

## Market Stats

### Market

KSE 100 Close | 39848.4 | Chg: -0.51%  
KSE ALL Vol. (mn) | 88.67  
FIPI (\$. mn) | -0.646

### Commodities

Brent Oil | \$ 78.86 | -0.05%  
Crude WTI | \$ 74.22 | 0%  
Coal (RB) | \$ 138.5 | -0.29%  
Gold | \$ 1982.12 | +0.09%  
Silver | \$ 23.9 | -0.05%  
Copper | \$ 4.1 | -0.24%

### Forex

\$/PKR | \$ 283.66 | -0.09%  
\$/EUR | \$ 0.92 | -0.03%  
\$/JPY | \$ 133.06 | +0.31%  
\$/GBP | \$ 0.81 | -0.1%  
DXY | \$ 102.18 | +0.04%

### Major Global Stock Indices

S&P500 | +0.57%  
Euro Stoxx 50 | +1.28%  
FTSE100 | +0.74%  
Nikkei | +0.88%  
Shanghai | +0.36%

### Today's Company announcement

PINL  
CENERGY  
HSPI

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

### IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974  
Fax: +92 21 35301726  
7th Floor, The Forum, Suite No. 701-713,  
Block-9, Clifton, Karachi-75600, Pakistan  
<https://www.igisecurities.com.pk/>

## Morning News

### Domestic

Technical-level talks with IMF are over: Ishaq Dar

<https://www.brecorder.com/news/40234440/technical-level-talks-with-imf-are-over-ishaq-dar>

Chinese loan rollover of \$2bn to Pakistan in process: source

<https://www.brecorder.com/news/40234412/chinese-loan-rollover-of-2bn-to-pakistan-in-process-source>

Back to losing ways: SBP-held forex reserves fall \$354mn, now stand at \$4.2bn

<https://www.brecorder.com/news/40234462?ref=whatsapp>

Probe into T-bill bids: Senate panel urged to direct SBP to assist CCP

<https://epaper.brecorder.com/2023/03/31/1-page/958890-news.html>

NA will cease to exist on August 12 or 16th: minister

<https://epaper.brecorder.com/2023/03/31/3-page/958831-news.html>

SC forms new bench after Justice Aminuddin's recusal

<https://epaper.brecorder.com/2023/03/31/1-page/958889-news.html>

OCAC Warns Industry May be Unable to Maintain 20-Day Fuel Cover

<https://propakistani.pk/2023/03/30/ocac-warns-industry-may-be-unable-to-maintain-20-day-fuel-cover/>

Punjab govt willing to take over Discos

<https://epaper.brecorder.com/2023/03/31/1-page/958899-news.html>

Banking lobby overpowers finance ministry

<https://tribune.com.pk/story/2408874/banking-lobby-overpowers-finance-ministry>

Japanese Firm Offers 35% Cheaper Oil and Gas to Pakistan

<https://propakistani.pk/2023/03/30/japanese-firm-offers-35-cheaper-oil-and-gas-to-pakistan/>

Chinese firm seeks support of ADB and minister

<https://epaper.brecorder.com/2023/03/31/7-page/958839-news.html>

Bestway Cement Completes Installation of Greenfield Cement Plant

<https://propakistani.pk/2023/03/30/bestway-cement-completes-installation-of-greenfield-cement-plant/>

Continuous RLNG shortfall to haunt power sector in summer

<https://www.thenews.com.pk/print/1055640-continuous-rlng-shortfall-to-haunt-power-sector-in-summer>

NEPRA holds six entities responsible for January power breakdown

<https://www.thenews.com.pk/print/1055644-nepa-holds-six-entities-responsible-for-january-power-breakdown>

Withdrawal of export power subsidy

<https://epaper.brecorder.com/2023/03/31/1-page/958887-news.html>

## International

Oil Heads for Weekly Surge as Iraqi Supply Disruption Continues

<https://www.bloomberg.com/news/articles/2023-03-31/oil-heads-for-weekly-surge-as-iraqi-supply-disruption-continues?srnd=premium-asia#xj4y7vzkg>

Sovereign Defaults Are at Record High

<https://www.fitchratings.com/research/sovereigns/sovereign-defaults-are-at-record-high-29-03-2023>

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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## Contact Details

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mehtab.ali@igi.com.pk

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

#### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
 Fax: (+92-21) 35309169, 35301780

#### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
 Stock Exchange Road, Karachi.  
 Tel: (+92-21) 32429613-4, 32462651-2  
 Fax: (+92-21) 32429607

#### Lahore Office

Shop # G-009, Ground Floor,  
 Packages Mall  
 Tel: (+92-42) 38303560-69  
 Fax: (+92-42) 38303559

#### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
 Regency International 949, The Mall  
 Faisalabad  
 Tel: (+92-41) 2540843-45

#### Multan Office

Mezzanine Floor, Abdali Tower,  
 Abdali Road  
 Tel: (92-61) 4512003, 4571183

#### Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,  
 Block- B, Jinnah Avenue, Blue Area  
 Tel: (+92-51) 2604861-2, 2604864, 2273439  
 Fax: (+92-51) 2273861

#### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
 Model Town, Town Hall Road  
 Tel: (+92-68) 5871652-3  
 Fax: (+92-68) 5871651

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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