# **Investor Kit**

Monday, November 18, 2024



# **Market Statistics**

#### Market

KSE 100 Close | 94,763.6 | Chg: 0.61% KSE ALL Vol. (mn) | 892.46 FIPI (\$. mn) | -1.238

#### \*Commodities\*

Brent Oil | US\$ 71.25 | +0.3% Crude WTI | US\$ 67.09 | +0.28% Coal (RB) | US\$ 111.9 | +0.27% Gold | US\$ 2,595.35 | +0.98% Silver | US\$ 30.72 | +0.96% Copper | US\$ 4.09 | +0.54%

#### \*Forex\*

U\$\$/PKR | \$ 277.67 | 0.03% U\$\$/EUR | \$ 0.95 | -0.12% U\$\$/JPY | \$ 154.68 | +0.22% U\$\$/GBP | \$ 0.79 | -0.08% DXY | \$ 106.69 | 0%

### \*Major Global Stock Indices\*

S&P500 | -1.32% Euro Stoxx 50 | -0.79% FTSE100 | -0.09% Nikkei | -0.75% Shanghai | +0.92%

# \*Today's Company announcement\* FIBLM

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# **Morning News**

IMF board to decide on Pakistan case

https://tribune.com.pk/story/2510077/imf-board-to-decide-on-pakistancase

Aurangzeb rules out 'mini-budget'

https://epaper.brecorder.com/2024/11/17/1-page/1015979-news.html

IMF-govt talks conclude

https://epaper.brecorder.com/2024/11/16/1-page/1015878-news.html

16 govt entities to be closed or privatized

https://www.thenews.com.pk/print/1251580-16-entities-to-be-closed-or-privatised

Roll back state control in economy, IMF tells govt

https://epaper.brecorder.com/2024/11/17/1-page/1015981-news.html

Jul-Sept LSM sector shows growth of -0.76pc

https://epaper.brecorder.com/2024/11/16/10-page/1015970-news.html

<u>Finance minister urges all sectors to play role in boosting revenue after</u>
IMF visit

https://www.thenews.com.pk/latest/1252032-every-sector-bound-to-contribute-to-boost-revenue-says-finmin-in-post-imf-visit-presser

Petrol, diesel unchanged, RLNG rate increased

https://www.dawn.com/news/1872732/petrol-diesel-unchanged-rlng-rate-increased

Agriculture income to be taxed from Jan 2025, IMF told

https://www.thenews.com.pk/print/1251579-agricultural-to-be-taxed-from-jan-2025-imf-told

Govt seeks hefty cut in DAP prices

https://tribune.com.pk/story/2509888/govt-seeks-hefty-cut-in-dap-prices

Pakistan becomes largest importer of US cotton





https://www.dawn.com/news/1872696/pakistan-becomes-largest-importer-of-us-cotton

<u>Pakistan Vanaspati Manufacturers Association seeks policy to boost</u> edible oil output

https://www.dawn.com/news/1872911/pakistan-vanaspatimanufacturers-association-seeks-policy-to-boost-edible-oil-output

Q1 figures revised; MoF posts Rs360bn cumulative provincial surplus

https://epaper.brecorder.com/2024/11/16/1-page/1015876-news.html

Nepra warns Discos and KE; 'Resolve overbilling issue or face legal action'

https://epaper.brecorder.com/2024/11/16/1-page/1015867-news.html

PPL announces hydrocarbon discovery in Sujawal

https://www.thenews.com.pk/print/1251491-ppl-announceshydrocarbon-discovery-in-sujawal

Adequate supplies of DAP, urea available for upcoming Rabi season

https://www.nation.com.pk/16-Nov-2024/adequate-supplies-of-dap-urea-available-for-upcoming-rabi-season

Petroleum imports grow 1.68pc in July-October

https://epaper.brecorder.com/2024/11/16/5-page/1015906-news.html

Three firms announce temporary shutdowns

https://www.dawn.com/news/1872694/three-firms-announce-temporary-shutdowns

Neelum-Jhelum's troubled portion to get Rs23bn repairs

https://www.dawn.com/news/1872513/neelum-jhelums-troubled-portion-to-get-rs23bn-repairs

Pakistan eyes G2G sale of PIA after privatisation bid failed

https://www.thenews.com.pk/print/1251610-pakistan-eyes-g2g-sale-of-pia-after-privatisation-bid-failed

Offer for dialogue with PTI still stands: Khawaja Asif

https://www.thenews.com.pk/latest/1252026-offer-for-dialogue-with-pti-still-stands-khawaja-asif





<u>Facilitating HNB in due diligence; Pak, BD central banks grant in-principle</u> approval to BAFL

https://epaper.brecorder.com/2024/11/16/10-page/1015967-news.html

Pakistan eyes carbon markets to plug climate finance gap

https://www.dawn.com/news/1872908/pakistan-eyes-carbon-markets-to-plug-climate-finance-gap

CPPA for refunding Rs1.02 per unit in Dec power bills

https://www.thenews.com.pk/print/1251617-cppa-for-refunding-rs1-02-per-unit-in-dec-power-bills

Jul-Oct textile group exports up 10.44pc

https://epaper.brecorder.com/2024/11/16/10-page/1015969-news.html

# **International**

Asian Stocks Weaken as Fed Policy Doubts Simmer: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-17/asian-stocks-eye-soft-start-as-fed-doubts-simmer-markets-wrap?srnd=phx-markets

Oil prices edge higher after Russia-Ukraine tensions escalate

https://www.reuters.com/business/energy/oil-prices-edge-higher-after-russia-ukraine-tensions-escalate-2024-11-18/



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