Investor Kit

Monday, March 10, 2025



Market Statistics

Market

KSE 100 Close | 114398.7 | Chg: -0.27% KSE ALL Vol. (mn) | 403.99 FIPI (\$. mn) | -2.759

Commodities

Brent Oil | US\$ 70.01| -0.5% Crude WTI | US\$ 66.65| 0.28% Coal (RB) | US\$ 91| +1.17% Gold | US\$ 2917.81| +0.13% Silver | US\$ 32.89| +0.24% Copper | US\$ 4.68| -0.63%

Forex

U\$\$/PKR | \$ 279.97| -0.05% U\$\$/EUR | \$ 1.08| +0.05% U\$\$/JPY | \$ 147.62| -0.28% U\$\$/GBP | \$ 1.29| -0.05% DXY | \$ 103.85| +0.01%

Major Global Stock Indices

S&P500 | +0.55% Euro Stoxx 50 | -0.76% FTSE100 | -0.03% Nikkei | +0.66% Shanghai | -0.5%

Today's Company announcement

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Morning News

China rolls over \$2bn loan to Pakistan for one more year

https://tribune.com.pk/story/2533077/china-rolls-over-2bn-loan-to-pakistan-for-one-more-year

\$5bn trade volume target; Robust strategy designed to fortify economic ties: Turkiye diplomat

https://epaper.brecorder.com/2025/03/09/1-page/1041004-news.html

Exchange firms see \$5bn inflow by end of Ramazan

https://www.dawn.com/news/1896728/exchange-firms-see-5bn-inflow-by-end-of-ramazan

Govt plans to introduce digital prize bonds

https://www.thenews.com.pk/print/1290102-govt-plans-to-introduce-digital-prize-bonds

<u>Analysts see seventh Pakistan rate cut amid low inflation, IMF review:</u>
<u>report</u>

https://e.thenews.com.pk/detail?id=388331

<u>Electricity top contributor; Jul-Dec GST collection soars 53.5pc to</u>
<u>Rs283.177bn YoY</u>

https://epaper.brecorder.com/2025/03/09/1-page/1041000-news.html

Nepra gives FCA cut benefit to residential, agri consumers

https://epaper.brecorder.com/2025/03/08/1-page/1040927-news.html

Pakistan resists IMF's carbon levy

https://tribune.com.pk/story/2533016/pakistan-resists-imfs-carbon-levy

E&P firms mulling investing \$5bn in energy sector

https://epaper.brecorder.com/2025/03/10/3-page/1041166-news.html

TCP proposes issuance of bonds to clear huge mark-up on its loans

https://epaper.brecorder.com/2025/03/08/8-page/1040991-news.html

No new power surcharge on the cards, clarifies energy minister





https://www.thenews.com.pk/latest/1290227-no-new-power-surchargeon-the-cards-clarifies-energy-minister

Pakistan nearing \$4.4bn loan to ease power sector debt

https://e.thenews.com.pk/detail?id=388557

IMF objects to govt move to borrow Rs1.25tr for circular debt resolution

https://e.thenews.com.pk/detail?id=388533

Dip in Karachi's industrial power consumption

https://www.dawn.com/news/1896589/dip-in-karachis-industrial-power-consumption

Agribusiness firm listing draws investor interest

https://tribune.com.pk/story/2533018/agribusiness-firm-listing-draws-investor-interest

Kenya reduces Customs valuation for Pak rice by 25pc

https://epaper.brecorder.com/2025/03/08/1-page/1040925-news.html

Matco Foods signs financing agreement with Bank Alfalah

https://www.thenews.com.pk/print/1290006-matco-foods-signs-financing-agreement-with-bank-alfalah

Iron & steel sector; FBR directed to suspend revised EFS rollout

https://epaper.brecorder.com/2025/03/08/1-page/1040915-news.html

<u>Halan Microfinance Bank aims to grow its footprint in Pakistan to tap large unbanked population</u>

https://www.thenews.com.pk/print/1290000-halan-microfinance-bank-aims-to-grow-its-footprint-in-pakistan-to-tap-large-unbanked-population

Tarbela, Mangla near dead levels: IRSA

https://e.thenews.com.pk/detail?id=388536

<u>US issues new travel advisory for Pakistan, urges citizens to reconsider</u> travel

https://tribune.com.pk/story/2533082/us-issues-new-travel-advisory-for-pakistan-urges-citizens-to-reconsider-travel





International

Oil Falls to Near Six-Month Low as Weak China Data Deepens Gloom

https://www.bloomberg.com/news/articles/2025-03-09/latest-oil-market-news-and-analysis-for-march-10?srnd=phx-markets

Asian Equities Poised for Weak Open, Futures Drop: Markets Wrap

 $\frac{https://www.bloomberg.com/news/articles/2025-03-09/stock-market-today-dow-s-p-live-updates?srnd=phx-markets}{}$



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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