2022/06/21/12-page/934027-news.html

State Bank tightens transaction limit to avoid dollar shortage

https://www.thenews.com.pk/print/967860-sbp-tightens-transaction-limit-to-avoid-dollar-shortage

Gas diversion from CPPs: meeting to be held today

https://epaper.brecorder.com/2022/06/21/12-page/934029-news.html

Pakistan's electricity generation cost up 131% YoY

https://www.brecorder.com/news/40181215/pakistans-electricity-generation-cost-up-131-yoy

Cash flows, power generation: Khagan-led body to help resolve KE disputes

https://www.brecorder.com/news/40181421/cash-flows-power-generation-khaqan-led-body-to-help-resolve-ke-disputes

Ghee and Cooking Oil Crisis Looms as Manufacturers Cut Production

https://propakistani.pk/2022/06/20/ghee-and-cooking-oil-crisis-looms-as-manufacturers-cut-production/

Five essential items: PM says the poor to get subsidy through USC

https://www.brecorder.com/news/40181416/five-essential-items-pm-says-the-poor-to-get-subsidy-through-usc

International

China Outbreaks Shift to South With Shenzhen, Macau on Alert

https://www.bloomberg.com/news/articles/2022-06-20/china-outbreaks-shift-to-south-with-shenzhen-macau-on-alert?srnd=premium-asia

China oil imports from Russia surge amid Ukraine war sanctions

https://www.aljazeera.com/economy/2022/6/20/china-oil-imports-from-sanctioned-russia-skyrocket-surpass-saudi



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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