Investor Kit

Monday, May 12, 2025



Market Statistics

Market

KSE 100 Close | 107174.6 | Chg: 3.52% KSE ALL Vol. (mn) | 513.34 FIPI (\$. mn) | -2.26

Commodities

Brent Oil | US\$ 64.22 | +0.49% Crude WTI | US\$ 61.37 | +0.28% Coal (RB) | US\$ 89 | -0.45% Gold | US\$ 3275.05 | -2.05% Silver | US\$ 32.79 | -0.39% Copper | US\$ 4.68 | +0.53%

Forex

US\$/PKR | \$ 281.71| -0.07% US\$/EUR | \$ 1.12| -0.14% US\$/JPY | \$ 145.84| +0.33% US\$/GBP | \$ 1.33| -0.16% DXY | \$ 100.57| +0.23%

Major Global Stock Indices

S&P500 | -0.07% Euro Stoxx 50 | +0.39% FTSE100 | +0.27% Nikkei | -0.03% Shanghai | +0.5%

Today's Company announcement

GFIL SHFA

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Morning News

IMF approves disbursement of \$1bn to Pakistan under \$7bn deal

https://www.dawn.com/news/1909691/imf-approves-disbursement-of-1bn-to-pakistan-under-7bn-deal

IMF sets stringent fiscal path for next fiscal year

https://tribune.com.pk/story/2545180/imf-sets-stringent-fiscal-path-for-next-fiscal-year

<u>US President Trump says will work with Pakistan, India to resolve</u> Kashmir issue

https://www.brecorder.com/news/40362080/us-president-trump-says-will-work-with-pakistan-india-to-resolve-kashmir-issue

FY26 budget; Rates of CGT and WHT will be reduced

https://epaper.brecorder.com/2025/05/11/1-page/1049159-news.html

Jul-Apr FY25; Robust 31pc jump recorded in remittances

https://epaper.brecorder.com/2025/05/10/1-page/1049054-news.html

IMF targets: ECC orders Rs50bn reallocation from PSDP to PD

https://epaper.brecorder.com/2025/05/12/1-page/1049312-news.html

Consumers to get relief in power bills for summer months

https://www.dawn.com/news/1909892/consumers-to-get-relief-in-power-bills-for-summer-months

IMF wants cut in auto tariffs

https://www.dawn.com/news/1910172/imf-wants-cut-in-auto-tariffs

Govt Hints at Relief for Steel Industry in Upcoming Budget

https://propakistani.pk/2025/05/09/govt-hints-at-relief-for-steel-industry-in-upcoming-budget/

Pakistan to Launch National Fisheries Policy to Boost Exports

https://propakistani.pk/2025/05/09/pakistan-to-launch-national-fisheries-policy-to-boost-exports/





Cigarettes: WHO pressures FBR to further raise FED

https://www.brecorder.com/news/40362078/cigarettes-who-pressures-fbr-to-further-raise-fed

Mari Energies discovers gas at Soho-1 well in Sindh

https://mettisglobal.news/mari-energies-discovers-gas-at-soho-1-well-in-sindh/

Retiring Rs50bn loan; ECC seeks SNGPL's cash flow projections

https://epaper.brecorder.com/2025/05/10/1-page/1049058-news.html

JAC Announces Massive Price Reduction on T9 Hunter Pickup with Fast Delivery

https://propakistani.pk/2025/05/10/jac-announces-massive-price-reduction-on-t9-hunter-pickup-with-fast-delivery/

<u>Hyundai launches All-new TUCSON Hybrid, deliveries commence</u> nationwide

https://www.brecorder.com/news/40362055/hyundai-launches-all-new-tucson-hybrid-deliveries-commence-nationwide

<u>Kia Launches the 4th-Gen Sorento Facelift in Pakistan – Country's Most Powerful SUV</u>

https://propakistani.pk/2025/05/09/kia-launches-the-4th-gen-sorento-facelift-in-pakistan-countrys-most-powerful-suv/

Bolan Castings extends production halt until May 23

https://mettisglobal.news/bolan-castings-extends-production-halt-until-may-23/

Maple Leaf Cement converts preference shares in Agritech

https://mettisglobal.news/maple-leaf-cement-converts-preference-shares-in-agritech/

Exports to Europe rise to \$6.8bn

https://www.dawn.com/news/1910175/exports-to-europe-rise-to-68bn

Govt proposes up to 10% tax cut for salaried class

https://www.thenews.com.pk/print/1310763-govt-proposes-up-to-10pc-tax-cut-for-salaried-class



After truce, Trump eyes Kashmir deal

https://tribune.com.pk/story/2545348/after-truce-trump-eyes-kashmir-deal

<u>India-Pakistan water treaty remains suspended despite ceasefire, sources</u> <u>say</u>

https://www.reuters.com/world/asia-pacific/india-pakistan-water-treaty-remains-suspended-despite-ceasefire-sources-say-2025-05-10/

International

Oil prices rise as US-China trade talks soothe market jitters

https://www.reuters.com/markets/commodities/oil-prices-rise-us-china-trade-talks-soothe-market-jitters-2025-05-12/

US Stock Futures Rise, Gold Slumps on Trade Talks: Markets Wrap

https://www.bloomberg.com/news/articles/2025-05-11/us-futures-dollar-climb-on-geneva-trade-talks-markets-wrap



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Recommendation Rating System

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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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