# **Investor Kit**

Wednesday, November 20, 2024



#### Market

KSE 100 Close | 95,856.7 | Chg: 0.91% KSE ALL Vol. (mn) | 830.47 FIPI (\$. mn) | -8.807

## \*Commodities\*

Brent Oil | US\$ 73.31 | +0.03% Crude WTI | US\$ 69.28 | +0.28% Coal (RB) | US\$ 111.9 | -0.09% Gold | US\$ 2,644.05 | +0.49% Silver | US\$ 31.3 | +0.13% Copper | US\$ 4.17 | +0.11%

### \*Forex\*

U\$\$/PKR | \$ 277.95| -0.03% U\$\$/EUR | \$ 0.94| 0% U\$\$/JPY | \$ 154.87| +0.14% U\$\$/GBP | \$ 0.79| -0.05% DXY | \$ 106.19| -0.02%

### \*Major Global Stock Indices\*

S&P500 | +0.4% Euro Stoxx 50 | -0.83% FTSE100 | -0.13% Nikkei | -0.39% Shanghai | +0.52%

\*Today's Company announcement\* FABL JGICL

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# **Morning News**

\$2.8bn KSA investment; PM pleased with implementation of MoUs

https://epaper.brecorder.com/2024/11/20/7-page/1016425-news.html

Pakistan signs \$500m loan with ADB for climate resilience

https://tribune.com.pk/story/2510618/pakistan-signs-500m-loan-withadb-for-climate-resilience

# Govt moves SC over banks' 15% tax dispute

https://tribune.com.pk/story/2510673/govt-moves-sc-over-banks-15tax-dispute

# Petroleum Div for selling 100mmcfd gas to third party

https://epaper.brecorder.com/2024/11/20/12-page/1016480-news.html

Pakistan banks add up to 6% fee on large month-end deposits

https://mettisglobal.news/pakistan-banks-add-up-to-6-fee-on-largemonth-end-deposits/

FFC revises public offer price for Agritech shares

https://mettisglobal.news/ffc-revises-public-offer-price-for-agritech-shares/

IK mandates Gohar, Gandapur to engage with 'establishment'

https://www.brecorder.com/news/40333358/ik-mandates-gohargandapur-to-engage-with-establishment

ECC approves power relief package for winter

https://www.brecorder.com/news/40333317/ecc-approves-powerrelief-package-for-winter

Azerbaijan invited to join SOE sell-off drive

https://epaper.brecorder.com/2024/11/20/12-page/1016477-news.html

Rs148bn receivables; SNGPL holds CPPA-G responsible

https://epaper.brecorder.com/2024/11/20/12-page/1016475-news.html

<u>IBEX Limited Announces \$70 Million Repurchase from The Resource</u> <u>Group International, Exiting Controlled Company Status</u>





https://uk.investing.com/news/assorted/ibex-limited-announces-70million-repurchase-from-the-resource-group-international-exitingcontrolled-company-status-432SI-3798276

Rs65bn can be generated through agri income tax: report

https://www.thenews.com.pk/print/1252959-rs65bn-can-be-generatedthrough-agri-income-tax-report

Qatar eyes cooperation in IT, cybersecurity

https://tribune.com.pk/story/2510671/qatar-eyes-cooperation-in-itcybersecurity

# **International**

Asian Stocks Edge Lower Ahead of Nvidia Earnings: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-19/stock-markettoday-dow-s-p-live-updates?srnd=homepage-asia

<u>Oil nudges up on escalating Ukraine war, signs of improving China</u> <u>demand</u>

https://www.reuters.com/business/energy/oil-nudges-up-escalatingukraine-war-signs-improving-china-demand-2024-11-20/





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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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