Investor Kit

Thursday, November 14, 2024

Market Statistics

Market

KSE 100 Close | 93,355.4 | Chg: 0.14% KSE ALL Vol. (mn) | 806.3 FIPI (\$. mn) | -5.016

Commodities

Brent Oil | US\$ 72.07| -0.32% Crude WTI | US\$ 68.16| 0.28% Coal (RB) | US\$ 111| -0.36% Gold | US\$ 2,568.1| -0.72% Silver | US\$ 30.26| -1.35% Copper | US\$ 4.05| -0.63%

Forex

US\$/PKR | \$ 277.85| 0.03% US\$/EUR | \$ 0.95| +0.1% US\$/JPY | \$ 155.84| +0.26% US\$/GBP | \$ 0.79| +0.13% DXY | \$ 106.61| +0.12%

Major Global Stock Indices

S&P500 | +0.02% Euro Stoxx 50 | -0.1% FTSE100 | +0.06% Nikkei | +0.13% Shanghai | -0.31%

Today's Company announcement SILK SAZEW

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Morning News

Indus Basin; Japan announces new grant of 2.831bn Yen to support flood management

https://epaper.brecorder.com/2024/11/14/4-page/1015596-news.html

FBR introduces new payment creation system

https://epaper.brecorder.com/2024/11/14/12-page/1015702-news.html

IMF briefed about recovery plan, local debt

https://epaper.brecorder.com/2024/11/14/1-page/1015557-news.html

OGDCL begins gas production from Uch-35 well in Balochistan

https://www.brecorder.com/news/40332206/ogdcl-begins-gasproduction-from-uch-35-well-in-balochistan

Al could add \$10-20bn to Pakistan's GDP by 2030, says Saudi Data and Al Authority advisor

https://www.brecorder.com/news/40332283/ai-could-add-10-20bn-to-pakistans-gdp-by-2030-says-saudi-data-and-ai-authority-advisor

ADB delegation meets minister; 'Investment needed to prepare Discos for privatisation'

https://epaper.brecorder.com/2024/11/14/1-page/1015560-news.html

NTDC admits delay in implementing power plan

https://epaper.brecorder.com/2024/11/14/1-page/1015553-news.html

FBR seeks closed-door session

https://tribune.com.pk/story/2509454/fbr-seeks-closed-door-session

Privatisation board rejects bid for PIA, proposes new plan for airline sale

https://tribune.com.pk/story/2509366/privatisation-board-rejects-bidfor-pia-proposes-new-plan-for-airline-sale

Conversion into welfare entity proposed; NA panel approves 30pc stake sale in SLIC

https://epaper.brecorder.com/2024/11/14/1-page/1015561-news.html





<u>Deals with IPPs: Rousch Power approves early termination of govt</u> <u>agreements</u>

https://www.brecorder.com/news/40332258/deals-with-ipps-rouschpower-approves-early-termination-of-govt-agreements

<u>On Imran's final protest call, Gandapur says 'won't return until demands</u> <u>met'</u>

https://www.thenews.com.pk/latest/1250688-on-imrans-final-protestcall-gandapur-says-wont-return-until-demands-met

Increase in POL products' prices on the cards

https://epaper.brecorder.com/2024/11/14/12-page/1015701-news.html

<u>CCL Holding submits public intention to acquire 50% stake, control in</u> <u>Mitchells Fruit Farms</u>

https://www.brecorder.com/news/40332217/ccl-holding-submitspublic-intention-to-acquire-50-stake-control-in-mitchells-fruit-farms

EV charging tariff delay; Govt apathy hits investors and consumers

https://epaper.brecorder.com/2024/11/14/1-page/1015552-news.html

Port upgrades urged to boost maritime trade

https://tribune.com.pk/story/2509452/port-upgrades-urged-to-boostmaritime-trade

KP govt again seeks to participate in PIA bidding

https://epaper.brecorder.com/2024/11/14/1-page/1015564-news.html

International

Asian Stocks to Rise as US CPI Supports Fed Easing: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-13/stock-markettoday-dow-s-p-live-updates?srnd=homepage-asia

Oil rebounds slightly on short-covering as strong dollar caps gains

https://www.reuters.com/business/energy/oil-trims-losses-tight-nearterm-supply-2024-11-13/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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