Investor Kit

Monday, May 27, 2024



Market Statistics

Market

KSE 100 Close | 75,114.5 | Chg: 0.21% KSE ALL Vol. (mn) | 336.88 FIPI (\$. mn) | 0.997

Commodities

Brent Oil | US\$ 81.39| +0.04% Crude WTI | US\$ 76.87| 0.28% Coal (RB) | US\$ 107| 0% Gold | US\$ 2331.2| -0.25% Silver | US\$ 30.44| -0.03% Copper | US\$ 4.79| +0.44%

Forex

U\$\$/PKR | \$ 278.3 | 0.06% U\$\$/EUR | \$ 0.93 | +0.08% U\$\$/JPY | \$ 157.07 | +0.09% U\$\$/GBP | \$ 0.79 | +0.09% DXY | \$ 105.11 | 0%

Major Global Stock Indices

S&P500 | -0.74% Euro Stoxx 50 | +0.23% FTSE100 | -0.37% Nikkei | -1.18% Shanghai | -0.16%

Today's Company announcement

HCAR DWSM DLL

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Morning News

IMF's EFF; Notable progress made towards reaching SLA

https://epaper.brecorder.com/2024/05/25/1-page/993841-news.html

Public assets; Ministry seeks data to share it with IMF

https://epaper.brecorder.com/2024/05/27/1-page/993966-news.html

Country borrows \$7.142bn during Jul-Apr

https://epaper.brecorder.com/2024/05/25/1-page/993845-news.html

Imports rise as curbs ease in second half

https://www.dawn.com/news/1835730

IMF's tax demands leave PM in a bind

https://tribune.com.pk/story/2468220/imfs-tax-demands-leave-pm-in-a-bind

Mining sector; Chinese firm assured of investment facilitation

https://epaper.brecorder.com/2024/05/26/1-page/993904-news.html

Roshan Digital Account inflows top \$8 billion: SBP

https://www.thenews.com.pk/print/1192851-roshan-digital-account-inflows-top-8-billion-sbp

OGRA raises RLNG prices up to 6.5pc for SSGC, SNGPL consumers

https://www.thenews.com.pk/print/1192852-ogra-raises-rlng-prices-up-to-6-5pc-for-ssgc-sngpl-consumers

Cost of CPEC's ML1 project cut to \$6.8bn

https://epaper.brecorder.com/2024/05/25/1-page/993846-news.html

Emirs of Kuwait, Qatar accept PM's invitation to visit Pakistan

https://www.dawn.com/news/1835818/emirs-of-kuwait-qatar-accept-pms-invitation-to-visit-pakistan

Country's gas transmission system in danger zone

https://www.thenews.com.pk/print/1193740-country-s-gas-transmission-system-in-danger-zone







Circular debt of power, petroleum sectors hits Rs5.3tr, says Musadik

https://www.thenews.com.pk/print/1193748-circular-debt-of-power-petroleum-sectors-hits-rs5-3tr-says-musadik

Pakistan Petroleum Ltd, Degan Exploration Works sign pact

https://www.dawn.com/news/1835729/pakistan-petroleum-ltd-deganexploration-works-sign-pact

Fuel prices likely to decline again

https://epaper.brecorder.com/2024/05/25/8-page/993890-news.html

Bailout for Pakistan: Eyebrows raised over rare IMF move to present report to board before loan talks

https://www.thenews.com.pk/print/1193362-bailout-for-pakistaneyebrows-raised-over-rare-imf-move-to-present-report-to-board-beforeloan-talks

Infrastructure constraints at key ports choke oil industry: OCAC

https://www.thenews.com.pk/print/1192853-infrastructure-constraints-at-key-ports-choke-oil-industry-ocac

PD seeks Rs260bn to settle RLNG diversion cost

https://www.thenews.com.pk/print/1193742-pd-seeks-rs260bn-to-settle-rlng-diversion-cost

KE seeks Rs10.69/unit hike in base tariff for 7 years

https://epaper.brecorder.com/2024/05/25/1-page/993839-news.html

Govt to end subsidy on gas for fertiliser industry

https://www.thenews.com.pk/print/1193024-govt-to-end-subsidy-ongas-for-fertiliser-industry

Power generation costs surge 15.4pc on expensive coal import

https://www.thenews.com.pk/print/1193262-power-generation-costs-surge-15-4pc-on-expensive-coal-import

Indus Motor Company raises prices of Yaris facelift

https://www.dawn.com/news/1835521/indus-motor-company-raises-prices-of-yaris-facelift





Sugar exports hinge on Rs140/kg price cap for domestic market

https://www.thenews.com.pk/print/1193263-sugar-exports-hinge-on-rs140-kg-price-cap-for-domestic-market

55% of capacity of major sectors couldn't be traced

https://tribune.com.pk/story/2468334/55-of-capacity-of-major-sectors-couldnt-be-traced

PPP delegation discusses budget proposals with PM

https://www.thenews.com.pk/print/1193743-ppp-delegation-discusses-budget-proposals-with-pm

Govt mulls price deregulation of red meat, milk

https://www.dawn.com/news/1835727/govt-mulls-price-deregulation-of-red-meat-milk

Budget proposals; OICCI calls for abolishing advance tax on telecom subscribers

https://epaper.brecorder.com/2024/05/26/1-page/993895-news.html

JCC doesn't take up plea for hiking tenor of Chinese IPPs \$15.4bn debt

https://www.thenews.com.pk/print/1193017-jcc-doesn-t-take-up-plea-for-hiking-tenor-of-chinese-ipps-15-4bn-debt

'Carbon Tax' on POL products; PM rejects major FBR budgetary proposals

https://epaper.brecorder.com/2024/05/25/1-page/993844-news.html

Rupee overvalued; July depreciation seen: experts

https://www.thenews.com.pk/print/1193259-rupee-overvalued-july-depreciation-seen-experts

Major changes in tax laws expected thru Finance Bill 2024

https://epaper.brecorder.com/2024/05/27/1-page/993961-news.html

International

Oil prices little changed as markets look to OPEC+ meeting

https://www.reuters.com/markets/commodities/oil-prices-little-changed-markets-look-opec-meeting-2024-05-27/





Asian Stocks Climb as Risk Sentiment Rebounds: Markets Wrap

https://www.bloomberg.com/news/articles/2024-05-26/asian-stocks-to-climb-as-risk-sentiment-rebounds-markets-wrap?srnd=markets-vp



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