Investor Kit

Wednesday, March 5, 2025

Market Statistics

Market

KSE 100 Close | 112,743.8 | Chg: 0.68% KSE ALL Vol. (mn) | 206.14 FIPI (\$. mn) | -0.681

Commodities

Brent Oil | US\$ 70.84 | -0.41% Crude WTI | US\$ 67.78 | 0.28% Coal (RB) | US\$ 90.8 | -1.84% Gold | US\$ 2,921.52 | +0.03% Silver | US\$ 32.5 | +0.35% Copper | US\$ 4.57 | -0.32%

Forex

US\$/PKR | \$ 279.77| -0.04% US\$/EUR | \$ 0.94| +0.14% US\$/JPY | \$ 149.86| +0.07% US\$/GBP | \$ 0.78| +0.13% DXY | \$ 105.7| +0.15%

Major Global Stock Indices

S&P500 | -1.22% Euro Stoxx 50 | -2.58% FTSE100 | -1.27% Nikkei | +0.06% Shanghai | -0.07%

Today's Company announcement BOK AMBL

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Morning News

IMF talks begin amid tax challenges

https://tribune.com.pk/story/2532323/imf-talks-begin-amid-taxchallenges

First review of IMF bailout; Govt 'well positioned', says finance minister

https://epaper.brecorder.com/2025/03/05/1-page/1040532-news.html

Govt to Fine Real Estate Agents and Owners Up to Rs. 10 Lac for Tax Evasion

https://propakistani.pk/2025/03/04/govt-to-fine-real-estate-agents-andowners-up-to-rs-10-lac-for-tax-evasion/

Feb cement dispatches rise 6.82pc to 3.065m tons YoY

https://www.brecorder.com/news/40351338/feb-cement-despatchesrise-682pc-to-3065m-tons-yoy

Iraqi scholars visit PSX for collaboration in Islamic finance

https://www.thenews.com.pk/print/1288736-iraqi-scholars-visit-psx-forcollaboration-in-islamic-finance

Pakistan weighs cryptocurrency regulations amid concerns

https://www.brecorder.com/news/40351224/pakistan-weighscryptocurrency-regulations-amid-concerns

Copper, gold handling; SIFC EC agrees to leverage PIBTL

https://epaper.brecorder.com/2025/03/05/14-page/1040646-news.html

PAC dissatisfied with repayment of foreign loans, interest payment

https://www.thenews.com.pk/print/1288877-pac-dissatisfied-withrepayment-of-foreign-loans-interest-payment

JS Global issues PAO to acquire over 8% stake in Calcorp Limited

https://mettisglobal.news/js-global-issues-pao-to-acquire-over-8-stakein-calcorp-limited/

Likely to become part of G20 by 2030

https://epaper.brecorder.com/2025/03/05/14-page/1040649-news.html





Diesel imports overshoot demand

https://tribune.com.pk/story/2532324/diesel-imports-overshootdemand

PPP sees no hope in alliance with PML-N

https://tribune.com.pk/story/2532376/ppp-sees-no-hope-in-alliancewith-pml-n

Nishat Motors starts exporting Hyundai Santa Fe Hybrid to Sri Lanka

https://profit.pakistantoday.com.pk/2025/03/04/nishat-motors-startsexporting-hyundai-santa-fe-hybrid-to-sri-lanka/

International

Asian Shares Fluctuate on Hints of Tariff Relief: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-04/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

Brent settles down, hit 6-month low on OPEC+ output rise, tariffs, Ukraine news

https://www.reuters.com/markets/commodities/oil-prices-slide-ukraineaid-pause-tariffs-opec-output-increase-2025-03-04/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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