Investor Kit

Friday, May 16, 2025

Market Statistics

Market

KSE 100 Close | 119,961.9 | Chg: 1.2% KSE ALL Vol. (mn) | 695.23 FIPI (\$. mn) | -3.925

Commodities

Brent Oil | US\$ 64.54| +0.02% Crude WTI | US\$ 61.64| +0.28% Coal (RB) | US\$ 88| +0.28% Gold | US\$ 3,213.64| -0.4% Silver | US\$ 32.58| -0.32% Copper | US\$ 4.67| -0.2%

Forex

US\$/PKR | \$ 281.61| 0.04% US\$/EUR | \$ 0.89| -0.17% US\$/JPY | \$ 145.3| -0.25% US\$/GBP | \$ 0.75| -0.07% DXY | \$ 100.66| -0.15%

Major Global Stock Indices

S&P500 | +0.41% Euro Stoxx 50 | +0.05% FTSE100 | +0.57% Nikkei | -0.24% Shanghai | -0.52%

Today's Company announcement BILF PRIC

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Morning News

<u>Minister informs NA; Reko Diq project to generate over \$75bn in free</u> <u>cash flows</u>

https://epaper.brecorder.com/2025/05/16/3-page/1049883-news.html

Large-scale manufacturing posts 1.79% growth in March

https://www.thenews.com.pk/print/1312071-large-scale-manufacturingposts-1-79pc-growth-in-march

IFEM on petrol, diesel hiked by Rs1.87 per litre

https://www.thenews.com.pk/print/1312072-ifem-on-petrol-dieselhiked-by-rs1-87-per-litre

Govt's claimed Rs4tr power sector savings cut to half, Nepra told

https://www.dawn.com/news/1911288/govts-claimed-rs4tr-powersector-savings-cut-to-half-nepra-told

FBR may allow import of 5-year-old used vehicles

https://epaper.brecorder.com/2025/05/16/3-page/1049881-news.html

Losses hamper telcos' merger

https://tribune.com.pk/story/2546128/losses-hamper-telcos-merger

Electricity tariff for 18m low-usage consumers cut by 56%, NA told

https://www.thenews.com.pk/print/1312077-electricity-tariff-for-18mlow-usage-consumers-cut-by-56pc-na-told

SBP-held foreign exchange reserves increase \$71mn to \$10.40bn

https://www.brecorder.com/news/40362931/sbp-held-foreignexchange-reserves-increase-71mn-to-1040bn

Indian army decides to continue CBMs with Pakistan to reduce alertness level: Dar reveals ceasefire extended till 18th

https://www.thenews.com.pk/print/1311996-ceasefire-extended-untilsunday-dar

RDA inflows down 25%, clock in at \$177mn in April 2025

https://www.brecorder.com/news/40362894/rda-inflows-down-25clock-in-at-177mn-in-april-2025





Bank deposits increase to Rs32tr in Apr

https://mettisglobal.net/Forms/NewsView?News=53823/

Pakistan-Saudi Talks Continue for Reko Dig Investment, No Deal Yet

https://propakistani.pk/2025/05/15/pakistan-saudi-talks-continue-forreko-dig-investment-no-deal-yet/

Senate committee clears IMF-driven grid levy bill

https://www.dawn.com/news/1911287/senate-committee-clears-imfdriven-grid-levy-bill

HUBCO's Prime wins bid for two onshore blocks

https://www.brecorder.com/news/40362923/hubcos-prime-wins-bidfor-two-onshore-blocks

<u>SME Leasing board approves winding down plan; parent seeks deferment</u> <u>of liquidation</u>

https://profit.pakistantoday.com.pk/2025/05/15/sme-leasing-boardapproves-winding-down-plan-parent-seeks-deferment-of-liquidation/

International

Asian Shares, US Futures Dip as Stock Rally Stalls: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-15/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets

Oil prices heading for 1% weekly gain on U.S.-China trade detente

https://www.reuters.com/markets/commodities/oil-prices-heading-1weekly-gain-us-china-trade-detente-2025-05-16/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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