

## Market Statistics

### Market

KSE 100 Close | 118,971.1 | Chg: -0.6%  
KSE ALL Vol. (mn) | 436.6  
FIPI (\$ mn) | 0.623

### \*Commodities\*

Brent Oil | US\$ 66.36 | +1.48%  
Crude WTI | US\$ 63.02 | +0.28%  
Coal (RB) | US\$ 88.2 | +0.46%  
Gold | US\$ 3,309.09 | +0.75%  
Silver | US\$ 33.25 | +0.22%  
Copper | US\$ 4.69 | +0.37%

### \*Forex\*

US\$/PKR | \$ 281.92 | -0.05%  
US\$/EUR | \$ 0.88 | -0.39%  
US\$/JPY | \$ 143.8 | -0.52%  
US\$/GBP | \$ 0.74 | -0.28%  
DXY | \$ 99.63 | -0.4%

### \*Major Global Stock Indices\*

S&P500 | -0.39%  
Euro Stoxx 50 | +0.97%  
FTSE100 | +0.94%  
Nikkei | -0.22%  
Shanghai | +0.39%

### \*Today's Company announcement\*

OLPM  
BNL

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## Morning News

### New tariff policy seen as disaster for manufacturers

<https://epaper.brecorder.com/2025/05/21/1-page/1050572-news.html>

### IMF acknowledges Pakistan's progress on reforms, Recommends further action under climate resilience facility

<https://profit.pakistantoday.com.pk/2025/05/20/imf-acknowledges-pakistans-progress-on-reforms-recommends-further-action-under-climate-resilience-facility/>

### SIFC facilitates \$2.3 billion in foreign investment since inception, NA informed

<https://profit.pakistantoday.com.pk/2025/05/20/sifc-facilitates-2-3-billion-in-foreign-investment-since-inception-na-informed/>

### Govt set to slap GST on POL products, hike petroleum levy

<https://epaper.brecorder.com/2025/05/21/1-page/1050567-news.html>

### Economy posts 2.4pc growth

<https://epaper.brecorder.com/2025/05/21/1-page/1050570-news.html>

### SBP governor unveils push to expand Sukuk market

<https://profit.pakistantoday.com.pk/2025/05/20/sbp-governor-unveils-push-to-expand-sukuk-market-highlights-gains-in-reserves-remittances-and-digital-banking/>

### Authorities directed to make net metering issuance process simple

<https://www.thenews.com.pk/latest/1313533-authorities-directed-to-make-net-metering-issuance-process-simple>

### Pakistan, IMF agree to ease used vehicle import restrictions under new tariff plan

<https://profit.pakistantoday.com.pk/2025/05/20/pakistan-imf-agree-to-ease-used-vehicle-import-restrictions-under-new-tariff-plan/>

### GDP growth revised down for first half, Provisional growth for FY25 pegged at 2.68%

<https://profit.pakistantoday.com.pk/2025/05/20/gdp-growth-revised-down-for-first-half-provisional-growth-for-fy25-pegged-at-2-68/>

More luxury items set to attract ST in coming budget

<https://epaper.brecorder.com/2025/05/21/1-page/1050573-news.html>

'Discrepancies in OGDCL real-time data': Concerns mount about accuracy of royalty payments to provinces

<https://www.brecorder.com/news/40363874/discrepancies-in-ogdcl-real-time-data-concerns-mount-about-accuracy-of-royalty-payments-to-provinces>

Pakistan to fast-track Chinese healthcare investment, deepen medical ties

<https://profit.pakistantoday.com.pk/2025/05/20/pakistan-to-fast-track-chinese-healthcare-investment-deepen-medical-ties/>

KAPCO receives NEPRA approval for Tri-Partite Power Purchase Agreement

<https://profit.pakistantoday.com.pk/2025/05/20/kapco-receives-nepra-approval-for-tri-partite-power-purchase-agreement/>

World Bank defers additional \$70m IDA credit to PRR

<https://www.brecorder.com/news/40363875/world-bank-defers-additional-70m-ida-credit-to-prr>

Textile industry warns of collapse amid tax distortions in export facilitation scheme

<https://profit.pakistantoday.com.pk/2025/05/20/textile-industry-warns-of-collapse-amid-tax-distortions-in-export-facilitation-scheme/>

## **International**

Oil Climbs on Report That Israel Is Preparing to Strike Iran

<https://www.bloomberg.com/news/articles/2025-05-20/latest-oil-market-news-and-analysis-for-may-21?srnd=phx-markets>

Asian Stocks Gain, Oil Rises on Israel-Iran Report: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-20/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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- Residual Income (RI)
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