Investor Kit

Thursday, November 21, 2024



Market Statistics

Market

KSE 100 Close | 95,546.5 | Chg: -0.32% KSE ALL Vol. (mn) | 565.38 FIPI (\$. mn) | -4.354

Commodities

Brent Oil | US\$ 73.03 | +0.29% Crude WTI | US\$ 68.97 | +0.28% Coal (RB) | US\$ 111.9 | 0% Gold | US\$ 2,655.6 | +0.15% Silver | US\$ 31.09 | +0.29% Copper | US\$ 4.15 | -0.08%

Forex

US\$/PKR | \$ 278.04| -0.03% US\$/EUR | \$ 0.95| -0.05% US\$/JPY | \$ 154.99| -0.28% US\$/GBP | \$ 0.79| -0.01% DXY | \$ 106.57| -0.1%

Major Global Stock Indices

S&P500 | +0% Euro Stoxx 50 | -0.42% FTSE100 | -0.17% Nikkei | -0.73% Shanghai | -0.04%%

Today's Company announcement FABL

JGICL

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Morning News

Azerbaijan plans \$3b investment

https://tribune.com.pk/story/2510675/azerbaijan-plans-3b-investment

Petroleum imports rise by 1.68% in four months

https://profit.pakistantoday.com.pk/2024/11/20/petroleum-imports-rise-by-1-68-in-four-months/#goog_rewarded

Rs368bn raised through auction for PIBs

https://epaper.brecorder.com/2024/11/21/3-page/1016514-news.html

Govt nixes circular debt return plan

https://tribune.com.pk/story/2510931/govt-nixes-circular-debt-return-plan

Banks' ADR increases to 44pc, up from 39pc

https://www.thenews.com.pk/print/1253181-banks-adr-increases-to-44pc-up-from-39pc

Relocation of industry: Minister for enhancing G2G collaboration with China

https://www.brecorder.com/news/40333684/relocation-of-industry-minister-for-enhancing-g2g-collaboration-with-china

<u>Solarization</u>, industrial slowdown slash Pakistan's power demand by a tenth

https://www.thenews.com.pk/print/1253326-solarization-industrial-slowdown-slash-pakistan-s-power-demand-by-a-tenth

Power sector shows recovery, cuts losses by Rs69bn in Q1

https://www.thenews.com.pk/print/1253309-power-sector-shows-recovery-cuts-losses-by-rs69bn-in-q1

IHC grants bail to Imran Khan, orders release in Toshakhana 2.0 case

https://tribune.com.pk/story/2510807/ihc-orders-to-release-imran-khan-in-toshakhana-20-case

NJHPP shutdown, Kanupp debt re-profiling; Consumers deprived of Rs60bn benefit: Nepra





https://epaper.brecorder.com/2024/11/21/1-page/1016491-news.html

Pakistan to roll out EV policy targeting 30pc electric cars by 2030

https://www.thenews.com.pk/print/1253322-pakistan-to-roll-out-ev-policy-targeting-30pc-electric-cars-by-2030

Auto sector raises alarm over NEV policy

https://tribune.com.pk/story/2510935/auto-sector-raises-alarm-over-nev-policy

Constitutional bench defers military trial appeals

https://tribune.com.pk/story/2510961/constitutional-bench-defers-military-trial-appeals

Expanding renewables: Kohat Cement installs 5.34 MW solar power plant

https://www.brecorder.com/news/40333505/expanding-renewables-kohat-cement-installs-534-mw-solar-power-plant

International

Asian Stocks Dip as Nvidia Results Fail to Impress: Markets Wrap

https://www.bloomberg.com/news/articles/2024-11-20/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil prices firm as geopolitical tensions raise supply concerns

https://www.reuters.com/business/energy/oil-prices-firm-geopolitical-tensions-raise-supply-concerns-2024-11-21/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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