Investor Kit

Monday, March 3, 2025

Market Statistics

Market

KSE 100 Close | 113251.7 | Chg: -0.47% KSE ALL Vol. (mn) | 471.3 FIPI (\$. mn) | -2.999

Commodities

Brent Oil | US\$ 73.3 | +0.67% Crude WTI | US\$ 70.23 | +0.28% Coal (RB) | US\$ 89.5 | -0.11% Gold | US\$ 2872.62 | +0.85% Silver | US\$ 31.78 | +0.9% Copper | US\$ 4.57 | -0.01%

Forex

U\$\$/PKR | \$ 279.67| 0.02% U\$\$/EUR | \$ 1.04| +0.37% U\$\$/JPY | \$ 150.36| -0.24% U\$\$/GBP | \$ 1.26| +0.11% DXY | \$ 107.28| -0.31%

Major Global Stock Indices

S&P500 | +1.59% Euro Stoxx 50 | -0.09% FTSE100 | +0.61% Nikkei | +1.18% Shanghai | +0.41%

Today's Company announcement PAKRI AICL

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Morning News

World Bank signals economic stabilization in Pakistan

https://tribune.com.pk/story/2531532/world-bank-signals-economicstabilisation-in-pakistan

FBR faces Rs604bn shortfall ahead of IMF review mission

https://e.thenews.com.pk/detail?id=387001

Govt reduces debt rollover risk

https://tribune.com.pk/story/2531612/govt-reduces-debt-rollover-risk

Pak- Uzbekistan agrees for achieving target of \$1 billion bilateral trade: Ambassador Tukhtaev

https://profit.pakistantoday.com.pk/2025/03/02/pak-uzbekistan-agreesfor-achieving-target-of-1-billion-bilateral-trade-ambassador-tukhtaev/

Petrol price cut by Re0.50, HSD's by Rs5.31

https://epaper.brecorder.com/2025/03/01/1-page/1040047-news.html

LPG prices cut by Rs6.15/kg

https://e.thenews.com.pk/detail?id=386956

Electricity tariffs rebasing plan shelved

https://epaper.brecorder.com/2025/03/03/1-page/1040268-news.html

Govt entities owe billions of rupees; TCP receivables stand at Rs308bn

https://epaper.brecorder.com/2025/03/01/1-page/1040044-news.html

Exports to Europe up 10pc to \$5.3bn

https://www.dawn.com/news/1895185/exports-to-europe-up-10pc-to-53bn

<u>Rs265.745bn WHT paid in H1FY25; Salaried individuals emerge major</u> <u>contributor to kitty</u>

https://epaper.brecorder.com/2025/03/02/1-page/1040141-news.html

BYD partners with MMC to deliver NEVs

https://epaper.brecorder.com/2025/03/01/8-page/1040121-news.html





CK Hutchison plans \$1bn port investment

https://epaper.brecorder.com/2025/03/01/1-page/1040042-news.html

Terminal operator demands lease extension

https://tribune.com.pk/story/2531753/terminal-operator-demandslease-extension

BFBIO begins commercial production at Line II

https://mettisglobal.news/bfbio-begins-commercial-production-at-lineii/

Matco Foods secures Rs750m financing deal with Bank Alfalah

https://mettisglobal.news/matco-foods-secures-rs750m-financing-dealwith-bank-alfalah/

Pak-China tie-up proposed to produce high-grade sugar

https://tribune.com.pk/story/2531614/pak-china-tie-up-proposed-toproduce-high-grade-sugar

SECP clears amendments to modaraba ordinance

https://www.dawn.com/news/1895183/secp-clears-amendments-tomodaraba-ordinance

PM-Bilawal meeting likely today

https://www.thenews.com.pk/print/1288225-pm-bilawal-meeting-likelytoday

PPP unlikely to quit coalition govt: PML-N Senator Irfan Siddiqui

https://www.dawn.com/news/1895311/ppp-unlikely-to-quit-coalitiongovt-pml-n-senator-irfan-siddiqui

International

Oil recovers as upbeat Chinese manufacturing data increases some optimism

https://www.reuters.com/business/energy/oil-recovers-upbeat-chinesemanufacturing-data-increases-some-optimism-2025-03-03/





Euro, Stocks Climb as Traders Focus on Ukraine: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-02/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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