

# Investor Kit

Tuesday, May 21, 2024



## Market Statistics

### Market

KSE 100 Close | 75,084 | Chg: -0.34%  
KSE ALL Vol. (mn) | 141.36  
FIPI (\$. mn) | 0.275

### \*Commodities\*

Brent Oil | US\$ 83.25 | -0.55%  
Crude WTI | US\$ 78.84 | 0.28%  
Coal (RB) | US\$ 106.75 | +0.95%  
Gold | US\$ 2,417.3 | -0.87%  
Silver | US\$ 31.59 | -2.6%  
Copper | US\$ 5.04 | -1.27%

### \*Forex\*

US\$/PKR | \$ 278.3 | +0.03%  
US\$/EUR | \$ 0.92 | -0.01%  
US\$/JPY | \$ 156.47 | +0.13%  
US\$/GBP | \$ 0.79 | -0.01%  
DXY | \$ 104.66 | +0.09%

### \*Major Global Stock Indices\*

S&P500 | +0.09%  
Euro Stoxx 50 | +0.19%  
FTSE100 | +0.05%  
Nikkei | -0.16%  
Shanghai | -0.41%

### \*Today's Company announcement\*

AABS  
KEL

SS

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## Morning News

IMF projects FY25 defence budget at Rs2.152trn

<https://epaper.brecorder.com/2024/05/21/1-page/993459-news.html>

Sui companies: Ogra determines estimated revenue requirements for FY2024-25

<https://www.brecorder.com/news/40304418/sui-companies-ogra-determines-estimated-revenue-requirements-for-fy2024-25>

Turkiye agrees to enhance cooperation in multiple areas

<https://epaper.brecorder.com/2024/05/21/12-page/993544-news.html>

Mari Gas Field: Fertilizer industry enjoys govt support

<https://www.brecorder.com/news/40304428/mari-gas-field-fertilizer-industry-enjoys-govt-support>

Federal Budget on June 7th

<https://epaper.brecorder.com/2024/05/21/1-page/993460-news.html>

Banking Sector Deposits Surge to Rs. 28.4 Trillion in April 2024

<https://propakistani.pk/2024/05/20/banking-sector-deposits-surge-to-rs-28-4-trillion-in-april-2024/>

Fuel oil exports jump record 122 percent in 10 months

<https://www.thenews.com.pk/print/1191303-fuel-oil-exports-jump-record-122-percent-in-10-months>

PM directs MoF to clear all DLTL claims

<https://epaper.brecorder.com/2024/05/21/1-page/993461-news.html>

Leading Telco Starts Blocking Non-Filer SIMs After FBR's Threat

[https://propakistani.pk/2024/05/20/leading-telco-starts-blocking-non-filer-sims-after-fbrs-threat/#google\\_vignette](https://propakistani.pk/2024/05/20/leading-telco-starts-blocking-non-filer-sims-after-fbrs-threat/#google_vignette)

Auto loans fall 24 percent y/y in April as higher borrowing costs bite

<https://www.thenews.com.pk/print/1191306-auto-loans-fall-24-percent-y-y-in-april-as-higher-borrowing-costs-bite>

CPPA-G seeks adjustment in Discos' tariffs for April

<https://epaper.brecorder.com/2024/05/21/1-page/993462-news.html>

Active Privatisation List; PM directs ministries to resolve issues facing SOEs

<https://epaper.brecorder.com/2024/05/21/4-page/993486-news.html>

FY23-27; Nepra clears 'PAP' submitted by Discos

<https://epaper.brecorder.com/2024/05/21/12-page/993543-news.html>

July-April: mobile phones worth \$1.462bn imported

<https://www.brecorder.com/news/40304427/july-april-mobile-phones-worth-1462bn-imported>

SYS to develop APAC banks

<https://www.thenews.com.pk/print/1191315-sys-to-develop-apac-banks>

### **International**

Oil prices fall on fear of high US interest rates depressing demand

<https://www.reuters.com/business/energy/oil-prices-fall-fear-high-us-interest-rates-depressing-demand-2024-05-21/>

Asian Stocks Snap Gains as Commodities Rise: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-05-20/asian-stocks-look-mixed-as-traders-await-nvidia-markets-wrap?srnd=markets-vp>

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## Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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