Investor Kit

Friday, May 9, 2025



Market Statistics

Market

KSE 100 Close | 103526.8 | Chg: -5.89% KSE ALL Vol. (mn) | 651.33 FIPI (\$. mn) | 1.697

Commodities

Brent Oil | US\$ 63.1| +0.41% Crude WTI | US\$ 60.18| +0.28% Coal (RB) | US\$ 89.4| -0.11% Gold | US\$ 3309.14| +0.09% Silver | US\$ 32.54| -0.23% Copper | US\$ 4.55| -1.03%

Forex

US\$/PKR | \$ 281.52| -0.02% US\$/EUR | \$ 1.12| -0.03% US\$/JPY | \$ 145.57| -0.2% US\$/GBP | \$ 1.32| -0.05% DXY | \$ 100.63| -0.01%

Major Global Stock Indices

S&P500 | +0.58% Euro Stoxx 50 | +1.11% FTSE100 | -0.32% Nikkei | +1.36% Shanghai | -0.24%

Today's Company announcement None

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Morning News

IMF board meeting: First review, \$1.3bn new deal on the table today

https://www.brecorder.com/news/40361818/imf-board-meeting-first-review-13bn-new-deal-on-the-table-today

India to put forward position on Pakistan's loans at next IMF board meet

https://profit.pakistantoday.com.pk/2025/05/08/india-to-put-forward-position-on-pakistans-loans-at-next-imf-board-meet/

<u>S&P</u> warns of elevated credit risks amid soaring Pakistan-India military tensions

https://www.brecorder.com/news/40361683/sampp-warns-of-elevated-credit-risks-amid-soaring-pakistan-india-military-tensions

Rising Pakistan-India tensions prompt global warnings on economic stability

https://profit.pakistantoday.com.pk/2025/05/08/rising-pakistan-indiatensions-prompt-global-warnings-on-economic-stability/

Ministry seeks Rs1.6trn PSDP: FY26 budget on June 2

https://www.brecorder.com/news/40361825/ministry-seeks-rs16trn-psdp-fy26-budget-on-june-2

EU-Pakistan Forum put on hold

https://www.brecorder.com/news/40361826/eu-pakistan-forum-put-on-hold

FBR issues SRO to amend Income Tax Rules 2002

https://www.brecorder.com/news/40361824/fbr-issues-sro-to-amend-income-tax-rules-2002

Imports & exports: Leading shipping co imposes war risk surcharge

https://www.brecorder.com/news/40361817/imports-exports-leading-shipping-co-imposes-war-risk-surcharge

SBP reserves gain momentum with \$118m weekly rise

https://profit.pakistantoday.com.pk/2025/05/08/sbp-reserves-gain-momentum-with-118m-weekly-rise/





Oil industry ensures uninterrupted supply amid tensions with India

https://profit.pakistantoday.com.pk/2025/05/08/sbp-reserves-gain-momentum-with-118m-weekly-rise/

<u>Cherat Cement, Shirazi Investments plan to acquire majority stake in</u> Rafhan Maize

https://www.brecorder.com/news/40361676/cherat-cement-shirazi-investments-plan-to-acquire-majority-stake-in-rafhan-maize

FFC converts preference shares in Agritech, lifts stake to 37.36%

https://profit.pakistantoday.com.pk/2025/05/08/ffc-converts-preference-shares-in-agritech-lifts-stake-to-37-36/

FBR considers raising GST rates on essential items for 2025-26 budget: report

https://profit.pakistantoday.com.pk/2025/05/08/fbr-considers-raising-gst-rates-on-essential-items-for-2025-26-budget-report/

<u>Cherat Cement, Shirazi Investments intend to acquire 75.69% shares of</u>
Rafhan Maize Products

https://profit.pakistantoday.com.pk/2025/05/08/cherat-cement-shirazi-investments-intend-to-acquire-75-69-shares-of-rafhan-maize-products/

Olympia Mills Board decides to halt proposed project

https://mettisglobal.news/olympia-mills-board-decides-to-halt-proposed-project/

Govt, KCCI hold key talks on Karachi's industrial woes

https://mettisglobal.news/govt-kcci-hold-key-talks-on-karachis-industrial-woes/

In phone call with top US diplomat, PM reaffirms Pakistan's resolve to defend its sovereignty

https://www.thenews.com.pk/latest/1309607-in-phone-call-with-top-us-diplomat-pm-reaffirms-pakistan-s-resolve-to-defend-its-sovereignty

<u>International</u>

Asian Stocks Rise on Optimism About Trade Talks: Markets Wrap





https://www.bloomberg.com/news/articles/2025-05-08/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil Holds Gain With Focus on US-China Trade Talks After UK Deal

https://www.bloomberg.com/news/articles/2025-05-08/latest-oil-market-news-and-analysis-for-may-8?srnd=phx-markets



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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