

## Market Statistics

### Market

KSE 100 Close | 114,102.2 | Chg: -0.01%  
KSE ALL Vol. (mn) | 398.93  
FIPI (\$ mn) | 0.459

### \*Commodities\*

Brent Oil | US\$ 61.16 | +1.56%  
Crude WTI | US\$ 58.03 | +0.28%  
Coal (RB) | US\$ 89.1 | 0%  
Gold | US\$ 3,368.87 | +1.4%  
Silver | US\$ 33.27 | +2.45%  
Copper | US\$ 4.74 | +0.69%

### \*Forex\*

US\$/PKR | \$ 281.22 | -0.06%  
US\$/EUR | \$ 0.88 | +0.02%  
US\$/JPY | \$ 143.79 | +0.06%  
US\$/GBP | \$ 0.75 | +0.03%  
DXY | \$ 99.82 | +0.03%

### \*Major Global Stock Indices\*

S&P500 | -0.64%  
Euro Stoxx 50 | -2.25%  
FTSE100 | +1.17%  
Nikkei | +1.04%  
Shanghai | +0.94%

### \*Today's Company announcement\*

PKGI

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## Morning News

### Key policy rate slashed by 100bps to 11pc

<https://www.brecorder.com/news/40361227/key-policy-rate-slashed-by-100bps-to-11pc>

### Moody's cautions India-Pakistan tensions could derail Pakistan's economic recovery

<https://profit.pakistantoday.com.pk/2025/05/05/moodys-cautions-india-pakistan-tensions-could-derail-pakistans-economic-recovery/>

### Efforts under way to boost GDP growth to 3%: source

<https://www.thenews.com.pk/print/1308806-efforts-under-way-to-boost-gdp-growth-to-3pc-source>

### EFS to be retained in FY26 budget

<https://www.brecorder.com/news/40361224/efs-to-be-retained-in-fy26-budget>

### FY2024-25: achieving targeted primary surplus appears to be challenging, says SBP

<https://www.brecorder.com/news/40361105/fy2024-25-achieving-targeted-primary-surplus-appears-to-be-challenging-says-sbp>

### Opportunities explored: Aurangzeb meets high-level USPBC team

<https://www.brecorder.com/news/40361218/opportunities-explored-aurangzeb-meets-high-level-uspbc-team>

### ADB calls for peaceful solutions to India-Pakistan tensions, stresses economic cooperation

<https://profit.pakistantoday.com.pk/2025/05/05/adb-calls-for-peaceful-solutions-to-india-pakistan-tensions-stresses-economic-cooperation/>

### SBP revises O/N repo, reverse repo rates

<https://www.brecorder.com/news/40361228/sbp-revises-on-repo-reverse-repo-rates>

### IMF directs Pakistan to close 1,000 Utility Stores, cut workforce by June 30

<https://profit.pakistantoday.com.pk/2025/05/05/imf-directs-pakistan-to-close-1000-utility-stores-cut-workforce-by-june-30/>

Refineries say catering to fuel needs of armed forces

<https://www.brecorder.com/news/40361229/refineries-say-catering-to-fuel-needs-of-armed-forces>

SECP issues licensing checklists for REIT, section 42 companies

<https://mettisglobal.news/secp-issues-licensing-checklists-for-reit-section-42-companies/>

Oil refineries' CEOs brief Aurangzeb about investment plans

<https://www.brecorder.com/news/40361213/oil-refineries-ceos-brief-aurangzeb-about-investment-plans>

Pension, tax relief thresholds: FBR working on two major budget proposals

<https://www.brecorder.com/news/40361223/pension-tax-relief-thresholds-fbr-working-on-two-major-budget-proposals>

VIS reaffirms ratings of HBL Microfinance Bank Ltd

<https://mettisglobal.news/vis-reaffirms-ratings-of-hbl-microfinance-bank-ltd/>

IRSA Warns of 21% water shortage in early Kharif as Chenab inflow dips

<https://profit.pakistantoday.com.pk/2025/05/05/irsa-warns-of-21-water-shortage-in-early-kharif-as-chenab-inflow-dips/>

Pakistan's business confidence rises in April 2025

<https://mettisglobal.news/pakistans-business-confidence-rises-in-april-2025/>

## **International**

Oil Holds Decline With Higher OPEC+ Supply Weighing on Outlook

<https://www.bloomberg.com/news/articles/2025-05-05/latest-oil-market-news-and-analysis-for-may-6?srnd=phx-markets>

Dollar Gains After Two-Day Drop, Stock Futures Dip: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-05-05/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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