

Investor Kit

Thursday, March 5, 2026

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 155,777.2 | Chg: -0.86%
KSE ALL Vol. (mn) | 618.17
FIPI (\$. mn) | 4.441

Commodities

Brent Oil | US\$ 83.73 | +-24%
Crude WTI | US\$ 77.1 | +0.28%
Coal (RB) | US\$ 109 | -6.44%
Gold | US\$ 5,193.91 | +1.2%
Silver | US\$ 84.91 | +2.45%
Copper | US\$ 5.94 | +0.52%

Forex

US\$/PKR | \$ 279.42 | 0.01%
US\$/EUR | \$ 0.86 | +0.08%
US\$/JPY | \$ 156.88 | -0.1%
US\$/GBP | \$ 0.75 | +0.08%
DXY | \$ 98.84 | +0.06%

Major Global Stock Indices

S&P500 | +0.78%
Euro Stoxx 50 | +1.75%
FTSE100 | +0.8%
Nikkei | +2.48%
Shanghai | +0.87%

Today's Company announcement

TPL
JSCL
CSIL

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Morning News

Smooth availability, no hoarding: OMCs may regulate supplies to retail outlets- Neutral

<https://www.brecorder.com/news/40410169/smooth-availability-no-hoarding-omcs-may-regulate-supplies-to-retail-outlets>

China route considered for potato exports- Neutral

<https://tribune.com.pk/story/2595868/china-route-considered-for-potato-exports>

OGDC strikes major oil, gas discovery in Kohat- Positive

<https://e.thenews.pk/detail/?id=468468>

Pakistan to get Saudi oil thru Red Sea port- Positive

<https://www.brecorder.com/news/40410208/pakistan-to-get-saudi-oil-thru-red-sea-port>

Reducing ME tensions foremost diplomatic priority: PM- Neutral

<https://www.brecorder.com/news/40410198/reducing-me-tensions-foremost-diplomatic-priority-pm>

MTBs auction: Govt receives bids amounting to Rs915.454bn- Neutral

<https://www.brecorder.com/news/40410201/mtbs-auction-govt-receives-bids-amounting-to-rs915454bn>

No demand for repayment of \$2b loan from UAE, SBP governor briefs NA panel- Positive

<https://tribune.com.pk/story/2595790/no-demand-for-repayment-of-2b-loan-from-uae-sbp-governor-briefs-na-panel>

Policy Board functions shifted to MoF: FBR Act 2007 will be amended: Aurangzeb- Neutral

<https://www.brecorder.com/news/40410191/policy-board-functions-shifted-to-mof-fbr-act-2007-will-be-amended-aurangzeb>

SECP policy board: Minister against changes to rep structure- Neutral

<https://www.brecorder.com/news/40410196/secp-policy-board-minister-against-changes-to-rep-structure>

PD moved to monetise transmission infrastructure- Neutral

<https://www.brecorder.com/news/40410204/pd-moved-to-monetise-transmission-infrastructure>

Gas giant QatarEnergy throttles LNG supply by declaring force majeure- Neutral

<https://e.thenews.pk/detail/?id=468459>

Chinese envoy, Coordinator to PM explore opportunities to boost trade- Positive

<https://www.brecorder.com/news/40410178/chinese-envoy-coordinator-to-pm-explore-opportunities-to-boost-trade>

SBP governor confident about 3.75-4.75pc growth and 5-7pc inflation- Neutral

<https://www.brecorder.com/news/40410202/sbp-governor-confident-about-375-475pc-growth-and-5-7pc-inflation>

PIBF warns Gulf tensions threaten trade, economic stability- Neutral

<https://e.thenews.pk/detail/?id=468462>

Capacity payments & minimum tax: IPPs flag concern over ITO reinterpretation- Neutral

<https://www.brecorder.com/news/40410189/capacity-payments-amp-minimum-tax-ipps-flag-concern-over-ito-reinterpretation>

International

Stocks Rise Amid Economic Surprise as Oil Whipsaws: Markets Wrap

<https://www.bloomberg.com/news/articles/2026-03-03/stock-market-today-dow-s-p-live-updates->

Oil settles at highest in over a year for second straight day as Iran crisis escalates, snarls Hormuz flows

<https://www.reuters.com/business/energy/oil-rises-over-1-iran-crisis-disrupts-middle-east-supply-2026-03-04/>

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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: **Target Price:** A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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