# **Investor Kit**

Friday, March 7, 2025

### **Market Statistics**

#### Market

KSE 100 Close | 114,713.2 | Chg: 2.19% KSE ALL Vol. (mn) | 372.8 FIPI (\$. mn) | -1.569

#### \*Commodities\*

Brent Oil | US\$ 69.64| +0.26% Crude WTI | US\$ 66.49| +0.28% Coal (RB) | US\$ 89.95| +0.5% Gold | US\$ 2,913.09 |-0.46% Silver | US\$ 33.19 | -0.46% Copper | US\$ 4.77| +0.05%

#### \*Forex\*

US\$/PKR | \$ 279.82 | 0.02% US\$/EUR | \$ 0.93 | -0.17% US\$/JPY | \$ 147.51 | -0.36% US\$/GBP | \$ 0.78 | -0.42% DXY | \$ 104.04 | -0.16%

#### \*Major Global Stock Indices\*

S&P500 | -1.78% Euro Stoxx 50 | +0.18% FTSE100 | -0.83% Nikkei | -2.14% Shanghai | +1.05%

\*Today's Company announcement\* DLL

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### Morning News

#### Jul-Jan govt debt up 4.65pc to Rs72.12trn

https://www.brecorder.com/news/40351752/jul-jan-govt-debt-up-465pc-to-rs7212trn

#### IMF asked to lower tax rates for major sectors

https://www.thenews.com.pk/print/1289521-imf-asked-to-lower-taxrates-for-major-sectors

#### SBP reserves increase by \$27m

https://tribune.com.pk/story/2532796/sbp-reserves-increase-by-27m

#### Govt cuts deal to settle Rs1.25tr circular debt

https://tribune.com.pk/story/2532847/govt-cuts-deal-to-settle-rs125trcircular-debt

#### Beverages, tobacco and real estate sector: FBR proposes reduction in tax rates

https://www.brecorder.com/news/40351744/beverages-tobacco-andreal-estate-sector-fbr-proposes-reduction-in-tax-rates

#### PIA privatisation is gaining momentum: minister

https://tribune.com.pk/story/2532792/pia-privatisation-is-gainingmomentum-minister

#### Unmanned aircraft: SIFC EC issues direction to MoD on area demarcation

https://www.brecorder.com/news/40351739/unmanned-aircraft-sifc-ecissues-direction-to-mod-on-area-demarcation

#### Nepra grants FCA relief to millions after decade

https://www.thenews.com.pk/print/1289511-nepra-grants-fca-relief-tomillions-after-decade

#### 13,451 livestock farmers receive Card

https://www.brecorder.com/news/40351704/13451-livestock-farmersreceive-card

Nepra notifies Rs3 per unit refund for K-Electric consumers in March bills





https://www.dawn.com/news/1896192/nepra-notifies-rs3-per-unitrefund-for-k-electric-consumers-in-march-bills

ST returns to 21 cos paid on behalf of non-residents: FBR directs PRAL to allow input tax adjustment

https://www.brecorder.com/news/40351743/st-returns-to-21-cos-paidon-behalf-of-non-residents-fbr-directs-pral-to-allow-input-taxadjustment

Price hike not caused by exports: PSMA

https://tribune.com.pk/story/2532799/price-hike-not-caused-byexports-psma

#### **International**

Oil steadies in choppy trading on tariff uncertainty, OPEC+ hike plans

https://www.reuters.com/business/energy/oil-steadies-after-multi-dayplunge-traders-wary-tariff-supply-impacts-2025-03-06/

Asian Stocks, Bitcoin Drop on Souring Sentiment: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-06/stock-markettoday-dow-s-p-live-updates?embedded-checkout=true





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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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