

Investor Kit

Monday, May 5, 2025

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 114,113.9 | Chg: 2.5%
KSE ALL Vol. (mn) | 371.28
FIPI (\$ mn) | -1.736

Commodities

Brent Oil | US\$ 59.07 | -3.62%
Crude WTI | US\$ 55.98 | 0.28%
Coal (RB) | US\$ 89.1 | +0.39%
Gold | US\$ 3,267.1 | +0.73%
Silver | US\$ 32.34 | +0.22%
Copper | US\$ 4.69 | -0.23%

Forex

US\$/PKR | \$ 281.06 | -0.03%
US\$/EUR | \$ 0.88 | -0.35%
US\$/JPY | \$ 144.17 | -0.54%
US\$/GBP | \$ 0.75 | -0.15%
DXY | \$ 99.72 | -0.31%

Major Global Stock Indices

S&P500 | +1.47%
Euro Stoxx 50 | -2.2%
FTSE100 | +1.17%
Nikkei | +1.04%
Shanghai | -0.23%

Today's Company announcement

PIBTL
SSGC
PKGJ

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Morning News

IMF, remittances key to Pakistan's outlook: Standard Chartered

<https://www.thenews.com.pk/print/1307609-imf-remittances-key-to-pakistan-s-outlook-standard-chartered>

IMF declines India's request to revisit Pakistan's loan, board to meet on May 9

<https://profit.pakistantoday.com.pk/2025/05/03/imf-declines-indias-request-to-revisit-pakistans-loan-board-to-meet-on-may-9/>

Aurangzeb sees tax-to-GDP ratio climbing to 10.6% as reform drive gains momentum

<https://profit.pakistantoday.com.pk/2025/05/02/aurangzeb-sees-tax-to-gdp-ratio-climbing-to-10-6-as-reform-drive-gains-momentum/>

April trade deficit widens to 3-year high as imports surge, exports slump

<https://profit.pakistantoday.com.pk/2025/05/02/april-trade-deficit-widens-to-3-year-high-as-imports-surge-exports-slump/>

S&P suggests staying the course, accelerating reforms

<https://epaper.brecorder.com/2025/05/03/1-page/1048045-news.html>

Pakistan's short-term FX liabilities reach nears \$30bn

<https://mettisglobal.news/pakistans-short-term-fx-liabilities-reach-nears-30bn/>

LNG import: Petroleum Div proposes reconstitution of body

<https://www.brecorder.com/news/40361018/lng-import-petroleum-div-proposes-reconstitution-of-body>

Cement sales jumped 7.64% in April

<https://tribune.com.pk/story/2543832/cement-sales-jumped-764-in-april>

FBR authorized to recover taxes immediately after court decisions

<https://profit.pakistantoday.com.pk/2025/05/04/fbr-authorized-to-recover-taxes-immediately-after-court-decisions/>

Govt to set Rs14.3 trillion revenue target for FY25-26, with Rs500 billion in new taxes

<https://profit.pakistantoday.com.pk/2025/05/03/govt-to-set-rs14-3-trillion-revenue-target-for-fy25-26-with-rs500-billion-in-new-taxes/>

Electricity market under CTBCM: Power Div invites comments from stakeholders

<https://www.brecorder.com/news/40361017/electricity-market-under-ctbcm-power-div-invites-comments-from-stakeholders>

WB likely to approve \$100m for education programme

<https://epaper.brecorder.com/2025/05/04/1-page/1048296-news.html>

FBR begins tax recovery after Tax Laws (Amendment) Ordinance, 2025 enacted

<https://profit.pakistantoday.com.pk/2025/05/04/fbr-begins-tax-recovery-after-tax-laws-amendment-ordinance-2025-enacted/>

OMC sales jump 32% YoY in April as economic activity rebounds

<https://profit.pakistantoday.com.pk/2025/05/02/omc-sales-jump-32-yoy-in-april-as-economic-activity-rebounds-2/>

Pakistan to launch largest EV fast-charging network with 128 stations across the country

<https://profit.pakistantoday.com.pk/2025/05/03/pakistan-to-launch-largest-ev-fast-charging-network-with-128-stations-across-the-country/>

Thatta Cement to sub-divide shares with 5:1 split ratio

<https://profit.pakistantoday.com.pk/2025/05/02/thatta-cement-to-sub-divide-shares-with-51-split-ratio/>

International

Saudis Double Down on Seismic OPEC+ Shift to Sink Oil Prices

<https://www.bloomberg.com/news/articles/2025-05-03/saudis-double-down-on-seismic-opec-shift-to-sink-oil-prices>

Oil Slumps After OPEC+ Plan, Asian Currencies Jump: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-04/oil-slumps-after-opec-agrees-another-supply-surge-markets-wrap?srnd=phx-markets>

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- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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